

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mr	For the month ended (dd/mm/yyyy): 30/04/2014						
To: Hong Kong Exchanges an	d Clearing	Limited					
Name of Issuer	China Ti	ng Group Holdings L	imited				
Date Submitted	2 May 20	<u> </u>					
I. Movements in Authorised S	hare Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>3398</u>	Descrip	tion:		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	nonth	10,000,000,000	HKD 0.1	HKD 1,000,000,000			
Increase/(decrease)							
Balance at close of the month		10,000,000,000	HKD 0.1	HKD 1,000,000,000			
(2) Stock code :	Descrip	tion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

Stock code : D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :D	escription :		
Stock code :D	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :D	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,099,818,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,099,818,000					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Deed						
(24 /03/2012 )						
Ordinary shares	0	0	0	0	0	80,000,000
(Note 1)						· · · · · · · · · · · · · · · · · · ·
(***********						
2.						
<del>2.</del>						
						_
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.						
Ordinary shares	0	0	0	0	0	0
$\frac{\text{Ordinary Shares}}{(Note 1)}$						
(Ivoic 1)		Т	Total A. (Ordin	ary charec)	0	
		1		ence shares)		
				Other class)	1N/PA	
Total funds raised dur		trom exercise of				
options (State current	ey)		0			
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	<del></del>					-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) $\frac{N/A}{N/A}$		<del>-</del>
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		<del>-</del>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

						issued during the month pursuant thereto	pursuant thereto as at close of
Type of I	ssue						the month
			Class of shares issuable (Note 1)		_		
1. Rights is	ssue At price	: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2. Open of	fer At price	: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)				
3. Placing	At price	: State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4. Bonus is	sue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		•	or man	1 204	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	, , , , , , , , , , , , , , , , , , ,						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class Ordinary of shares repurchased ( <i>Note 1</i> )			-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Mai	in Boa	rd and GEM listed	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	1,500 01 18840				
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	′ )		
		EGM approval date: ( / / / (dd/mm/yyyy)	′ )		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	′ )		
		EGM approval date: ( / / / (dd/mm/yyyy)	′ )		
		Total E. (Ordinar (Preferenc (Oth	e share	es) N/A es) N/A N/A	- - -
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(	(1)	N/A
				(2)	N/A
To	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A to E):			N/A
T	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to F	3)·		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):	Remarks (if any):				
Submitted by:	CHENG Ho Lung Raymond				
Title:	Company Secretary				
(Director, S	Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.