

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/3/2014		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer China	Strategic Holdings Lin	nited	
Date Submitted 1 April	2014		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>235</u> Descr	ription: China Str	rategic Holding	gs Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,000	0.10	20,000,000,000
(2) Stock code : N/A Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ption:		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,699,183,927	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	cines of the is	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
						at close of the month
	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option Scheme adopted				•		
on 10 June 2011. Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
(Note 1) shares						
3. N/A						
(/ /)						
(Note 1) shares						
		To	otal A. (Ordin	•	NIL	
				ence shares)	N/A	
		· (G)	(0	Other class)	N/A	
Total funds raised during the month fro currency)	m exercise of	options (State		N/A		

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close of value preceding to	alue at Exof du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(// //)					
	-					
(/ /)	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	- -					
(/ /)				-		<u>.</u> -
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/iiiii/yyyy)						
		Total B.		nary shares) ence shares)	NIL N/A	-
				Other class)	N/A N/A	-

Convertibles (i.e. Convertible) Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) _ _	<u>. </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	Total C. (Ordinary shares)	N/A	
				reference shares) (Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 5555/			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue			roi Main	БОаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
Scrip dividend								
Class of shares								
EGM approval date: (/ /)	5.	Scrip dividend	AT DEICE :		(/ /)		
Class of shares			·	EGM approval date:	(/ /)	NT/A	N7/A
Cancellation date : (/ /) (dd/mm/yyyy)							N/A	N/A
Shares								
Class of shares	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) Redemption date: (/ /) (dd/mm/yyyy) ISSUE and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	N/A	N/A
Redemption of shares Redemption date : (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (
8. Consideration issue At price: State currency State currency	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(dd/llill)			N/A	N/A
8. Consideration issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
N/AN/A					(/ /)	NI/A	NI/A
							11/11	

		<u> </u>	For Main Boa	rd and GEM lis	
				No. of new	No. of new
				shares of issuer issued	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)	·		
		(Note 1)			
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		ECM 1.1.	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(' ')		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable	:		
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Please specify) At place: currency	date : (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Oudinam; aham	NI/A	
			Ordinary share reference share		-
		(1)	Other cla		=
			(Other cla	14/11	-
To	otal increase in ordinary shares during the month (i.e.	Total of A to E):		(1)	NIL
				(2)	
		d			N/A
	otal increase / (decrease) in preference shares during				N/A
	otal increase / (decrease) in other classes of shares du	_			N/A
(T	These figures should be the same as the relevant figur	es under II above ("Movei	ments in Issue	d Share Capitai	l").)

For	N	lain	\mathbf{R}	nard	and	GEM	listed	issuers
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Remarks (if any):
Submitted by: Chow Kam Wah
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.