



CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

Unusual Price and Volume Movements

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted today's increases in the price and trading volume of the shares of the Company.

Save as mentioned in the announcement dated 30 August 2007 in respect of the placing of new shares under general mandate, proposed placing of new shares under special mandate and proposed placing of the convertible notes due 2010, we are not aware of any reasons for such increases.

We also confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of China Strategic Holdings Limited the Board of the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board
CHINA STRATEGIC HOLDINGS LIMITED

Chow Kam Wah
Director

Hong Kong, 5 September 2007

As the date of this statement, the board of directors of the Company comprises Mr. Gao Yang, Mr. Kwok Ka Lap, Alva, Ms. Chan Ling, Eva, Mr. Chow Kam Wah, Mr. Lee Sun Man as executive directors, and Mr. Wong King Lam, Joseph, Mr. Sin Chi Fai and Mr. Chan Sek Nin, Jackey as independent non-executive directors.