HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA STARCH HOLDINGS LIMITED
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3838</u> Descrip	otion : Ordinary		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000.00** *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,995,892,043	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	<u>5,995,892,043</u>	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares		novement dum			-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u> <u>(/ /)</u> <u>shares</u> (Note 1) 2.						
(/ /) shares (Note 1)						
3. 						
(Note 1) Total funds raised d	uring the mo		(Ot	ry shares) ce shares) her class)	- - -	
of options (State cu				-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)	·	,				
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
		Total B	(Ordina	ary shares)	_	
		TOtal E	Preferen	ary shares) ice shares)	-	-
			(0	ther class)	-	-
			χ-	, <u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
<u>.</u>	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4.</u>	(/ /)					
	_					
EGM approval date (if applicable)	(/ /)					
(dd/11111/yyyy)	(, ,)		Total C. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	_
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	1	

Type of Issue No. of new Shares of Issuer with insuer with insuer with issuer with insuer with issuer with itsuer and allotment (/ /) (dd/mm/yyyy) 1. Rights issue At price : State Issue and allotment (/ /) (dd/mm/yyyy) 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State ourrency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State ourrency Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1)	Oth	ner Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)					.						
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						_					
Class of shares	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Issue and allotment date : (//) 3. Placing At price : State currency Issue and allotment (//)					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Issue and allotment date : (//) 3. Placing At price : State currency Issue and allotment (//)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)											
EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/	/)		
3. Placing At price : State currency Class of shares					EGM approval date:	(/	/)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Image: At price issue Class of shares issuable (Note 1) Issue and allotment (/ /) Image: At price issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)											
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1)						_					
Class of shares Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment	(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (//)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (//)											
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: (/ /)						_					
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference share (Other clas	es) -	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.