

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer Date Submitted	ng Group Holdings L 015	imited		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>3398</u>	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,000,000,000	HKD 0.1	HKD 1,000,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	HKD 0.1	HKD 1,000,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

30/04/2015

Stock code : D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :D	escription :		
Stock code :D	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :D	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,099,818,000				
Increase/ (decrease) during the month	-				
Balance at close of the month	2,099,818,000				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		·	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Deed						
Ordinary shares (Note 1)	0	0	0	0	0	0
2.						
Ordinary shares (Note 1)	0	0	0	0	0	0
3.						
Ordinary shares (Note 1)	0	0	0	0	0	0
		T	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised duri options (State currency		from exercise of	0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	month	month	month		
	<u></u>					
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
<u></u>						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<del>_</del> _				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordin	nary shares) N/A	1	
				ence shares) $N/A$		-
				Other class) $\frac{\overline{N/A}}{N/A}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares ( <i>Note 1</i> ) 3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable	issuer which may be issued pursuant thereto as at close of	No. of new shares of issuer issued during the month pursuant thereto						
1. Rights issue At price: State currency      State currency	the month						Type of Issue	
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  State (ldd/mm/yyyy)  EGM approval date: (/ / / )  Issue and allotment (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )				е -				
Class of shares issuable (// / )  2. Open offer At price: State currency			( / / )	(		At price : State currency	Rights issue	1.
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  ( // )  The state currency issue and allotment ( / / )  Class of shares issuable ( / / )  ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )			( / / )	(	EGM approval date: (dd/mm/yyyy)			
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  ( // )  The state currency issue and allotment ( / / )  Class of shares issuable ( / / )  ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable				e -				
Class of shares issuable			( / / )	(		At price : State currency	Open offer	2.
3. Placing  At price: State currency — Issue and allotment date: (///)  EGM approval date: (///)			( / / )	(				
3. Placing  At price: State currency — Issue and allotment date: (///)  EGM approval date: (///)								
3. Placing At price: currency date: (dd/mm/yyyy)  EGM approval date: (///)				e -				
Bow approval date.			( / / )	(		At price : State currency	Placing	3.
			( / / )	(				
	_							
Class of shares issuable(Note 1)				e -				
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)			( / / )	(			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			( / / )	(				

For Main Board and GEM listed issuers

	Type of Issue			or man	Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class Ordinary of shares repurchased ( <i>Note 1</i> )			-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

		ŀ	or Main E	30arc	and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary sl eference sl (Other	hares	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	Ξ):	(1	1)	N/A
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			N/A
T	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):			N/A
(7	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Iss	sued	Share Capital")	.)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: CHENG Ho Lung Raymond
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.