

### Monthly Return of Equity Issuer on Movements in Securities

#### 

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	2 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>235</u> Descrip	ption : <u>China Str</u>	ategic Holding	s Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	N/A	N/A
Increase/(decrease)	NIL		N/A
Balance at close of the month	200,000,000,000	N/A	N/A
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decrease	e)				
Balance at close of	of the month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	16,987,713,835	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	16,987,713,835	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
						at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted						
on 10 June 2011. Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	ML				NIL	
2. N/A ( / / ) shares (Note 1) 3. N/A ( / / ) shares						
(Note 1)						
		Тс		ence shares)	NIL N/A	
			(0	Other class)	N/A	
Total funds raised during the month fro currency)	m exercise of	options (State		N/A		

Warrants to Issue Shares of the I	ssuer which are to be Lis	ted (N/A)				
Description of warrants (Date of expiry - dd/mm/yyyy)		ose of du	xercised rring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>2.</u>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / ) _ _					
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)	( / / )					
	_					
( / / )						·
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
			((	Other class)	N/A	

Convertibles (i.e. Convertible into Snares of the issuer which are to be Listed)	Convertibles (	(i.e. Convertible into Shares of the Issuer which are to be Listed)
--	----------------	---

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0000000000		**			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	 _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.N/A	- 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				Ordinary shares) eference shares) (Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
( / / )		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements ir	n Issued Shar	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/hini/yyyy)	× ·	,	N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/hini/yyyy)			N/A	N/A
				Class of shares				
				issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)		,	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT / A
							<u>N/A</u>	N/A
L								

	Type of Issue						Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main Boa		l listed issuers
					No. of new	No. of new
					shares of	shares of
					suer issued	issuer which
				(	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	<b>T</b> (1					close of the month
	Type of Issue					monui
				Class of shares		
				issuable (Note 1)		
9.	Capital			Issue and allotment ( / / )		
۶.	reorganisation			date : (dd/mm/yyyy)		
				EGM approval date: ( / / )		
				(dd/mm/yyyy)		
					N/A	N/A
				—		
				Class of shares		
			_	issuable (Note 1)		
10.	Other	At	State	Issue and allotment ( / / )		
	(Please specify)	price :	currency	date : (dd/mm/yyyy)		
				EGM approval date: ( / / )		
				(dd/mm/yyyy)	N/A	N/A
				Total E. (Ordinary shares)	N/A	
				(Preference shares)	N/A	_
				(Other class)	N/A	

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

# Remarks (if any):

Submitted by: <u>Chow Kam Wah</u>	_
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.