

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): _	30/9/2012		
To: Hong Kong Exchanges and Cle	earing Lin	nited		
Name of Issuer Chir	na Strateg	gic Holdings Lin	nited	
Date Submitted 4 Oc	ctober 20	12		
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>235</u> De	escription	: China Str	ategic Holding	gs Limited
	No	o. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	n 200	0,000,000,000	0.10	20,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month	200	0,000,000,000	0.10	20,000,000,000
(2) Stock code : N/A De	escription	:		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

No. of new

N/A

N/A

No. of new

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	3,699,183,927	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options (State

currency)

shares of shares of issuer issued issuer which may Particulars of share option scheme during the Movement during the month including EGM approval date month be issued (dd/mm/yyyy) and class of shares pursuant pursuant issuable thereto thereto as at close of the month Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10 June 2011. Ordinary shares NIL NIL NIL NIL NIL NIL (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL

(Preference shares)

(Other class)

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal clos value preceding	value at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	_					
	_ 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
		Total B.	(Ordin	ary shares)	NIL	
		rotar D.		nce shares)	N/A	<u>-</u>
				Other class)	N/A	-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)	-		-	-		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ / ,	<u>'</u>				
	- -					
Stools and a (if listed)					_	
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4. N/A	_					
	_ 					
Stock code (if listed) _ Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
_				Ordinary shares		-
			(Pr	reference shares) (Other class)		-
				(Onler class)	11/71	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at cross of the month
1N/A		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	·			
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd:IIIII yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2.2			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		J	roi Maii	Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)		—		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	<u>N/A</u>

		<u> </u>	For Main Bo	ard and GEM lis	
				No. of new	No. of new
				shares of issuer issued	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
		(Note 1)			
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	,		
		(dd, mm j j j j j		N/A	N/A
					
		~			
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Please specify) At place: currency	date : (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		T . 1 F . /	0 1' 1	NY/A	
			Ordinary shar reference shar		=
		(Г)	Other cla		-
			(Other en	155) 17/A	-
To	otal increase in ordinary shares during the month (i.e.	Total of A to E):		(1)	NIL
	,			(2)	
				(2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E):		N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		N/A
(T	These figures should be the same as the relevant figur				

For	M	[ain	R	oard	and	GFM	listed	issuers
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Remarks (if any):	
Submitted by: Chow Kam Wah	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.