

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited		
Date Submitted	5 July 2011		

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>235</u> Descri	iption :	China Str	ategic Holding	gs Limited
	No. of c sha		Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,	,000,000	0.10	20,000,000,000
Increase/(decrease)	N	IL		NIL
Balance at close of the month	200,000,	,000,000	0.10	20,000,000,000
(2) Stock code : <u>N/A</u> Descri	iption :			
	No. of c sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	onth		
Increase/(decrease)	)			
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,699,183,927	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		uie monui
1. Share Option Scheme adopted pursuant to a resolution of the shareholders of the Company on 4 June 2002 ("Old Share Option Scheme") and shares issuable pursuant to the exercise of share options granted thereunder are Ordinary shares. The Old Share						
Option Scheme terminated on 10 June 2011. (Note 1)	NIL	NIL	NIL	NIL	NIL	24,800,000
2. New Share Option Scheme adopted on 10 June 2011. Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
3. N/A						
(Note 1)						
		To	otal A. (Ordin	•	NIL	
				nce shares)	N/A	
		•	(0	Other class)	N/A	
Fotal funds raised during the month from currency)	m exercise of	options (State		N/A		

#### Warrants to Issue Shares of the Issuer which are to be Listed (N/A) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

No. of new No. of new shares shares of issuer of issuer which issued during the may be issued month pursuant pursuant thereto Amount at Currency of close of Converted Amount at thereto as at close of the amount preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) N/A 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(Other class) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$ \begin{array}{cccccccccccccccccccccccccccccccccccc$			ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment (///)       (///)         BGM approval date:       (///)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (///)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       N/A       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       N/A       N/A		Type of Issue						month
1. Nights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State (urrency)       Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A       N/A         4. Bonus issue       EGM approval date: (///)       Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A       N/A								
$\frac{(dd'nm'yyyy)}{(dd'nm'yyyy)} = \frac{N/A - N/A}{N/A}$ 2. Open offer At price : $\frac{State}{currency} = \frac{Class of shares issuable}{(Note 1)} = \frac{(/ / / )}{late : (dd'nm'yyyy)}$ EGM approval date: $(/ / / )$ (dd'nm'yyyy) $N/A - N/A$ 3. Placing At price : $\frac{State}{currency} = \frac{Class of shares issuable}{(Note 1)} = \frac{(/ / / )}{late : (dd'nm'yyyy)}$ EGM approval date: $(/ / / )$ (EGM approval date: $(/ / )$ (EGM approval da	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Id/mn/yyyy)       N/A         ISsue and allotment       (///)         Id/mn/yyyy)       N/A         Issue and allotment       (///)         Issue and allotment       (///) <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>					( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable          3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 4. Bonus issue       Class of shares issuable          Issue and allotment $(///)^{/}$ N/A         Issue and allotment $(///)^{/}$ N/A         M/A       N/A       N/A         Issue and allotment $(///)^{/}$ Issue and allotment         Issue a							<u>N/A</u>	<u>N/A</u>
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ $(d/\text{mm/yyyy})$ $N/A$ $N/A$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ $( \text{Class of shares issuable} \\ (Note 1)$ $( / / )$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ $( \text{Class of shares issuable} \\ (Mote 1)$ $( / / )$ Bonus issue $( \text{Class of shares issuable} \\ (d/\text{mm/yyyy})$ $( / / )$ $N/A$ $N/A$ 4. Bonus issue $( \text{Class of shares issuable} \\ (Mote 1)$ $( / / )$ $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ $( / / )$ $( / / )$ 4. Bonus issue $( \text{Bonus issue}$ $( \text{Bonus issue} )$ $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ $( / / )$ $( / / )$ 4. Bonus issue $( \text{Bonus issue} )$ $( / / )$ $( / / )$ $( / / )$								
EGM approval date: (///) (d/mm/yyyy) N/A N/A $N/A N/A $ $At price: State currency (Note 1) (d/mm/yyyy) EGM approval date: (// / ) (d/mm/yyyy) N/A N/A $ $N/A N/A $ $Suse and allotment (// / ) (d/mm/yyyy) EGM approval date: (// ) (d/mm/yyyy) $	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         Glass of shares issuable       (///)         Bonus issue       Class of shares issuable (///)         Class of shares issuable       (///)         Class of shares issuable       N/A         N/A       N/A         V/A       N/A         Supervision       Class of shares issuable         Class of shares issuable       (///)         Supervision       N/A         N/A       N/A         K       Bonus issue         EGM approval date:       (///)         Glass of shares issuable       (///)         EGM approval date:       (///)         Glass of shares issuable       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       (///)				EGM approval date:	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $N/A$ $N/A$ 4. Bonus issue       Class of shares issuable $(///)$ $N/A$ Issue and allotment $(///)$ $(///)$ $N/A$ Issue and allotment $(///)$ $(///)$ $N/A$ Issue and allotment $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$							N/A	<u>N/A</u>
EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
Image: Class of shares issuable (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (///) (dd/mm/yyyy)       (///) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)	3.	Placing	At price : State		( / /	)		
4. Bonus issue EGM approval date: (///) (///)					( / /	)	<b>.</b>	
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (dd/mm/yyyy) \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> N/A					( / /	)	<b>N</b> T/4	
							N/A	N/A

