

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	<i>i</i>): <u>31/03/2013</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Chin	a Strategic Holdings Lir	nited	
Date Submitted 2 Ap	ril 2013		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>235</u> Des	cription: China Str	ategic Holding	gs Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,000	0.10	20,000,000,000
(2) Stock code : N/A Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ption : No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	3,699,183,927	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	cines of the is	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
						at close of
	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option Scheme adopted				<u> </u>		
on 10 June 2011. Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	11112	11112	11112		11117	11112
2. N/A						
(/ /)						
(Note 1) shares						
3. N/A						
(/ /) shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
			((Other class)	N/A	
Total funds raised during the month fro currency)	m exercise of	options (State		N/A		

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close of value preceding to	alue at Exof du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(// //)					
	-					
(/ /)	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	- -					
(/ /)				-		<u>.</u> -
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/iiiii/yyyy)						
		Total B.		nary shares) ence shares)	NIL N/A	-
				Other class)	N/A N/A	-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
-						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)	<u> </u>				
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A	_					
	<u>—</u> .					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /	<u> </u>	Total C. (0	Ordinary shares) N/A	
				reference shares	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
-	-	
(/ /)	-	
shares (Note 1)		
2	-	
-		
(/ /)		
shares (Note 1)		
3.		
(/ /) shares (Note 1)	-	
Shales (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 5555/			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue			roi Main	БОаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
Scrip dividend								
Class of shares								
EGM approval date: (/ /)	5.	Scrip dividend	AT DEICE :		(/ /)		
Class of shares			·	EGM approval date:	(/ /)	NT/A	N7/A
Cancellation date : (/ /) (dd/mm/yyyy)							N/A	N/A
Shares								
Class of shares	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) Redemption date: (/ /) (dd/mm/yyyy) ISSUE and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	N/A	N/A
Redemption of shares Redemption date : (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (
8. Consideration issue At price: State currency State currency	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(dd/llill)			N/A	N/A
8. Consideration issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
N/AN/A					(/ /)	NI/A	NI/A
							11/11	

]	For Main B	Board	and GEM lis	ted issuers
	Type of Issue			j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sh			
		`	(Other			•
To	otal increase in ordinary shares during the month (i.e.	Total of A to E):		(1)	NIL
		,		(2	· ———	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):			N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			N/A
(7	hese figures should be the same as the relevant figur	es under II above ("Mover	ments in Iss	sued .		

For	M	[ain	R	oard	and	GFM	listed	l issuers
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Remarks (if any):	
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Submitted by: Chow Kam Wah	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.