



CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

29 September 2020

Dear Non-Registered Holder of securities of the Company

Notification of publication of Interim Report for the period ended 30 June 2020 on the Company's website

We hereby notify you that the above corporate communication (the “**Corporate Communication**”) of China Strategic Holdings Limited (the “**Company**”), in both English and Chinese, is now available on the Company's website at www.cshldgs.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

You may access the Corporate Communication by clicking Interim Report 2020 under Financial Reports section of the Company's website.

If you wish to receive a printed copy of the Corporate Communication, you can complete the enclosed Request Form and return it to the Company's registrar in Hong Kong, Tricor Standard Limited by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you prefer to receive all future Corporate Communication of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Standard Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

For and on behalf of

China Strategic Holdings Limited

Dr. Or Ching Fai

Chairman

Encl.

Note: Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document, circular and proxy form.