

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/10/2012</u>					
To: Hong Kong Exchanges and Clea	aring Limited					
Name of Issuer Chin	a Strategic Holdings Lir	mited				
Date Submitted 1 November 2012						
I. Movements in Authorised Share C	apital					
1. Ordinary Shares						
(1) Stock code : <u>235</u> Des	scription: China Str	rategic Holding	gs Limited			
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$			
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	200,000,000,000	0.10	20,000,000,000			
(2) Stock code : N/A Des	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
		_	
Increase/(decrease)			

No. of new

No. of new

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	3,699,183,927	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

shares

shares

(*Note 1*)

3. N/A

shares of shares of issuer issuer issued which may Particulars of share option scheme during the Movement during the month including EGM approval date month be issued (dd/mm/yyyy) and class of shares pursuant pursuant issuable thereto thereto as at close of the month Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10 June 2011. Ordinary shares NIL NIL NIL NIL NIL NIL (*Note 1*) 2. N/A

(Note 1)		
	Total A. (Ordinary shares)	NIL
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options (State	_	
currency)	N/A	
	·	·

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	at Exe dur	ing the at clo	nal value se of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	· 					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable)	(/ /)	<u></u>				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	To	tal B.	(Ordinary sha	ares)	NIL	
			(Preference sha	ares)	N/A	- -
			(Other c	lass)	N/A	-

Convertibles (i.e. Convertible) Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) - -	<u>. </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	Total C. (Ordinary shares)	N/A	
				reference shares) (Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 5555/			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main Bo	oard and GEM li	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e	-	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		
				N/A	N/A
		Class of shares issuable (Note 1)	e	-	
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Ordinary sha reference sha (Other cl	ares) N/A	
To	otal increase in ordinary shares during the month (i.e.	Total of A to E):		(1)	NIII
	yan merease in oramary shares during the month (ne.	10.0111.02).		(2)	NIL N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A
	otal increase / (decrease) in other classes of shares du				N/A
(T	These figures should be the same as the relevant figur	es under II above ("Move	ements in Issu	ied Share Capiti	al").)

For	M	[ain	R	oard	and	GFM	listed	l issuers
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Remarks (if any):	
Submitted by: Chow Kam Wah	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.