

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	<i>3</i> 1/10/2011		_
To: Hong Kong Exchanges and Clea	uring Limited		
Name of Issuer China	a Strategic Holdings Lin	nited	
Date Submitted 1 No	vember 2011		
I. Movements in Authorised Share Co	apital		
1. Ordinary Shares			
(1) Stock code : <u>235</u> Des	cription : China Str	ategic Holding	gs Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,000	0.10	20,000,000,000
(2) Stock code : <u>N/A</u> Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,699,183,927	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
(dd/mm/yyyy) and class of shares issuable					pursuant thereto	pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option Scheme adopted						
pursuant to a resolution of the shareholders of the Company on 4 June 2002 ("Old Share Option Scheme") and shares issuable pursuant to the exercise of share options granted thereunder are Ordinary shares. The Old Share Option Scheme terminated on 10						
June 2011.	NIL	NIL	NIL	NIL	NIL	24,800,000
(Note 1)	NIL		TVIL	NIL	INIL	24,000,000
2. New Share Option Scheme adopted on 10 June 2011.  Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
3. N/A  ( / / )  shares						
(Note 1)		T	otal A (Ondin	ary charac	NIL	
		10	otal A. (Ordin	nce shares)	N/A	
			*	Other class)	N/A N/A	
		(0. (	(C	Juici Class)	1N/A	
Total funds raised during the month fro currency)	m exercise of	options (State		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	at Ex	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u>-</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-  				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	- - 					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	- -					
( / / )	<del>-</del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	To	otal B.	(Ordina	ary shares)	NIL	
			(Preferen	nce shares)	N/A	<u>-</u>
			(C	Other class)	N/A	<del>-</del>

Convertibles (i.e. Convertible  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)			<u> </u>		_	
Class of shares issuable (Note 1)						
Subscription price						
_						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	<b>\</b>				
3. N/A	( / / ,	<u>)                                    </u>				
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
4. N/A	_					
Stock code (if listed) _ Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	)				
_				Ordinary shares		
			(Pr	reference shares) (Other class)		
				(Onici class)	11/71	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1 2 1 2	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2		
shares (Note 1)		· ·
3.		
J		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
(Other class)	I V/ FI	•
	l	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(mm - 1999)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	17/14

			For Main B		and GEM lis	
	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	·	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)	2	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary sh reference sh (Other o	ares)	N/A	
To	otal increase in ordinary shares during the month (i.e.	Total of A to E):		(1)	)	NIII
	one increase in ordinary shares during the month (i.e.	10.0111.02).		(2)		NIL N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			N/A
	otal increase / (decrease) in other classes of shares du					N/A
(T	These figures should be the same as the relevant figure	es under II above ("Move	ments in Iss	ued S	Share Capital	!").)

For	M	[ain	R	oard	and	GFM	listed	l issuers
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Submitted by:Chow Kam Wah
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.