

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer China Ting Group Holdings Limited  Date Submitted 3 November 2014				
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>3398</u> Descri	ription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HKD 0.1	HKD 1,000,000,000	
Increase/(decrease)				
Balance at close of the month	10,000,000,000	HKD 0.1	HKD 1,000,000,000	
(2) Stock code :Desc	ription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2014

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Contract.			
Stock code : Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,099,818,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,099,818,000			

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date					issuer issued during	issuer which may be
approval date						
						issued pursuant thereto
(dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
1 0 1						
class of shares	C . 1	F : 1	C 11 1	т 1		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Deed						
Ordinary shares	0	0	0	0	0	0
( <i>Note 1</i> )				·		
,						
2.						
0.11.	0	0	•	0	0	
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
(11010 1)		Т	otal A. (Ordin	ary shares)	0	
		•		nce shares)		
				Other class)		
			•	Juici Ciass)	11/11	
Total funds raised durin		from exercise of				
options (State currency)			0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<del></del>					
G( 1 1 ('C1' ( 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
<del></del>	<del></del> ,					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )		Гotal С. (Ordir	nary shares) N/A	Δ	
			(Prefere	ence shares) $\overline{N/A}$	1	- -
			(0	Other class) $N/A$	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

Class of shares issuable (Note 1)  1. Rights issue At price: State currency      Issue and allotment ( / / ) ( date: (dd/mm/yyyy)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
State   State   Class of shares issuable   Cla		Type of Issue						the month
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (// / )  (Note I)  2. Open offer At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )								
Class of shares issuable (Note 1)  2. Open offer At price: State currency      Issue and allotment date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable								
Class of shares issuable  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)					( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)								-
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Bon approval date.	4.	Bonus issue			( / /	)		
(33,1112,333)				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		·	TOI Ma	ШВО	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
		·	EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class Ordinary of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date:	( /	/ )		
	shares		(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ )		
			(==:				
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
							-

For Main Board and GEM listed issuers

No. of new shares of issuer where so issued during the month pursuant thereto as at close of the month  Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  State (Note 1)  10. Other (Please specify)  At price: State (Note 1)  Class of shares issuable (Note 1)  State (Note 1)  Issue and allotment ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  (Note 1)  Issue and allotment ( / / )  (Note 1)  State (Note 1)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A
Type of Issue  Class of shares issuable
Class of shares issuable
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable
Class of shares issuable
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A
(Preference shares) $\overline{\text{N/A}}$
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): $N/A$
(2)   N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: CHENG Ho Lung Raymond
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other daily authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.