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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board of Directors (the “Board”) of China Strategic Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to announce that Ms. Lee Chun Yeung, Catherine (“Ms. Lee”) has been appointed as an Executive Director of the Company with effect from 2 February 2015.

Set out below are the biographical details of Ms. Lee:

Ms. Lee, aged 46, joined the Group in September 2014 and is a director of various subsidiaries of the Company. She holds a Bachelor of Arts degree from Guangdong University of Foreign Studies (formerly known as Guangzhou Institute of Foreign Languages) and a Master of Business Administration degree from the University of South Australia. Ms. Lee has extensive experience in international trading of metal minerals and commodities. Ms. Lee had worked as an economist in a major commercial bank and a senior executive in a state-owned trading group in the People’s Republic of China. Ms. Lee was an executive director of Mission Capital Holdings Limited (formerly known as Poly Capital Holdings Limited) (stock code: 1141), a company listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), until 20 August 2014.

Save as disclosed above, Ms. Lee has not held any other directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years prior to the date of this announcement.

As at the date of this announcement, Ms. Lee does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Ms. Lee does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

There is an employment letter entered into between a subsidiary of the Company and Ms. Lee. According to the employment letter, Ms. Lee is not appointed for any specific length or proposed length of service and her term of service shall continue unless and until terminated by either party by giving to the other two months' prior notice in writing. The directorship of Ms. Lee will be subject to retirement by rotation and re-election pursuant to the Company's articles of association. Ms. Lee is entitled to receive a remuneration of HK\$78,000 per month and a year-end double-pay payment equivalent to one month's remuneration upon completion of one full year service (pro-rata adjusted for any period shorter than a year). The remuneration of Ms. Lee has been recommended by the Remuneration Committee of the Company (the "Remuneration Committee") and approved by the Board based on her qualifications, experience, level of responsibilities undertaken and prevailing market conditions. Ms. Lee may also be entitled to receive discretionary bonuses or other benefits as may be decided by the Remuneration Committee and the Board having regard to the Company's and her performance. The remuneration of Ms. Lee will be subject to annual review by the Remuneration Committee and the Board.

Save as disclosed above, there are no other matters that need to be brought to the attention of the shareholders of the Company in connection with Ms. Lee's appointment and there is no other information to be disclosed pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on the Stock Exchange.

The Board would like to extend its warmest welcome to Ms. Lee for joining the Board.

By Order of the Board
China Strategic Holdings Limited
Or Ching Fai
Chairman

Hong Kong, 2 February 2015

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.