

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2014 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Telecom Corporation Limited |
|----------------|-----------------------------------|
| Date Submitted | 01/09/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|--------------------------|-----------------------------|--------------------------------------|--|
| (1) Stock code : <u>728</u> Descrip | ption : H shares | | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) | |
| Balance at close of preceding month | 13,877,410,000 1.00 | | 13,877,410,000 | |
| Increase/(decrease) | 0 | | 0 | |
| Balance at close of the month | 13,877,410,000 | 1.00 | 13,877,410,000 | |
| (2) Stock code : <u>N/A</u> Descrip | iption : Domestic shares | | | |
| | No. of ordinary shares | Par value (<i>RMB</i>) | Authorised share capital (RMB) | |
| Balance at close of preceding month | 67,054,958,321 | 1.00 | 67,054,958,321 | |
| Increase/(decrease) | 0 | | 0 | |
| Balance at close of the month | 67,054,958,321 | 1.00 | 67,054,958,321 | |

2. Preference Shares

| Stock code : N/A | Description : | | |
|---------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding 1 | nonth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*RMB*) : 80,932,368,321

II. Movements in Issued Share Capital

| | No. of ord | inary shares | | |
|--|----------------|-----------------|------------------|----------------------|
| | (1) | (2) | No of preference | No. of other classes |
| | H shares | Domestic shares | shares | of shares |
| | | | | |
| Balance at close of preceding month | 13,877,410,000 | 67,054,958,321 | N/A | N/A |
| Increase/ (decrease) during the month | 0 | 0 | | |
| Balance at close of the month | 13,877,410,000 | 67,054,958,321 | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) |
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|--|

| Particulars of share | • | | | | No. of new shares of | No. of new shares of |
|------------------------|---------|-----------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wovement dun | ing the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Тс | tal A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | | |
| | | | (1101010) | Other class) | | |
| T 16 1 1 1 | | · · | | Julei (1858) | | |
| Total funds raised dur | | from exercise o | 1 | | | |
| options (State currenc | y) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | , ,, , | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| (if applicable) | (/ /) | | | | |
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| (/ /) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordin | hary shares) | | |
| | | (1161616 | ence shares) Other class) | | |

| Comunitibles (i.e. Comunitible i | nto Chonce of the l | | | For Main Board and GEM listed issuer | | |
|---|---------------------|--|----------------------------------|--|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
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| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))2. | (/ /) | · | | | | |
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| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
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| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | (Prefere | nary shares) ence shares) Other class) | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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|)))))) | issuer issued during the month pursuant |

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------|--|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |

| S. Scrip dividend At price : State currency Class of shares issuable (///) 5. Scrip dividend At price : State currency Generation 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (dd/mm/yyyy) State 8. Consideration issue At price : State (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State (dd/mm/yyyy) EGM approval date: (///) 9. State (dd/mm/yyyy) EGM approval date: (///) | | Type of Issue | F | For Main | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|------------------------------------|----------|------|---|----------------------|
| S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : (///) Issue and allotment (///) N/A Image: Class of shares Cancellation date : (///) Image: Class of shares Cancellation date : (///) Image: Class of shares N/A Image: Class of shares issuable N/A Image: Class of shares issuable Class of shares issuable Image: Class of shares issuable Class of shares issuable Image: Class of shares issuable Class of shares issuable Image: Class of shares issuable Class of shares issuable Image: Class of shares issuable Class of shares issuable | | | | | | | |
| 5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeced (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State (/ Markiyyy) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares | 5. | Scrip dividend | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency State currency (d/mm/yyyy) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment (//) (GM approval date: (///) (//) (GM approval date: (///) (//) | | | EGM approval date: | (/ / |) | N/A | |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Class of shares issuable (///) Issue and allotment (///) 8. Consideration issue At price : Class of shares issuable (///) Issue and allotment (///) 8. Consideration issue At price : Class of shares issuable (//) Issue and allotment (///) 8. Consideration issue At price : Class of shares issuable (//) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issue and allotment (///) I///) 9. Class of shares issue and allotment (///) < | | | | | | 11/21 | |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 7. Redemption of shares Class of shares medeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A | | | | | | | |
| Bool approval date: $(dd/mm/yyyy)$ N/A | 6. | | | (/ / |) | | |
| N/A N/A Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: EGM approval date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ Class of shares issuable $(//)$ Redemption date : $(//)$ | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment date : (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) (///) | | | | | | <u>N/A</u> | |
| 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date : $(//)$ | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price: State currency Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: | 7. | | Redemption date : | (/ / |) | | |
| N/A 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (Implication of the second | | | EGM approval date: | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | <u>N/A</u> | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | (/ / |) | | |
| <u>N/A</u> | | | EGM approval date: | (/ / |) | | |
| | | | | | | N/A | |

| | | For Main Board and GEM listed issuers | | | | |
|-----|--|---------------------------------------|---|---------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital | | | (/ /) | | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | |
| | | | | | | |
| 10 | Other | State | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State | date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | |
| | Total E. (Ordinary shares) (Preference shares) (Other class) | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | |
|--|-----|-----|--|--|--|
| | (2) | NIL | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: <u>Yung Shun Loy, Jacky</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*