

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	China Ting Group Holdings Limited  1 March 2012					
I. Movements in Authorised Shar	re Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>3398</u>	Descrip	tion:		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	10,000,000,000	HKD 0.1	HKD 1,000,000,000		
Increase/(decrease)						
Balance at close of the month		10,000,000,000	HKD 0.1	HKD 1,000,000,000		
(2) Stock code :	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

29/02/2012

Stock code :	Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
0. 0 miles 01 miles 01 01 miles				
Stock code :	Descrip	tion:		
	Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		No. of other	(State	_
Stock code:		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,097,318,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,097,318,000			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares	G 1	Б . 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Deed						
(18/11/2005)						
Ordinary shares (Note 1)	0	0	0	0	0	2,500,000
2. Share Option Scheme						
(14 /01 /2011 ) Ordinary shares (Note 1)	0	0	0	0	0	16,000,000
3						
( / / ) shares (Note 1)	0	0	0	0	0	0
(11010-1)		Т	otal A. (Ordin	ary shares)	0	
		•	·	nce shares)		
			•	Other class)		
Total funds raised duri options (State currence		from exercise of	•	,		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during t	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	-				
	·				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	-				
( / / )	·				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.	-				
	- - <u></u> <u></u>				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		Total D (O	undinamy shares \ \\		
			rdinary shares) N/A ference shares) N/A (Other class) N/A	1	<del>-</del> -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
6. 1. 1. (22						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	,	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares)	Λ	-
			(0	Other class) $\frac{N/A}{N}$	Λ	<del>-</del>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable   Class of shares iss			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price: currency    Class of shares issuable (// / )   Class of shares issuable (// / )   Lisue and allotment (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (// )   Class of shares issuable (// )   EGM approval date: (// )   Class of shares issuable (// )								
Class of shares issuable (// )  2. Open offer At price: State currency	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( dd/mm/yyyy)  EGM approval date: ( / / )  ( lass of shares issuable ( / / )  ( lass and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )					( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  Issue and allotment ( / / )  ( // )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )								
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  3. Placing At price: State State Currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  State Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )								
Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  Issue and allotment (// )  (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares issuable   (Note 1)					( / /	)		
Class of shares issuable   Class of shares issuable   (Note 1)								
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Both approvar date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		•	or Man.	1 200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class Ordinary of shares repurchased ( <i>Note 1</i> )			-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

			For Mai	in Boar	d and GEM listed	
					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant
						thereto as at close of
	Type of Issue					the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	′ )		
			EGM approval date: ( / / / (dd/mm/yyyy)	′ )		
			Class of shares issuable			
			(Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	′ )		
			EGM approval date: ( / / / (dd/mm/yyyy)	′ )		_
			Total E. (Ordinar (Preferenc (Oth	e share	es) N/A es) N/A ss) N/A	
То	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(	(1)	N/A
				(	(2)	N/A
To	otal increase / (decre	ase) in preference shares duri	ing the month (i.e. Total of A to E):			N/A
T	otal increase / (decre	ease) in other classes of shares	s during the month (i.e. Total of A to F	3).	-	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: CHENG Ho Lung Raymond
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other daily authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.