

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	4 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>235</u> Descrip	ption : China Str	ategic Holding	s Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	N/A	N/A
Increase/(decrease)	NIL		N/A
Balance at close of the month	200,000,000,000	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	e)				
Balance at close	of the mont	h			

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	fpreceding	month		
Increase/(decrease	)		_	
Balance at close of	f the month	L		

Total authorised share capital at the end of the month (HK\$): N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	16,987,713,835	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	16,987,713,835	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		/				
Particulars of share option scheme		Moumont duri	ng the month		No. of new shares of issuer issued during the	No. of new shares of issuer which may
including EGM approval date		Movement duri	ng the month		month	be issued
(dd/mm/yyyy) and class of shares					pursuant	pursuant
issuable					thereto	thereto as
						at close of
	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option Scheme adopted	Granieu	Exclused	Calicelleu	Lapseu		
on 10 June 2011.						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2 X/A						
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
( / / )						
(Note 1) shares				·		
		Тс	otal A. (Ordin	ary shares)	NIL	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised during the month fro	m exercise of	options (State	× ×	,		
currency)		1		N/A		

#### No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month \_\_\_\_\_ ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_\_ ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) ) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_\_ \_\_\_\_\_ \_\_\_\_ / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

1.

2.

3.

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4.

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#### For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.   N/A	outstunding	montin	month	montin		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)4.N/A	( / /) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			Ordinary shares)		
			(Pr	eference shares) (Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2	-	
( / / ) shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements in	Issued Shar	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
			_	issuable (Note 1)		``		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	I listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT/ A
							<u>N/A</u>	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

No. of new shares of shares of issuer sisued issuer which month month issuer which month issuer which uring the month issuer which uring the month issuer of the issued pursuant thereto of the month issue of the month issuer of the month issuer of the month issuer which issuer of the month issue					For Main Board and	
issuer issued issuer which may be issued pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as at close of the month Pursuant thereto as at close of the month Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A						
during the month pursuant thereto       month pursuant thereto as at close of the month         Type of Issue       Class of shares						
month       issued         Type of Issue       month         P. Capital       Class of shares         reorganisation       Issue and allotment         User (d/mm/yyyy)       MA         EGM approval date:       (///)         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Total E.       (Ordinary shares)         N/A       N/A						
pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares						
Type of Issue       thereto thereto as at close of the month         9. Capital reorganisation       Class of shares						
Type of Issue       close of the month         9. Capital reorganisation       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         10. Other (Please specify) At (Please specify) price : currency       Class of shares issuable (Note 1)         10. Other (Please specify) At (dd/mm/yyyy)       State (dd/mm/yyyy)         Image: State (Image: State (Ima						
Type of Issue       month         P. Capital reorganisation       Class of shares					thereto	
9. Capital reorganisation       Class of shares		т ст				
9. Capital reorganisation       Issue and allotment (//) (/) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       N/A         10. Other (Please specify) At (Please specify) price : currency       Class of shares		Type of Issue				monu
9. Capital reorganisation       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         10. Other (Please specify) At (Please specify) price : currency       Class of shares					Class of shores	
9. Capital reorganisation Issue and allotment (//) EGM approval date: (//) N/A N/A N/A N/A N/A N/A 10. Other (Please specify) At State Class of shares N/A N/A N/A Total E. (Ordinary shares) N/A N/A						
$\frac{1}{10. \text{ Other } (Please specify)} \text{ At } State \\ \text{ state and another } (dd/mm/yyyy) \\ \text{ EGM approval date: } (-/-/-) \\ \text{ (dd/mm/yyyy)} \\ \text{ N/A } N/A \\ \text{ N/A } \\ \text{ N/A } N/A \\ \text{ N/A } \\ \ \ N/A \\ \ N \\ \text{ N/A } \\ \ \ N \\ \text{ N/A } \\ \ \ N \\ \ \ \ N \\ \ \ \ N \\ \ \ \ \$					issuable ( <i>ivole 1</i> )	
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A	9.	Capital			Issue and allotment ( / / )	
10. Other       At       State       State       N/A       N/A         10. Other       At       State       Issuable (Note 1)       N/A       N/A         10. Other       At       State       Issue and allotment       ( / / )       N/A       N/A         10. Other       At       State       Issue and allotment       ( / / )       N/A       N/A         10. Other       At       State       Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       Issue and allotment       ( / / )       N/A       N/A         EGM approval date:       ( / / )       N/A       N/A       N/A         Total E.       (Ordinary shares)       N/A       N/A         N/A       N/A       N/A       N/A		reorganisation				
10. Other       At       State       State       N/A       N/A         10. Other       At       State       Issuable (Note 1)       N/A       N/A         10. Other       At       State       Issue and allotment       ( / / )       N/A       N/A         10. Other       At       State       Issue and allotment       ( / / )       N/A       N/A         10. Other       At       State       Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       Issue and allotment       ( / / )       N/A       N/A         EGM approval date:       ( / / )       N/A       N/A       N/A         Total E.       (Ordinary shares)       N/A       N/A         N/A       N/A       N/A       N/A						
10. Other (Please specify)     At     State price :     Class of shares issuable (Note 1)					LOW approval date:	
10. Other       At       State						NI/A
10. Other (Please specify)       At price :       State currency       Issue and allotment ( / / ) idate : (dd/mm/yyyy)       ( / / ) idate : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         Total E.       (Ordinary shares) N/A       N/A						N/A
10. Other (Please specify)       At price :       State currency       Issue and allotment ( / / ) idate : (dd/mm/yyyy)       ( / / ) idate : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         Total E.       (Ordinary shares) N/A       N/A						
10. Other (Please specify)       At price :       State currency       Issue and allotment ( / / ) idate : (dd/mm/yyyy)       ( / / ) idate : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         Total E.       (Ordinary shares) N/A       N/A						
10. Other (Please specify)       At price :       State currency       Issue and allotment ( / / ) idate : (dd/mm/yyyy)       ( / / ) idate : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         Total E.       (Ordinary shares) N/A       N/A						
10. Other (Please specify)       At price :       State currency       Issue and allotment ( / / ) idate : (dd/mm/yyyy)       ( / / ) idate : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         Total E.       (Ordinary shares) N/A       N/A					Class of shares	
10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) price :         EGM approval date: (dd/mm/yyyy)       ( / / ) N/A       N/A         Total E. (Preference shares)       N/A						
(Please specify)       price : currency       Issue and allotment date: (/ / / )         date : (dd/mm/yyyy)       EGM approval date: (/ / )       N/A         (dd/mm/yyyy)       N/A       N/A         Total E.       (Ordinary shares)       N/A         N/A       N/A       N/A	10	0.1		<b>G</b> (- )		
(r lease specify)       price :       currency         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         Total E.       (Ordinary shares)       N/A         (Preference shares)       N/A	10.				———— Issue and allotment ( / / )	
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Total E.       (Ordinary shares)         N/A       N/A         (Preference shares)       N/A		(Please specify)	price :	currency		
Total E.     (Ordinary shares)     N/A       N/A     N/A						
Total E.     (Ordinary shares)     N/A       (Preference shares)     N/A					Lotti approval date.	
(Preference shares) N/A					(dd/mm/yyyy) N/A	N/A
(Preference shares) N/A						
(Other class) N/A						
					(Other class) N/A	<u> </u>

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
Remarks	(11	any)	•

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Submitted by: _	Chow Kam Wah				
Title:	Director				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.