

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited						
	Strategic Holdings Linember 2009	trategic Holdings Limited mber 2009					
I. Movements in Authorised Share Cap	pital						
1. Ordinary Shares							
(1) Stock code: 235 Desc	ription: China St	rategic Holding	s Limited				
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$				
Balance at close of preceding month	8,000,000,000	0.10	800,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	8,000,000,000	0.10	800,000,000				
(2) Stock code : N/A Desc	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	,						
Increase/(decrease)							
Balance at close of the month							

31/10/2009

Stock code: N/A	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	es			
Stock code: N/A	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month		(State	_
Balance at close of prece Increase/(decrease)	eding month		(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,328,797,543	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,328,797,543	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Option Sch	nemes of the Is	ssuer)			No. of new	No. of new
					shares of	shares of
					issuer issued	issuer
Particulars of share option scheme		Movement duri	ing the month		during the	which may
including EGM approval date		1710 vernent dari	ing the month		month	be issued
(dd/mm/yyyy) and class of shares					pursuant	pursuant
issuable					thereto	thereto as
						at close of
	C make al	Decusion 4	Compallad	Toward		the month
1. Share Option Scheme adopted	Granted	Exercised	Cancelled	Lapsed		
pursuant to a resolution of the						
shareholders of the Company						
on 4 June 2002 and shares						
issuable pursuant to the						
exercise of share options						
granted thereunder are	NIII	NIII	NIII	NIII	NIII	22 000 000
Ordinary shares	NIL	NIL_	NIL	NIL	NIL	28,800,000
(Note 1)						
2. N/A						
2.17/11						
(/ /)						
shares						
(Note 1)						-
(Note 1)						
2 NT/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	NIL	
			•	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised during the month fro currency)	om exercise of	options (State		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	at Exercised during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
(/ /)	- - 		_ ,		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_ 			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		<u> </u>			
(dd/mm/yyyy)4.	(/ /) - -	_			
(/ /)			_		
Stock code (if listed) Class of shares issuable (Note 1)		_ _			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	To	otal B. (Ord	linomy shores)	NIL	
	10		linary shares) rence shares)	N/A	-
			(Other class)	N/A	· -

Convertibles (i.e. Convertible	le into Snares of the	ne issuer which	are to be Liste	a)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Maximum aggregate						
principal amount upto	_					
HK\$1,320,000,000 zero	<u> </u>					
coupon convertible note due	_ }					
on 31 December 2010	HK\$	493,339,100	NIL	493,339,100	NIL	1,370,386,389
Stock code (if listed)		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1,0,0,000,000
Class of shares issuable	-					
(Note 1)	Ordinary Sha	are				
Subscription price					0.36 from 1 Januar	y 2009 to
	31 December 20		9 from 1 Janua	ry 2010 to 31 De	ecember 2010.	
	(Subject to Adju	stment)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(02/10/2007	7)				
2. N/A	(02/10/2007	<u>') </u>				
2. N/A						
	<u></u>					
Control (Cline)			<u> </u>			
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A		<u>) </u>				
4. IV/A						
Stock code (if listed)						
Class of shares issuable	_					
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				Ordinary shares)		
			(Pr	reference shares)		
				(Other class)	N/A	

For Main Board and GEM listed issuers

		and OLIVI IIsted Issuers
	No. of new shares of	No. of new shares of
	issuer issued during	
		issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1N/A		
shares (Note 1)		
2.		
	1	
shares (Note 1)		
3.		
J		
	1	
shares (Note 1)	1	
Shales (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A	•
(Preference shares)		•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A (dd/mm/yyyy) (Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A Total increase in ordinary shares during the month (i.e. Total of A to E): (1) NIL N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N.	//air	١R	oard	and	GFM	listed	issuers

Remarks (if any):	
	_
Submitted by: Chow Kam Wah	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.