

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Ting Group Holdings Limited							
Date Submitted	3 January	y 2018					
I. Movements in Authorised Sh	nare Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>3398</u>	Descrip	tion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth	10,000,000,000	HKD 0.1	HKD 1,000,000,000			
Increase/(decrease)							
Balance at close of the month		10,000,000,000	HKD 0.1	HKD 1,000,000,000			
(2) Stock code :	Descrip	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/12/2017

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Contract.			
Stock code : Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,099,818,000		_			
Increase/ (decrease) during the month						
Balance at close of the month	2,099,818,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Deed						
Ondinomy shomes	0	0	0	0	0	0
Ordinary shares			0	0	<u>U</u>	
(Note 1)						
2.						
Ordinary shares	0	0	0	0	0	0
(Note 1)					<u> </u>	
(Note 1)						
3.						
Ordinary shares	0	0	0	0	0	0
(<i>Note 1</i>)						-
(1,000 1)		Т	otal A. (Ordin	nary shares)	0	
		•		ence shares)		
		_	•	Other class)	1 V / A	
Total funds raised dur		from exercise of				
options (State currenc	y)		0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u> </u>					
Ctools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /)					
·	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares) N/A	Λ	
			(Prefere	ence shares) $\overline{N/A}$	1	- -
			(0	Other class) $\overline{N/A}$	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval da		or wovenence in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
Class of shares issuable Class of shares iss		Type of Issue						the month
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) Lissue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /)								
Class of shares issuable (Note 1) 2. Open offer At price: State S	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note 1) State (Ind/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) State (Ind/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///)	2.	Open offer	At price : State currency		(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///)					(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Solution					(/ /)		
4. Bonus issue Solution								
date: (dd/mm/yyyy)								
	4.	Bonus issue			(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		1	or Main	Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class Ordinary of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main	ı Boaı	rd and GEM listed	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	Type of Issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price: St	rrency — Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		T. 15 (0.1)			
		Total E. (Ordinary (Preference	share	es) N/A	-
				ss) <u>N/A</u>	- -
To	otal increase / (decrease) in ordinar	y shares during the month (i.e. Total of A to E):	((1)	N/A
			((2)	N/A
To	otal increase / (decrease) in prefere	ace shares during the month (i.e. Total of A to E):			N/A
T	otal increase / (decrease) in other cl	asses of shares during the month (i.e. Total of A to F)	١٠		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):					
Submitted by:	CHENG Ho Lung Raymond				
TD' 41					
Title:					
(Director, Se	ecretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.