

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/11/2012 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Strategic Holdings Limited |
|----------------|----------------------------------|
| Date Submitted | 3 December 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------------|--------------------------|--|---|--|--|
| (1) Stock code : <u>235</u> Descri | ption : <u>China Str</u> | ption : China Strategic Holdings Limited | | | |
| | No. of ordinary shares | Par value HK\$ | Authorised share capital HK\$ | | |
| Balance at close of preceding month | 200,000,000,000 | 0.10 | 20,000,000,000 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 200,000,000,000 | 0.10 | 20,000,000,000 | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Descriptio | on : | | |
|-------------------|-------------|------------|-----------------------------|----------------------------------|---|
| | | Ν | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | |
| Increase/(decreas | se) | _ | | | |
| Balance at close | of the mont | h | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,699,183,927 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 3,699,183,927 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | Movement during the month | | | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued | |
|---|---------------------------|----------------|-----------------------------|-------------------|---|---|--|
| (dd/mm/yyyy) and class of shares issuable | | | | | pursuant thereto | pursuant thereto as | |
| 15504010 | | | | | thereto | at close of | |
| | Granted | Exercised | Cancelled | Lapsed | | the month | |
| <u>1. Share Option Scheme adopted</u> on 10 June 2011. | | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL | |
| (Note 1) | | | | | | | |
| <u>2. N/A</u> | | | | | | | |
| (/ /) | | | | | | | |
| (Note 1) shares | , | | | | | | |
| | | | | | | | |
| <u>3. N/A</u> | | | | | | | |
| (/ /) | | | | | | | |
| (Note 1) | | | | | | | |
| | | T | tal A (Ondin | - arreation and a | NIL | | |
| | | 10 | otal A. (Ordin (Prefere) | ence shares) | NIL N/A | | |
| | | | | Other class) | N/A | | |
| Total funds raised during the month fro currency) | m exercise of | options (State | | N/A | | | |

For Main Board and GEM listed issuers

| Warrants to Issue Shares of the I | ssuer which are to be Listed (N/A) | | | | |
|--|---|-----------------------------------|---------------------------------------|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the at cl | s iss di | o. of new hares of uer issued uring the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | _ | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2.</u> | | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> . | (/ / _) | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. | _ | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| (<u></u> | | | | | |
| | Tota | B. (Ordinary sl (Preference sl | | NIL N/A | |
| | | | · · · · · · · · · · · · · · · · · · · | N/A N/A | |
| | | × · | · | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during the may be issued pursuant thereto month pursuant Amount at Converted thereto as at close of the Currency of close of Amount at amount preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 4. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1N/A | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| 3 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | er Movements in | Issued Share Capital | | | | No. of new shares of issuer issued | |
|----|-----------------|----------------------|---|-------|---|--|--|
| | Type of Issue | | | | | during the month pursuant thereto | may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT/ A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|-------|---|--|--|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | NT / A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N T/A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | | For Main Board | d and GEM lis | ted issuers |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuat (<i>Note 1</i>) Issue and allotment | ble | | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10. | Other (Plassa spacify) | At price : State | Class of shares issuat (<i>Note 1</i>) – Issue and allotment | ble | | |
| | (Please specify) | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share: (Preference share: (Other class | s) N/A | - - - |

| Total increase in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: _ | Chow Kam Wah | | |
|-----------------|--|--|--|
| Title: | Director | | |
| (Director | , Secretary or other duly authorised officer | | |
| | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*