

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 30/11/2015 | | |
|----------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| To: Hong Kong Exchanges and Clearing | ng Limited | | |
| Name of Issuer China S | Strategic Holdings Lin | mited | |
| Date Submitted 1 December 1 December 1 | mber 2015 | | |
| I. Movements in Authorised Share Cap | ital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 235 Descri | iption: China Str | ategic Holding | ss Limited |
| | No. of ordinary shares | Par value HK\$ | Authorised share capital HK\$ |
| Balance at close of preceding month | 200,000,000,000 | N/A | N/A |
| Increase/(decrease) | NIL | | N/A |
| Balance at close of the month | 200,000,000,000 | N/A | N/A |
| (2) Stock code : <u>N/A</u> Descri | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code: N/A Desc | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription: | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| | No. of other | (State | Authorised share capital (State currency) |
| Stock code: N/A Desc | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | |
|------------------------------------------|----------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 16,987,713,835 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 16,987,713,835 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of shares of issuer issued issuer which may Particulars of share option scheme during the Movement during the month including EGM approval date month be issued (dd/mm/yyyy) and class of shares pursuant pursuant issuable thereto thereto as at close of the month Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10 June 2011. Ordinary shares NIL NIL NIL NIL NIL NIL (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mo | ie at Ez | xercised uring the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|----------|-----------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. | | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | <u> </u> | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | - |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | - | | | | | |
| (/ /) | - | | <u> </u> | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | (Ordin | ary shares) | NIL | |
| | | | (Preferen | nce shares) | N/A | <u>-</u> |
| | | | (0 | Other class) | N/A | - |

| Convertibles (i.e. Convertible Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------|--------------------------------|----------------------------------------------|----------------------------|----------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| 1. N/A | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | - | - | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| - | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. N/A | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | \ | | | | |
| 3. N/A | , , , | <u>'</u> , | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | _ | |
| Class of shares issuable | | | | | | |
| (Note 1) | | <u> </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | <u>) </u> | | | | |
| | _ _ | | | | | |
| C(v.1 v.1 (CC1) (v.1) | | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | Tatal C (| O., 4' 1 | NT/A | |
| | | | | Ordinary shares reference shares | | |
| | | | ` | (Other class | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | • |
| | | |

| | Type of Issue | assuce Shar | о сиртии | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------|----------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of issue | | | Class of shares | | | | |
| 1. | Rights issue | At _. | State | issuable (Note 1) Issue and allotment | | | | |
| | Tugues 18840 | price : | currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (22-2-2-3,3,3,7) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / Αt State Issue and allotment Scrip dividend price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy)(/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

Class of shares _ issuable (Note 1) (/ /) Consideration At State Issue and allotment issue price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares _ issuable (Note 1) 10. Other At State (/ /) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

| Total increase in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|-------------------------------------------------------------------------------------------------|---------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sha | ıre Capital").) |

| For | 1 | lain | R | oard | and | GFM | listed | issuers |
|-----|----|------|---|------|-----|--------|--------|----------|
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| Remarks (if any): |
|--------------------------------------------------------|
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| |
| Submitted by: Chow Kam Wah |
| Title: <u>Director</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.