

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	3 September 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>235</u> Descrip	otion : <u>China Str</u>	ategic Holding	gs Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,000	0.10	20,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	_			
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	3,699,183,927	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued		
(dd/mm/yyyy) and class of shares issuable					pursuant thereto	pursuant thereto as
						at close of the month
	Granted	Exercised	Cancelled	Lapsed		••••
<u>1. New Share Option Scheme</u> adopted on 10 June 2011.						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<u>2. N/A</u>						
(/ /)						
(Note 1)						
3. N/A						
(/ /)						
(Note 1) shares						
		То	otal A. (Ordin	•	NIL	
				ence shares)	N/A	
Total funds rejead during the month fro		antions (State	((Other class)	N/A	
Total funds raised during the month fro currency)	m exercise of	options (State		N/A		

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A

(Other class)

N/A

Warrants to	Issue	Shares	of the	Issuer	which	are	to	be	Listed	(N/A
-------------	-------	--------	--------	--------	-------	-----	----	----	--------	------

1.

2.

(

3.

(

4.

(

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during the may be issued pursuant thereto month pursuant Amount at Converted thereto as at close of the Currency of close of Amount at amount preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 4. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)	-	
2		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Kights issue	At price : currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
3.	Placing	At price : State	(Note 1)Issue and allotment	(/ /)		
	-	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

S. Scrip dividend At price: State currency Issue and allotment (Note 1) $(///)$ S. Scrip dividend At price: State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price: State currency Issue and allotment (More 1) (///) (d/mm/yyyy) 8. Consideration issue At price: State currency Issue and allotment (d/mm/yyyy) (///) (d/mm/yyyy)		Type of Issue		F	₹or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : State Issue and allotment $(///)$ 5. Scrip dividend At price : State Issue and allotment $(///)$ 6. Repurchase of shares Class of shares 6. Repurchase of shares Class of shares 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(///)$ N/A N/A 8. Consideration issue At price : State Class of shares issuable								
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares	5.	Scrip dividend			(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A S. Consideration issue At price : State currency Issue and allotment (M/m/yyyy) EGM approval date: (// /) (d/mm/yyyy) N/A			·	EGM approval date:	(/ /)	NT/ A	27/4
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (// /) Issue and allotment (// /) EGM approval date: (// /) (Mote 1) 8. Consideration issue At price : State currency							<u>N/A</u>	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A								
N/A N/A Redemption date : (/ / /) (dd/mm/yyyy) N/A EGM approval date: (/ / /) (N/A N/A N/A N/A State Class of shares issuable (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) <td>6.</td> <td>Repurchase of shares</td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	6.	Repurchase of shares			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	27/4
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (///) (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date:							<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Class of shares issuable EGM approval date: (///) (///)					(/ /)		N 7/A
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)	N T / A	XT / A
							<u>N/A</u>	N/A

				For Main Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble (/ /)		
	C		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy)	ole (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	- - -

	(1)			
Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
---------	-----	------	----

Submitted by: _	Chow Kam Wah		
Title:	Director		
(Director,	Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*