

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>30/11/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	2 December 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>235</u> Descrip	ption : China Str	ategic Holding	s Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	N/A	N/A
Increase/(decrease)	NIL		N/A
Balance at close of the month	200,000,000,000	N/A	N/A
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedii	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	th _			

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	g month		
Increase/(decreas	e)		_	
Balance at close of	of the mon	h		

Total authorised share capital at the end of the month (HK\$): N/A

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,438,983,927	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	4,438,983,927	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
						at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme adopted</u> on 10 June 2011.						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<u>2. N/A</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
			((	Other class)	N/A	
Total funds raised during the month fro currency)	m exercise of o	options (State		N/A		

#### No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_\_\_ ) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_\_ \_\_\_\_ / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed (N/A)

1.

2.

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3.

(

4.

(

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	·					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C ((	Ordinary shares)	) N/A	
			(Pre	eference shares) (Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	litereto	as at close of the month
<ol> <li>Proposed Rights Issue of 2,219,491,963 Rights Shares at the subscription price of HK\$0.08 per Rights Share.</li> </ol>		
For details, please refer to the announcement dated 22 October 2014.		
Ordinary shares (Note 1)	Nil	Nil
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(N_{\text{oto}}, I)$				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

5. Scrip dividend       At price : State currency       Issue and allotment (// / )         5. Scrip dividend       At price : State currency       Issue and allotment (// / )         6. Repurchase of shares       Class of shares	Type of Issue	E	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ B. Repurchase of shares       Class of shares						
S. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note I)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         Class of shares						
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares means (Note 1)         6. Repurchase of shares       Cancellation date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares means       N/A         7. Redemption of shares       Class of shares       N/A         7. Redemption of shares       Class of shares       N/A         8. Consideration issue At price:       State currency       Issue and allotment (///)       N/A         8. Consideration issue At price:       State currency       Issue and allotment (///)       Issue and allotment (///)         BCM approval date:       (///)       EGM approval date: (//)       Issue and allotment (///)         8. Consideration issue At price:       State currency       Issue and allotment (///)       Issue and allotment (///)         BCM approval date:       (///)       Issue and allotment (///)       Issue (///)       Issue (///)	5. Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         Glass of shares issuable (///)       EGM approval date: (///)         (Base and allotment (///)       EGM approval date: (///)		EGM approval date:	( / /	)	NT/ A	27/4
6. Repurchase of shares       repurchase (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)					<u>N/A</u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date :         ( dd/mm/yyyy)       EGM approval date:         ( dd/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment date :       ( / / )         ( dd/mm/yyyy)       EGM approval date:         ( / / )       Issue and allotment date :         ( / / )       EGM approval date:						
N/A       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment date: $(//)$ Issue and allotment (d//mm/yyyy)       EGM approval date:         Issue and allotment (d//mm/yyyy)       Issue and allotment (d///)         Issue and allotment (d///)       Issue (d///)	5. Repurchase of shares		( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (Note 1)       EGM approval date: $(//)$		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         8. Consideration issue At price : State currency       Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ B. Consideration issue At price : State currency       Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					<u>IN/A</u>	
shares $(dd/mm/yyy)$ EGM approval date: $( / / )$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment $( / / )$ date : $(dd/mm/yyyy)$ EGM approval date: $( / / )$ (dd/mm/yyyy)						
Bown upper duction (dd/mm/yyyy)       N/A         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —       Class of shares issuable			( / /	)	N/A	N/A
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					<u>IN/A</u>	
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy)	3. Consideration issu		( / /	)		
N/A			( / /	)	NT / A	<b>N</b> T / A
					N/A	<u>N/A</u>

				For Main Board	<u>l and GEM lis</u>	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issual ( <i>Note 1</i> ) Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shares) (Preference shares) (Other class)	s) N/A	-

Total increase in ordinary shares during the month (i.e. Total of A to E).	(1)				
Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Komarks (II ally)	Remarks	(if	any)	:
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Submitted by:	Chow Kam Wah	
	Director	
(Director, <del>2</del>	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*