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## **CHINA STRATEGIC HOLDINGS LIMITED**

**中策集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR;  
(2) EXTENSION LETTER TO THE UNDERWRITING AGREEMENT;  
AND  
(3) REVISED EXPECTED TIMETABLE  
RELATING TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES  
HELD ON THE RECORD DATE AND THE PLACING OF NEW  
SHARES UNDER SPECIFIC MANDATE**

References are made to (a) the announcements made by the Company on 20 May 2015 (the “Announcement”) in relation to, among other matters, the proposed Rights Issue and the Placing; and (b) the announcement made by the Company on 17 June 2015 (the “Delay Announcement”, together with the Announcement, referred to as the “Announcements”) in relation to delay in despatch of the circular as referred to in the Announcement (the “Circular”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated.

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Delay Announcement, the Circular containing, among other things, (i) further details about the Rights Issue, the Underwriting Agreement, the Placing under the Specific Mandate, the Placing and Underwriting Agreement and the transactions contemplated thereunder; and (ii) the notice convening the EGM, is expected to be despatched to the Shareholders on or before 26 June 2015.

As additional time is required for finalisation of certain information for inclusion in the Circular and bulk printing of the Circular, the despatch date of the Circular is expected to be postponed to 29 June 2015.

## **EXTENSION LETTER TO THE UNDERWRITING AGREEMENT**

On 26 June 2015, the Company and the Underwriter entered into an extension letter to the Underwriting Agreement to extend (i) the Latest Time for Acceptance from 4:00 p.m. on Thursday, 30 July 2015 to 4:00 p.m. on Wednesday, 12 August 2015 or such later time as may be agreed between the Company and the Underwriter; (ii) the Posting Date from Thursday, 16 July 2015 to Wednesday, 29 July 2015 or such other date as may be agreed between the Company and the Underwriter; and (iii) the Record Date from Wednesday, 15 July 2015 to Tuesday, 28 July 2015 or such other date as may be agreed between the Company and the Underwriter. Save for the above-mentioned, other terms and conditions of the Underwriting Agreement remain unchanged.

## **REVISED EXPECTED TIMETABLE**

As stated above, the despatch of the Circular is expected to be postponed to 29 June 2015. Accordingly, the expected timetable for the proposed Rights Issue and the Placing has been revised and is set out below:

<b>Event</b>	<b>Date (2015)</b>
Expected date of despatch of the Circular in relation to the Rights Issue and the Placing to the Shareholder together with notice of EGM and proxy form for EGM	Monday, 29 June
Latest time for lodging proxy forms for the EGM	10:30 a.m. on Wednesday, 15 July
Expected date and time of the EGM	10:30 a.m. on Friday, 17 July
Announcement of the poll result of the EGM	Friday, 17 July
Last day of dealing in the Shares on cum-rights basis	4:00 p.m. on Monday, 20 July
First day of dealing in the Shares on ex-rights basis	9:00 a.m. on Tuesday, 21 July
Latest time for lodging transfer of the Shares in order to be qualified for the Rights Issue	4:30 p.m. on Wednesday, 22 July
Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive)	Thursday, 23 July to Tuesday, 28 July

<b>Event</b>	<b>Date (2015)</b>
Record Date for the Rights Issue	Tuesday, 28 July
Prospectus Documents expected to be despatched	Wednesday, 29 July
First day of dealing in nil-paid Rights Shares	9:00 a.m. on Friday, 31 July
Latest time for splitting in nil-paid Rights Shares	4:30 p.m. on Tuesday, 4 August
Last day of dealings in nil-paid Rights Shares	4:00 p.m. on Friday, 7 August
Latest time for acceptance of, and payment for, the Rights Shares and application for excess Rights Shares	4:00 p.m. on Wednesday, 12 August
Latest time for termination of the Underwriting Agreement	4:00 p.m. on Monday, 17 August
Announcement of allotment result of the Rights Issue	Wednesday, 19 August
Refund cheques for wholly and partially unsuccessful applications for excess Rights Shares expected to be posted	on or before Thursday, 20 August
Certificates for the Rights Shares expected to be despatched	on or before Thursday, 20 August
Completion of Placing	Thursday, 20 August
Dealings in fully-paid Rights Shares and Placing Shares commence	9:00 a.m. on Friday, 21 August

By Order of the Board  
**China Strategic Holdings Limited**  
**Or Ching Fai**  
*Chairman*

Hong Kong, 26 June 2015

*As at the date of this announcement, the Board comprises five Executive Directors, namely Dr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.*