

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/12/2014</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Chin	na Strategic Holdings Lin	nited	
Date Submitted 2 Jan	nuary 2015		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>235</u> Des	scription: China Str	ategic Holding	gs Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	N/A	N/A
Increase/(decrease)	NIL		N/A
Balance at close of the month	200,000,000,000	N/A	N/A
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares Stock code: N/A Desc Balance at close of preceding month	No. of other	(State	-
Stock code: N/A Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,438,983,927	N/A	N/A	N/A
Increase/ (decrease) during the month	2,219,491,963	N/A	N/A	N/A
Balance at close of the month	6,658,475,890	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Option Sch		(Mar)			No. of new shares of issuer issued	No. of new shares of issuer
Particulars of share option scheme		Movement duri	ing the month		during the	which may
including EGM approval date					month	be issued
(dd/mm/yyyy) and class of shares issuable					pursuant thereto	pursuant thereto as
issuesie					increto	at close of
						the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 10 June 2011.						
Ordinary shares	NIL	NIL	NIL	NIL_	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
(Note 1) shares						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	NIL	
		-		nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised during the month fro	m exercise of	options (State	`	,		
currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	at Ex	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- <u></u> -				
(if applicable) (dd/mm/yyyy)	(/ /)					
2.						
(/ /)	- 					<u>.</u> -
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
3.	_					
	_					
(/ /) Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	-					
(/ /)						-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	T.	otal B.	(Ordina	ry shares)	NIL	
	10	otai D.		ice shares)	N/A	-
				ther class)	N/A	• -

Convertibles (i.e. Convertible) Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month		month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
_						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) _ _)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	Total C. (Ordinary shares)	N/A	
				reference shares; (Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	ici ivio veillelles il	Issued Share	t Capitai				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	Ordinary Shares		
1.	Rights issue	At price :	State HK\$0.08	Issue and allotment date : (dd/mm/yyyy)	(15/12/2014)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	2,219,491,963	Nil
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	27/4
						N/A	<u>N/A</u>

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
6	Domumahasa of			repurchased (Note 1)	(/ /)		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares _ issuable (Note 1) 10. Other State At (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) 2,219,491,963 (Preference shares) N/A

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	2,219,491,963
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

N/A

(Other class)

For	N	lain	\mathbf{R}	nard	and	GEM	listed	issuers
LOL	IV.	ıanı	ப	varu	anu	CHEIVI	HSICU	19900013

Submitted by:Chow Kam Wah
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Decretary of other dary additionised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.