

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018
To : Hong Kong Exchang	es and Clearing Limited
Name of Issuer	China Tower Corporation Limited (the "Company")
Date Submitted	4 October 2018
I. Movements in Authorise	ed Share Capital (see Remark 1)

1. Ordinary Shares

(1) Stock code : 0788 Description : H Shares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	43,114,800,000	1.00	43,114,800,000	
Increase/(decrease)	3,549,056,000		3,549,056,000	
Balance at close of the month	46,663,856,000	1.00	46,663,856,000	
(2) Stock code : N/A Descrip	Domestic Shares			
1				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	shares		capital	
Balance at close of preceding month Increase/(decrease)	shares	(RMB)	capital (RMB)	

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding montl	h		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption : N/A		
	No. of other classes of shares	(State	capital
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the (RMB):	end of the month		176,008,471,024

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other
	(1) H Shares	(2) Domestic Shares	shares	classes of shares
Balance at close of preceding month	43,114,800,000	129,344,615,024	N/A	N/A
Increase/ (decrease) during the month	3,549,056,000	0	N/A	N/A
Balance at close of the month	46,663,856,000	129,344,615,024	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
(/ /)						
Stock code (if listed) Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(1				
3.	\ , , ,	/	_			
(/ /)						
Stock code (if listed)			_			
icayabla (Nata 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
4	(/ /)	_			
4.						
(/ /)				. <u>-</u>		_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable)			_			
	(/ /)	<u> </u>			
		Total	B. (Ordina	ary shares)	N/A	
		iotai	(Preferen	ce shares)	N/A	- -
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	,					
-	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /	<u> </u>				
2.		<u>) </u>				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /))				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	<u> </u>					
Ota al conta // / / /						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,	<u>. </u>	•	ary shares) nce shares) other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
S		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
		•

Ot	her Movements	in Issued Sha	are Capital				
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as a close of the
	Type of Issue						month
				Class of shares issuable (Note 1)	i		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,,,,,,,)		<u>N/A</u>	N/A
				Class of shares	·		
2.	Open offer	At price :	State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
				Class of shares issuable (Note 1)	·		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)		N/A	N/A
				Class of shares	·		
4.	Bonus issue			Issue and allotment	(/ /)		
				date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
	. , , , , , , , , , , , , , , , , , , ,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A
10.	Other (Issue and allotment of H Shares pursuant to the partial exercise of over- allotment option)	At price : HK\$1.26 per H Share	State <u>HK\$</u> currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_H Share (06/09/20 ⁻ (/ /		3,549,056,000 H Shares (see Remark 2)	N/A
				Total (Prefe	`	ares ares) H Shares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)	3,549,056,000 H Shares N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	ued Share

 As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "registered share capital" of the Company.
2. The Joint Representatives in relation to the global offering of the H shares of the Company partially exercised the over-allotment option, pursuant to which the Company issued and allotted an additional 3,549,056,000 H shares of the Company on 6 September 2018. The listing of and dealings in such H Shares commenced on the Main Board of the Hong Kong Stock Exchange on 6 September 2018. Please refer to the Company's announcements dated 30 August 2018 for details.
Submitted by:Chu Ka Yee
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other dary admissisce officer)

Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.