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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Telecom Corporation Limited |
|----------------|-----------------------------------|
| Date Submitted | 03/04/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | 1. Ordinary Shares | | | | | | |
|-------------------------------------|------------------------|---------------------------|---|--|--|--|--|
| (1) Stock code : <u>728</u> Descrip | otion : | H sha | res | | | | |
| | No. of ordinary shares | Par value <i>(RMB)</i> | Authorised share capital <i>(RMB)</i> | | | | |
| Balance at close of preceding month | 13,877,410,000 | 1.00 | 13,877,410,000 | | | | |
| Increase/(decrease) | 0 | | 0 | | | | |
| Balance at close of the month | 13,877,410,000 | 1.00 | 13,877,410,000 | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | Domestic | shares | | | | |
| | No. of ordinary shares | Par value <i>(RMB)</i> | Authorised share capital <i>(RMB)</i> | | | | |
| Balance at close of preceding month | 67,054,958,321 | 1.00 | 67,054,958,321 | | | | |
| Increase/(decrease) | 0 | | 0 | | | | |
| Balance at close of the month | 67,054,958,321 | 1.00 | 67,054,958,321 | | | | |

2. Preference Shares

| Stock code : | N/A | _Descrip | otion : | | | | | |
|-----------------|-------------------------------------|----------|--------------------------------|----------------------------------|--|--|--|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | |
| Balance at clos | Balance at close of preceding month | | | | | | | |
| Increase/(decre | ease) | - | | - | | | | |
| Balance at clos | e of the mon | th | | | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | scription : | | |
|----------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mo | nth | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (RMB):

80,932,368,321

II. Movements in Issued Share Capital

| | No. of ordir (1) H shares | nary shares (2) Domestic shares | No of preference shares | No. of other classes of shares |
|--|---------------------------------|---------------------------------------|----------------------------|--------------------------------|
| Balance at close of preceding month | 13,877,410,000 | 67,054,958,321 | N/A | N/A |
| Increase/ (decrease) during the month | 0 | 0 | | |
| Balance at close of the month | 13,877,410,000 | 67,054,958,321 | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | ſ | Movement duri | ng the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|---|--------------|----------------|--------------|------------|--|
| approval date ⁻ (dd/mm/yyyy) and | | | | | the month |
| class of shares | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | |
| 1. N/A | | | | | |
| | | | | | |
| | | | | | |
| (/ /) | | | | | |
| shares | | | | | |
| (Note 1) | | | | | |
| | | | | | |
| 2. | | | | | |
| | | | | | |
| | | | | | |
| (/ /) | | | | | |
| shares | | | | | |
| (Note 1) | | | | | |
| 0 | | | | | |
| 3. | | | | | |
| | | | | | |
| | | | | | |
| (/ /) | | | | | |
| shares | | | | | |
| (Note 1) | | | | | |
| | | Tota | IA. (Ordinal | ry shares) | |
| | | | | ber clase) | |
| Total funds raised d | uring the mo | nth from exerc | | 101 01033) | |
| of options (State cu | | | | | |
| - | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | (| / | | | | |
| | | | | | | |
| | | | | . <u></u> | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | · | | · · | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. | | , | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>,</i> | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Ordina | ary shares) | | |
| | | | (Preferen | ce shares) | | - |
| | | | 、 (O | other class) | | - |
| | | | `` | , | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | _ _ | | | | | |
| Class of shares | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| | | To | otal C. (Ordina | ary shares) | | - |
| | | | (Preieren) (O) | ce shares) ther class) | | - |
| | | | (0 | | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. N/A | | |
| | | |
| | _ | |
| shares (Note 1) | - | |
| | | |
| 2 | - | |
| | | |
| (/ /) shares (Note 1) | _ | |
| | | |
| 3 | _ | |
| | _ | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | 4 | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Other Movements in Issued Share Capit | tal |
|---------------------------------------|-----|
|---------------------------------------|-----|

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------------------|---|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | |
| | | | | Class of shares | | | | |
| | | | State | issuable (Note 1) | (| ١ | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | |
| | | | | Class of shares | | | | |
| | | | | issuable <i>(Note 1)</i> Issue and allotment | (/ / |) | | |
| 4. | Bonus issue | | | date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|---------|---|---|
| | | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) N/A | |
| | | | | | | | _ |
| | | | | Class of shares repurchased (Note 1) | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) <u>N/A</u> | |
| | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) <u>N/A</u> | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) <u>N/A</u> | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|-------------------|---|---|---|---|
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | roorganioanon | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | | State currency | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | |
| | | | | | | |
| | | | Total (Pref | E. (Ordina shar erence shar (Other cla | es) es) | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | NIL |
|---|--------------|
| (2) | NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

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| Remarks (if any): | | | | |
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| Submitted by: <u>Wong Yuk Har</u> | | | | |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.