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CHINA TOWER
中国铁塔 
China Tower Corporation Limited
中國鐵塔股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0788)

NOTICE OF FIRST CLASS MEETING OF H SHAREHOLDERS OF 2020

NOTICE IS HEREBY GIVEN that the first class meeting of H shareholders of 2020 (the “**First Class Meeting of H Shareholders of 2020**”) of China Tower Corporation Limited (the “**Company**”) will be held at 10:15 a.m. (or immediately after the conclusion of the AGM or any adjournment thereof) on 21 May 2020 at Nathan Room, Lower Lobby Level, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong, to consider and, if thought fit, pass the following special resolution:

SPECIAL RESOLUTION

1. **That** Part II of the Proposed Amendments to the Articles of Association be considered and approved.

By Order of the Board
China Tower Corporation Limited
Chu Ka Yee
Company Secretary

Hong Kong, 3 April 2020

Notes:

- (1) Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 3 April 2020.
- (2) Details of the aforesaid resolution No. 1 are set out in the circular of the Company dated 3 April 2020.
- (3) The H Share register of members of the Company will be closed, for the purpose of determining H Share Shareholders' entitlement to attend the First Class Meeting of H Shareholders of 2020, from Tuesday, 21 April 2020 to Thursday, 21 May 2020 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the First Class Meeting of H Shareholders of 2020, all share transfers, accompanied by the relevant share certificates, must be lodged for registration with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Monday, 20 April 2020. H Shareholders who are registered with Computershare Hong Kong Investor Services Limited on Thursday, 21 May 2020 are entitled to attend the First Class Meeting of H Shareholders of 2020.
- (4) **The health of Shareholders, staff and stakeholders is of paramount importance to the Company. In light of the Novel Coronavirus ("COVID-19") outbreak, the Company encourages that the Shareholders to consider appointing the Chairman of the Meeting as his/her proxy to vote on the relevant resolution(s) at the First Class Meeting of H Shareholders of 2020, instead of attending the First Class Meeting of H Shareholders of 2020 in person. The Company will comply with the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation and other applicable laws and regulations, and will implement the appropriate precautionary measures at the First Class Meeting of H Shareholders of 2020 to protect attending Shareholders, staff and stakeholders from the risk of infection. The Directors (including the Chairman of the Board) may attend the First Class Meeting of H Shareholders of 2020 remotely through video or telephone conference facilities if needed. The Chairman of the Board and Chairmen of the Board committees will be available either in person or through video or telephone conference facilities to answer questions from Shareholders at the First Class Meeting of H Shareholders of 2020. Depending on the evolution of the COVID-19 outbreak, the Company may adjust or reschedule the First Class Meeting of H Shareholders of 2020 in accordance with the applicable laws and regulations.**
- (5) Each H Shareholder entitled to attend and vote at the First Class Meeting of H Shareholders of 2020 may appoint one or more proxies to attend and vote on his/her behalf at the First Class Meeting of H Shareholders of 2020. A proxy need not be a Shareholder of the Company.
- (6) To be valid, the form of proxy together with the power of attorney or other authorization document (if any) signed by the authorized person or notarially certified power of attorney must be completed and delivered to Computershare Hong Kong Investor Services Limited no later than 24 hours before the designated time (i.e. before 10:15 a.m. on 20 May 2020) for the holding of the First Class Meeting of H Shareholders of 2020. The address of Computershare Hong Kong Investor Services Limited is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong; telephone: (852) 2862 8555. Completion and return of a form of proxy will not preclude an H Shareholder from attending in person and voting at the First Class Meeting of H Shareholders of 2020 if he/she so wishes.
- (7) H Shareholders intending to attend the First Class Meeting of H Shareholders of 2020 shall return the attendance slip via hand delivery, mail or fax to the Computershare Hong Kong Investor Services Limited on or before Friday, 1 May 2020.
- (8) H Shareholders attending the First Class Meeting of H Shareholders of 2020 in person or by proxy shall present their identity certification. If the attending H Shareholder is a corporation, its legal representative or person authorized by the board or other decision making authority shall present a copy of the relevant resolution of its board or other decision making authority in order to attend the First Class Meeting of H Shareholders of 2020.
- (9) The resolution to be proposed at the First Class Meeting of H Shareholders of 2020 will be voted by poll.
- (10) The First Class Meeting of H Shareholders of 2020 is expected to last for an hour. H Shareholders (in person or by proxy) attending the First Class Meeting of H Shareholders of 2020 shall be responsible for their own transport and accommodation expenses.
- (11) Shareholders are advised to call the Company's hotline at (852) 2862 8648 or browse the Company's website (www.china-tower.com) for the latest arrangements of the First Class Meeting of H Shareholders of 2020 in the event that a Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning Signal is hoisted on the day of the First Class Meeting of H Shareholders of 2020 in Hong Kong.
- (12) The English translation of this Notice is for reference only, and in case of any inconsistency, the Chinese version shall prevail.

As at the date of this Notice, the Board of Directors of the Company comprises:

Executive directors	:	Tong Jilu (Chairman of the Board) and Gu Xiaomin (General Manager)
Non-executive directors	:	Dong Xin and Zhang Zhiyong
Independent non-executive directors	:	Fan Cheng and Tse Yung Hoi