

Monthly Return of Equity Issuer on Movements in Securities

28/02/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	2 March 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>235</u> Descrip	ption : <u>Ch</u>	ina Stra	ategic Holdin	gs Limited
	No. of ordi shares		Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000),000	0.10	20,000,000,000
Increase/(decrease)	NIL			NIL
Balance at close of the month	200,000,000),000	0.10	20,000,000,000
(2) Stock code : <u>N/A</u> Descrij	ption :			
	No. of ordi shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	onth		
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,699,183,927	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant	
issuable					thereto	thereto as	
						at close of the month	
	Granted	Exercised	Cancelled	Lapsed		the month	
1. Share Option Scheme adopted							
pursuant to a resolution of the							
shareholders of the Company							
on 4 June 2002 and shares							
issuable pursuant to the							
exercise of share options							
granted thereunder are							
Ordinary shares	NIL	NIL	NIL	NIL	NIL	24,800,000	
(Note 1)							
<u>2. N/A</u>							
(/ /)							
shares							
(Note 1)							
<u>3. N/A</u>							
shares							
(Note 1)		·					
		Т	otal A. (Ordin	ary shares)	NIL		
				nce shares)	N/A		
				Other class)	N/A		
Total funds raised during the month from exercise of options (State							
currency)		• ``		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed (N/A) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

No. of new No. of new shares shares of issuer of issuer which issued during the may be issued month pursuant pursuant thereto Amount at Currency of close of Converted Amount at thereto as at close of the amount preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) N/A 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(Other class) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$ \begin{array}{cccccccccccccccccccccccccccccccccccc$			ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment (///) (///) BGM approval date: (///) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A		Type of Issue						month
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State (urrency) Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A 4. Bonus issue EGM approval date: (///) Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A								
$\frac{(dd'nm'yyyy)}{(dd'nm'yyyy)} = \frac{N/A - N/A}{N/A}$ 2. Open offer At price : $\frac{State}{currency} = \frac{Class of shares issuable}{(Note 1)} = \frac{(/ / /)}{late : (dd'nm'yyyy)}$ EGM approval date: $(/ / /)$ (dd'nm'yyyy) $N/A - N/A$ 3. Placing At price : $\frac{State}{currency} = \frac{Class of shares issuable}{(Note 1)} = \frac{(/ / /)}{late : (dd'nm'yyyy)}$ EGM approval date: $(/ / /)$ (EGM approval date: $(/ /)$ (EGM approval da	1.	Rights issue			(/ /)		
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2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 4. Bonus issue Class of shares issuable Issue and allotment $(///)^{/}$ N/A Issue and allotment $(///)^{/}$ N/A M/A N/A N/A Issue and allotment $(///)^{/}$ Issue and allotment Issue a							<u>N/A</u>	<u>N/A</u>
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4. Bonus issue EGM approval date: (///) (///)					(/ /)	.	
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (dd/mm/yyyy) \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> N/A					(/ /)	N T/4	
							N/A	N/A

S. Scrip dividend At price : State currency Class of shares issuable (/// /) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares of shares (///) 6. Repurchase of shares Class of shares (///) 6. Repurchase of shares (///) 6. Repurchase of shares (///) 6. Repurchase of shares (///) 6. Repurchase of shares (///) 6. Repurchase of shares (///) 6. Repurchase of shares (///) 7. Redemption of shares Class of shares currency 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (// /) 6. Gas of shares issuable (///) N/A 8. Consideration issue At price : State currency Issue and allotment (// /) Issue and allotment (// /) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (// /) N/A Issue and allotment (// /) N/A		Type of Issue		<u>F</u>	₹ <u>or Main</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
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Class of shares	5.	Scrip dividend	At price : State currency ———		(/ /)		
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6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ BGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment (d/mm/yyyy) EGM approval date: (/								
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8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A} \qquad \text{N/A}}{\text{N/A}}$	7.			Redemption date : (dd/mm/yyyy)				
8. Consideration issue At price : State currency —					(/ /)	N/A	N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
B. Consideration issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

				For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy)	ble (/ / _)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	- - -

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Chow Kam Wah</u>	
Title:Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.