S. Scrip dividend       At price : State currency       Class of shares issuable (/// / )         5. Scrip dividend       At price : State currency       Issue and allotment (/// )         G. Repurchase of shares of shares       (/// )         6. Repurchase of shares       Class of shares (/// )         6. Repurchase of shares       (/// )         6. Repurchase of shares       (/// )         6. Repurchase of shares       (/// )         6. Repurchase of shares       (/// )         6. Repurchase of shares       (/// )         6. Repurchase of shares       (/// )         7. Redemption of shares       Class of shares currency         8. Consideration issue At price : State currency       Class of shares issuable (/// )         8. Consideration issue At price : State currency       Issue and allotment (// / )         6. Gas of shares issuable (/// )       N/A         8. Consideration issue At price : State currency       Issue and allotment (// / )         Issue and allotment (// / )       N/A         Issue and allotment (// / )       N/A		Type of Issue		F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and alloment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)          6. Repurchase of shares       Class of shares (dd/mm/yyyy)          7. Redemption of shares       Class of shares redeemed (Note 1)          7. Redemption of shares       Class of shares (dd/mm/yyyy)          8. Consideration issue At price:       State currency       Issue and allotment (Mote 1)          8. Consideration issue At price:       State currency       Issue and allotment (Mote 1)								
3. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares			-	(Note 1)				
Class of shares	5.	Scrip dividend	At price : State currency ———		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ BGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         Seconsideration issue At price : State currency       Issue and allotment (d/mm/yyyy)         EGM approval date:       (/				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ BGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         Seconsideration issue At price : State currency       Issue and allotment (d/mm/yyyy)         EGM approval date:       (/								
shares $(dd/mm/yyy)$ EGM approval date: $(/ / )$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A (dd/mm/yyyy) EGM approval date: $(/ / )$ (dd/mm/yyyy) EGM approval date: $(/ / )$ (M/A N/A) N/A N/A N/A N/A N/A N/A N/A N/A								
Class       of       shares       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of       Redemption date :       ( / / )       )         (dd/mm/yyyy)       EGM approval date:       ( / / )       )         (dd/mm/yyyy)       N/A       N/A       N/A         8. Consideration issue       At price :       State       Issue and allotment       ( / / )         Issue and allotment       ( / / )       issue and allotment       ( / / )       issue and allotment         (dd/mm/yyyy)       EGM approval date:       ( / / )       issue and allotment       ( / / )	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	( / /	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (////)       EGM approval date: $(///)$ EGM approval date: $($							<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{N$	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —					( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )							<u>N/A</u>	<u>N/A</u>
B. Consideration issue At price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> N/A					( / /	)		
							N/A	N/A

				For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy)	ble ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	- - -

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

## Remarks (if any):

Submitted by: <u>Chow Kam Wah</u>	
Title:Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.