

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Ting Group Holdings Limited Date Submitted 2 December 2011						
I. Movements in Authorised Shar	re Capita	ıl				
1. Ordinary Shares						
(1) Stock code : <u>3398</u>	Descript	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth _	10,000,000,000	HKD 0.1	HKD 1,000,000,000		
Increase/(decrease)	-					
Balance at close of the month	-	10,000,000,000	HKD 0.1	HKD 1,000,000,000		
(2) Stock code :	Descript	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)	-					
Balance at close of the month	-					

30/11/2011

Stock code :	Description:			
		reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	S			
Stock code :	Description :			
	Description :	f other of shares	Par value (State currency)	Authorised share capital (State currency)
	Description : No. o		(State	_
Stock code :	Description : No. o		(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,097,318,000				
Increase/ (decrease) during the month					
Balance at close of the month	2,097,318,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Deed						
(18/11/2005)						
	0	0	0	0	0	2 700 000
Ordinary shares	0	0	0	0	0	2,500,000
(Note 1)						
2. Share Option						
Scheme						
-						
(13 /11 /2008)						
Ordinary shares	0	0	0	1 670 000	0	0
			0	1,670,000		
(Note 1)						
3.Share Option						
Scheme						
(14 / 01/2011)						
Ordinary shares	0	0	0	0	0	16,000,000
- 	<u> </u>					10,000,000
(Note 1)		77	1	1 \	0	
		1	otal A. (Ordi			
			,	ence shares)		
			(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currence			0			
= '	-					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		,		nary shares) $\frac{N/A}{N}$		-
				Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue the month Class of shares issuable Class of shares issua			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Lisue and allotment (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (//) 2. Open offer At price: State currency	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) (//) Class of shares issuable (/ /) Issue and allotment (/ /) (//) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)					(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) (//) Class of shares issuable (/ /) Issue and allotment (/ /) (//) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 3. Placing At price: State State Currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares issuable (/ /)					(/ /)		
Class of shares issuable Class of shares issuable (/ /)								
Class of shares issuable								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Bott approvar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		J	TOI IVI	ani i	<u>Joan</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							_	
			Class Ordinary of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

		For !	Main Bo	oard and GEM list	
	Type of Issue			No. of new shares of issue issued during the month pursuant theret	issuer which may
_		Class of shares issuable (Note 1)		-	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)	
ĺ		EGM approval date: (dd/mm/yyyy)	/ /)	
<u> </u>		Class of shares issuable		-	
10.	Other (Please specify) At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	/ /)	
		EGM approval date: (dd/mm/yyyy)	/ /		
		(Prefer	rence sha	ares) N/A ares) N/A lass) N/A	
То	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):		(1)	N/A
				(2)	N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E)):		N/A
Ta	otal increase / (decrease) in other classes of shares de	turing the month (i.e. Total of A	to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):	
Submitted by:	CHENG Ho Lung Raymond
Title:	Company Secretary
(Director, S	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.