

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/11/2012 |
|------------------------------------|------------|
| | |

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Ting Group Holdings Limited | |
|----------------|-----------------------------------|--|
| Date Submitted | 4 December 2012 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>3398</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HKD 0.1 | HKD 1,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 10,000,000,000 | HKD 0.1 | HKD 1,000,000,000 |
| (2) Stock code :Descrip | otion: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HKD1,000,000**

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,097,318,000 | | | | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 2,097,318,000 | | | | |

III. Details of Movements in Issued Share Capital

| | Share Options | Schemes of the I | ssuer) | | | |
|---|---------------|------------------|----------------------------|-----------------------------|---|--|
| Particulars of share option scheme including EGM approval date | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | 0 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | • | | |
| Share Option Deed | | | | | | |
| (18/11/2005) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 2,500,000 |
| (Note 1) | | | | | | |
| 2. Share Option Scheme | | | | | | |
| (14/01/2011) | | | | | | |
| Ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 16,000,000 |
| 3. Share Option Deed | | | | | | |
| (24/03/2012) Ordinary shares | 0 | 0 | 0 | 0 | 0 | 80,000,000 |
| (Note 1) | | T | | • | 0 | |
| | | 1 | otal A. (Ordin (Prefere | ary shares) ince shares) | | |
| | | | | Other class) | | |
| Total funds raised duri | | from exercise of | f | , | | |
| options (State currency | y) | | 0 | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1.</u> | _ | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| <u></u> | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| For Main Board and | GEM listed issuers |
|--------------------|--------------------|
|--------------------|--------------------|

| Convertibles (i.e. Convertible i | nto Shares of the l | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C (Ordin | nary shares) N/A | Δ | |
| | | | | ence shares) $\overline{N/A}$ | | - |
| | | | (0 | Other class) N/A | ł | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| (/ /) shares (Note 1) | | |
| 2. | | |
| 3 | | |
| (///) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |
| | | |

| T | <u>r Movements in Iss</u> | ^ | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|---------------------------|------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. I | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| 2. (| Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | carolicy | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| 3. I | Placing | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | ž | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. I | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may |
|----|---|---|---|---|---|---|--|---------------------|
| | | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |
| | | Class Ordinary of shares repurchased (Note 1) | | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| 8. | Consideration issue At price : State currency — | | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |

| shares of issuer shares of issued during issuer | | | | For Main Board and GEM | 1 listed issuers |
|---|-----|------------------|-----------------------|--------------------------------------|------------------|
| issued during issuer the month which m pursuant thereto be issue Type of Issue Type of Issue Class of shares issuable | | | | | |
| the month which m pursuant thereto bissue Type of Issue Class of shares issuable | | | | | |
| pursuant thereto be issue Type of Issue Question | | | | | |
| Type of Issue Class of shares issuable | | | | | |
| Type of Issue thereto at close the mon the mon the mon (Note 1) 9. Capital reorganisation Issue and allotment (//) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) Image: display the system of the s | | | | pursuant t | |
| Type of Issue at close the mon 9. Capital reorganisation Class of shares issuable | | | | | |
| Type of Issue the mon 9. Capital reorganisation Class of shares issuable | | | | | |
| Class of shares issuable | | The officer | | | |
| 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) 10. Other (Please specify) At price: State currency Class of shares issuable (/ /) | | Type of Issue | | | the month |
| 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) 10. Other (Please specify) At price: State currency Class of shares issuable (/ /) | | | | Class of shores issuelle | |
| 9. Capital reorganisation Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) (/ /) 10. Other (Please specify) At price : State currency Class of shares issuable (/ /) | | | | | |
| reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (Note 1) | |
| reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 9. | Capital | | Issue and allotment (/ /) | |
| EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Please specify) At price : State (Please specify) At price : State (Please specify) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A | | reorganisation | | | |
| 10. Other (dd/mm/yyyy) 10. Other (Note 1) 10. Other (Note 1) 10. Other Issue and allotment (Please specify) At price : State EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A | | | | | |
| 10. Other At price : State Class of shares issuable | | | | Low approval date. | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | (dd/mm/yyyy) | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | Class of shores issuelle | |
| 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | | |
| date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A | 1.0 | 0.1 | | (Note 1) | |
| date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A | 10. | | At price : State | — Issue and allotment (//) | |
| EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> | | (Please specify) | ¹ currency | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | Low approval date. | |
| (Preference shares) N/A | | | | (dd/mm/yyyy) | |
| (Preference shares) N/A | | | | | |
| (Preference shares) N/A | | | | | |
| (Other class) N/A | | | | (Preference shares) $\overline{N/A}$ | |
| | | | | (Other class) $\overline{N/A}$ | |
| | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | N/A | |
|--|-----|--|-----|--|
| | (2) | | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Submitted by: | CHENG Ho Lung Raymond | _ |
|---------------|---|---|
| | Company Secretary r, Secretary or other duly authorised officer) | _ |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.