**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     **31/12/2015**

To : Hong Kong Exchanges and Clearing Limited

| | |
|---|---|
| Name of Issuer | China Strategic Holdings Limited |
| Date Submitted | 4 January 2016 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   235       Description :   China Strategic Holdings Limited

| | No. of ordinary shares | Par value HK$ | Authorised share capital HK$ |
|---|---|---|---|
| Balance at close of preceding month | 200,000,000,000 | N/A | N/A |
| Increase/(decrease) | NIL | | N/A |
| Balance at close of the month | 200,000,000,000 | N/A | N/A |

(2) Stock code :   N/A       Description :

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A    Description : | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A    Description : | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK$):     N/A

## II. Movements in Issued Share Capital

|  | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
|  | (1) | (2) |  |  |
| Balance at close of preceding month | 16,987,713,835 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 16,987,713,835 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
|  | Granted | Exercised | Cancelled | Lapsed |  |  |
| 1. Share Option Scheme adopted on 10 June 2011. Ordinary shares *(Note 1)* | NIL | NIL | NIL | NIL | NIL | NIL |
| 2. N/A ( / / ) shares *(Note 1)* |  |  |  |  |  |  |
| 3. N/A ( / / ) shares *(Note 1)* |  |  |  |  |  |  |

Total A.  (Ordinary shares)        NIL

(Preference shares)        N/A

(Other class)        N/A

Total funds raised during the month from exercise of options (State currency)        N/A

Warrants to Issue Shares of the Issuer which are to be Listed (N/A)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ _____ _____   (  /  /    ) <br> Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) _____ (  /  /   ) | | | | | | |
| 2. _____ _____ _____   (  /  /    ) <br> Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) _____ (  /  /   ) | | | | | | |
| 3. _____ _____ _____   (  /  /    ) <br> Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) _____ (  /  /   ) | | | | | | |
| 4. _____ _____ _____   (  /  /    ) <br> Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) _____ (  /  /   ) | | | | | | |

Total B.   (Ordinary shares) _____ NIL _____

(Preference shares) _____ N/A _____

(Other class) _____ N/A _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ N/A _____ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. _____ N/A _____ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. _____ N/A _____ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. _____ N/A _____ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C.  (Ordinary shares) _____ N/A _____

(Preference shares) _____ N/A _____

(Other class) _____ N/A _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. _____ <br> _____ <br> _____ <br> _____ ( / / ) <br> _____ shares *(Note 1)* | | |
| 2. _____ <br> _____ <br> _____ <br> _____ ( / / ) <br> _____ shares *(Note 1)* | | |
| 3. _____ <br> _____ <br> _____ <br> _____ ( / / ) <br> _____ shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* ——— | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| 2. Open offer | At price : | State currency ——— | Class of shares issuable *(Note 1)* ——— | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| 3. Placing | At price : | State currency ——— | Class of shares issuable *(Note 1)* ——— | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| 4. Bonus issue | | | Class of shares issuable *(Note 1)* ——— | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———— <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* ———— <br><br> Cancellation date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* ———— <br><br> Redemption date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 8. Consideration issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———— <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable *(Note 1)* _____<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | <br><br><br><br>N/A | <br><br><br><br>N/A |
| 10. Other (Please specify)  At price :  State currency _____ | Class of shares issuable *(Note 1)* _____<br><br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br><br>EGM approval date: (dd/mm/yyyy)  ( / / ) | <br><br><br><br>N/A | <br><br><br><br>N/A |
| | Total E. (Ordinary shares)<br>(Preference shares)<br>(Other class) | N/A<br>N/A<br>N/A | |

| | | |
|---|---|---|
| Total increase in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

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Submitted by:     ___Chow Kam Wah_____

Title:     _____Director_____
          (Director, ~~Secretary or other duly authorised officer~~)

Notes :

1.     *State the class of shares (e.g. ordinary, preference or other).*

2.     *If there is insufficient space, please append the prescribed continuation sheet.*