

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 28/2/2014		
To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer China	Strategic Holdings Lin	nited	
Date Submitted 3 Mar	ch 2014		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code: 235 Desc	ription: China Str	ategic Holding	gs Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,000	0.10	20,000,000,000
(2) Stock code : N/A Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

No. of new

shares of

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,699,183,927	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

No. of new shares of Particulars of share option scheme Movement during the month

issuer issued issuer which may during the including EGM approval date month be issued (dd/mm/yyyy) and class of shares pursuant pursuant issuable thereto thereto as at close of the month Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10 June 2011. Ordinary shares NIL NIL NIL NIL NIL NIL (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	ıt Exe duri	rcised Nominal value ng the at close of the onth month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			. ,		
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
2.	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	- -			
3.	_				
	_				
Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)					
4.	( / / )	_			
···	_				
	_ 				_
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot	al B.	(Ordinary shares)	NIL	
	100		Preference shares)	N/A	-
			(Other class)	N/A	-

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)				-		
Class of shares issuable (Note 1)						
Subscription price						
_ _						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	_					
	<del>-</del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u>)                                    </u>				
3. N/A	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u>)                                    </u>				
4. N/A	<del>-</del> -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / /	<u>'                                     </u>		Ordinary shares)		
			(Pr	reference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	_	
	-	
( / / )	-	
shares (Note 1)		
2	-	
	-	
( / / )		
shares (Note 1)		
3.		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			\			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/JJJJ)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/Δ	N/A
						N/A	<u>N</u>

			For Main I	3oard	l and GEM lis	ted issuers
	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary si			
		(1)	(Other			
To	otal increase in ordinary shares during the month (i.e.	Total of A to F):		(1	)	NII
1	ordinary shares during the month (i.e.	Total of 11 to L).		(2		NIL N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):			N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			N/A
(7	These figures should be the same as the relevant figur	es under II above ("Mover	ments in Is.	sued		

For	M	[ain	R	oard	and	GFM	listed	lissuers
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Remarks (if any):
Submitted by: Chow Kam Wah
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.