

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	na Ting Group Holdings L arch 2015	<u>Limited</u>			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>3398</u> De	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HKD 0.1	HKD 1,000,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	HKD 0.1	HKD 1,000,000,000		
(2) Stock code :De	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n				
Increase/(decrease)					
Balance at close of the month					

28/02/2015

Stock code : D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :D	escription :		
Stock code :D	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :D	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,099,818,000		_			
Increase/ (decrease) during the month						
Balance at close of the month	2,099,818,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Deed						
Ordinary shares	0	0	0	0	0	(
					0	
(Note 1)						
2.						
Ordinary shares	0	0	0	0	0	(
$\frac{\text{Ordinary shares}}{(Note 1)}$					<u> </u>	
(Ivoic I)						
3.						
Ordinary shares	0	0	0	0	0	(
(Note 1)						
(1,000 1)		Т	otal A. (Ordin	ary shares)	0	
		1		nce shares)		
			•	· · ·		
			· ·	Other class)	IN/A	
Total funds raised dur		from exercise of				
options (State current	cy)		0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_ _ _					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)		_ 				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		,		nary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) $\frac{N/A}{N}$		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Type of Issue the mont Class of shares issuable Class of shares issuab			1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Lisue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares issuable (//) 2. Open offer At price: State currency State currency Class and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Mote 1) State currency Class of shares issuable (/ /) (Mote 1) State (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) State currency Class of shares issuable (/ /) State (/ /) Class of shares issuable (/ /) State currency Class of shares issuable (/ /) State currency State (/ /) State currency State currency State currency Issue and allotment (/ /) State currency Class of shares issuable (/ /) State currency Class of shares issuable (/ /)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) (dd/mm/yyyy) At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) (dd/mm/yyyy) At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								-
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note 1) 3. Placing At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///)								
Class of shares issuable	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares issuable (/ /)					(/ /)		
Class of shares issuable Class of shares issuable (/ /)								
Class of shares issuable								
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								-
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Bott approvar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			or man	Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class Ordinary of shares repurchased (<i>Note 1</i>)			-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	1 Of With	i board and GEr	
		No. of shares of	
		issued d	
		the mo	
			hereto be issued
		pursuant	pursuant
			thereto as
			at close of
Type of Issue			the month
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment (/ /)	
1	issue una unotinent	,	
reorganisation	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)	
	(dd/mm/yyyy)		
	(22.2		
	Class of shares issuable		
	(Note 1)		
0. Other (Please specify) At price: State currency	Issue and allotment (/ /)	
(Please specify) At price: currency	issue and anothrent	,	
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)	
	(dd/mm/yyyy)		
	Total E. (Ordinary	shares) N/A	
		shares) $\overline{N/A}$	
	(Oth	er class) N/A	
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to F):	(1)	N/A
Total increase / (decrease) in ordinary shares durin	ing the month (i.e. Total of A to E).	(1)	
		(2)	N/A
T-4-1:		N/A	
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant			nital"))

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: CHENG Ho Lung Raymond
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.