

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	2 January 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>235</u> Descri	ption : <u>China Str</u>	ategic Holding	gs Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,000	0.10	20,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
		I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	_			
Balance at close	of the mont	ih			

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	3,699,183,927	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
(dd/mm/yyyy) and class of shares issuable					pursuant thereto	pursuant thereto as
						at close of
	Granted	Exercised	Cancelled	Lapsed		the month
<u>1. Share Option Scheme adopted</u> on 10 June 2011.						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<u>2. N/A</u>						
(/ /)						
(Note 1) shares						
<u>3. N/A</u>						
(/ /)						
(Note 1) shares						
		Te	otal A. (Ordin		NIL	
	NIL N/A					
				ence shares) Other class)	N/A	
Total funds raised during the month fro currency)	m exercise of	options (State		N/A		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the I	ssuer which are t	to be Listed	(N/A)				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_						
							<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>	_						
	—						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	NIL	_
					ence shares)		-
				()	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during the may be issued pursuant thereto month pursuant Amount at Converted thereto as at close of the Currency of close of Amount at amount preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 4. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	1.111	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State currency Class of shares issuable (// /) 1. Rights issue At price : State currency Issue and allotment (/ /) 2. Open offer At price : State currency Class of shares issuable (//) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (//) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ N/A		Type of Issue						month
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) State Issue and allotment (dd/mm/yyyy) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ Issue and allotment (Note 1) $(//)$ 4. Bonus issue Issue and allotment (dd/mm/yyyy)								
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A} = \frac{(dd/mm/yyyy)}{(N/A)}$ 2. Open offer At price : State currency = Class of shares issuable (// /) (//	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (Note 1) $(/ /)$ Bonus issue Class of shares issuable currency N/A Issue and allotment (Note 1) $(/ /)$ N/A Issue and allotment (dd/mm/yyyy) $(/ /)$ N/A Issue and allotment (Note 1) $(/ /)$ N/A Issue and allotment (Note 1) $(/ /)$ Issue and allotment (Note 1) Issue and allotment (Note 1) $(/ /)$ Issue and allotment (Note 1) Issue and allotment (dd/mm/yyyy) $(/ /)$ Issue and allotment (dd/mm/yyyy)							N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A	\mid							
EGM approval date: (//) (d/mm/yyyy) = N/A	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (///) Glass of shares issuable (///) Issue and allotment (///) (///) EGM approval date: (///) N/A (dd/mm/yyyy) N/A Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///)				EGM approval date:	(/ /)	NT/ A	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue EGM approval date: $(/ /)$ Class of shares issuable N/A Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$							<u>N/A</u>	N/A
3. Placing At pirce : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Note and in the provided and image: (dd/mm/yyyy) N/A	3.	Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)								
EGM approval date: (//) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
N/A				EGM approval date:	(/ /)		
							N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (///) G. Scrip dividend At price : State currency Issue and allotment (///) B. Class of shares (///) Redemption of shares (///) Redemption of shares (///) Redemption of shares (///) Class of shares issuable (///) (///) (///) (///) 8. Consideration issue At price : State currency Issue and allotment (///) Sec and allotment (///) <		Type of Issue	F	∛or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment (Note 1) $(///)$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ N/A N/A							
S. Scrip dividend At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A N/A 7. Redemption of shares Class of shares (///) N/A N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State (urrency) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)			EGM approval date:	(/ /)	NT/A	NT/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares						<u>N/A</u>	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
N/A N/A N/A State Class of shares issuable	6.	Repurchase of shares		(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) Class (//) EGM approval date: (///) EGM approval date: (///)				(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date: $(//)$ Redemption date : (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) EGM approval date: $(//)$ If the second date : (d/mm/yyyy) If the second date : (d//mm/yyyy)							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \frac{\text{Kote 1}}{\text{date : (dd/mm/yyyy)}} $	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — EGM approval date: (///) (dd/mm/yyyy)				(/ /)	N/A	N/A
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
				(/ /)	X 7/ 4	27/4
						<u>N/A</u>	N/A

				For Main Board	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble (/ / _)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	ble		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share: (Preference share: (Other class	s) N/A	- - -

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)):
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Submitted by:	Chow Kam Wah		
Title:	Director		
(Director	, Secretary or other duly authorised offic	er)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*