

發售價及配發結果公告

概要

發售價

- 每股H股的發售價定為1.26港元，另加1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費。

全球發售所得款項淨額

- 根據發售價每股H股1.26港元計算，經扣除全球發售相關承銷佣金及其他估計開支後，並假設超額配股權並無獲行使，本公司將收取的全球發售所得款項淨額估計約為53,422.8百萬港元。

已接獲的申請及認購意向

- 已收到根據香港公開發售提交總數2,927,592,000股香港發售股份的合計45,819份有效申請(包括使用白色及黃色申請表格及通過中央結算系統向香港結算及根據白表eIPO通過白表eIPO服務發出電子認購指示的申請)，相等於香港公開發售下初步可供認購總數2,155,740,000股約1.36倍。香港公開發售下初步提呈發售的發售股份獲略微超額認購。因此，回補機制並未生效。香港公開發售下將予配發及發行2,155,740,000股發售股份。
- 根據國際發售向承配人配發的發售股份最終數目為40,959,060,000股發售股份，相當於全球發售下發售股份總數的95%(行使超額配股權前)。國際發售下初步提呈發售的發售股份獲溫和超額認購，國際發售已經超額分配6,467,220,000股H股。

基石投資者

- 根據與基石投資者訂立的基石投資協議，基石投資者所認購的發售股份數目現已釐定。高瓴基金已認購2,491,554,000股H股、OZ Funds已認購1,868,666,000股H股、Darsana Master Fund LP已認購1,090,054,000股H股、淘寶中國控股有限公司已認購622,856,000股H股、中國石油集團資本有限責任公司已認購622,888,000股H股、Invus Public Equities, L.P.已認購622,888,000股H股、北京市海淀區國有資本經營管理中心已認購613,544,000股H股、中國工商銀行股份有限公司－理財計劃代理人(「中國工商銀行理財」)已認購311,444,000股H股、華隆(香港)有限公司已認購311,444,000股H股、上海汽車香港投資有限公司已認購311,444,000股H股，合共8,866,782,000股H股，相當於(i)全球發售完成後本公司已發行股本總額約5.1%；及(ii)全球發售下的發售股份數目約20.6% (假設超額配股權並無獲行使)。有關基石投資者的進一步詳情，請參閱招股章程「基石投資者」一節。
- 本公司已向香港聯交所申請，香港聯交所已授予本公司香港上市規則附錄六第5(1)段(「配售指引」)下的同意，允許本公司將國際發售的H股分配予中國工商銀行理財(為工銀國際融資有限公司及工銀國際證券有限公司的關連客戶(定義見配售指引))，惟須遵守招股章程「香港上市規則項下的豁免及同意」一節所披露條件。
- 各基石投資者均為獨立第三方，彼此獨立，並非關連人士，亦非本公司或其聯繫人的現有股東，且將不會於上市後根據香港上市規則成為本公司的主要股東。基石投資者將認購的發售股份將在各方面與全球發售完成時其他繳足的已發行H股享有同等權益，並將計入本公司的公眾持股量。緊隨全球發售完成後，基石投資者於本公司董事會均並無任何代表。

各基石投資者已同意，與本公司、聯席代表及／或聯席保薦人約定及向本公司、聯席代表及／或聯席保薦人承諾，其中包括，在未獲本公司、聯席代表及聯席保薦人各方事先書面同意的情況下，基石投資者不會於上市日期起六(6)個月期間的任何時間直接或間接以任何形式出售其根據相關基石投資協議認購的H股(「**相關股份**」)，或持有任何相關股份的任何公司或實體的任何利益，或直接或間接訂立任何可帶來與任何前述交易相同經濟後果的交易。

基石投資者可能會向承銷商或其聯屬公司獲取外部融資以給其認購H股提供資金，儘管截至本公告日期尚未達成該等安排。該等貸款，如獲達成，將於雙方公平磋商後以一般商業條款擬定，而尋求該等外部融資的任何基石投資者將認購的發售股份概不應被質押或押記予任何第三方，包括相關承銷商或其聯屬公司，作為取得融資的抵押品。

已獲配售指引第5(1)段項下同意的承配人

- CICC Grandeur (Xiamen) Equity Investment Fund Partnership(L.P.)、Best Investment Corporation、ICBCCS HongKong Mid And Small Cap Equity Fund及UBS Asset Management (Singapore) Ltd.各自為一名或以上聯席賬簿管理人及／或承銷商有關連(定義見配售指引)。本公司已向香港聯交所申請且香港聯交所已授予本公司配售指引項下的同意，允許本公司將國際發售中的H股分配予CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.)、Best Investment Corporation、ICBCCS HongKong Mid And Small Cap Equity Fund及UBS Asset Management (Singapore) Ltd.。

根據全球發售，(i)向CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.) (與中國國際金融香港證券有限公司(「中金證券」)有關連)分配308,324,000股H股，佔發售股份約0.7%及於全球發售完成後(假設超額配股權並無獲行使)本公司已發行股本總額約0.2%；(ii)向Best Investment Corporation (與中金證券、農銀國際融資有限公司、農銀國際證券有限公司、中銀國際亞洲有限公司、建銀國際金融有限公司、招商證券(香港)有限公司、中信建投(國際)融資有限公司、工銀國際融資有限公司及工銀國際證券有限公司有關連)分配616,000,000股H股，佔發售股份約1.4%及於全球發售完成後(假設超額配股權並無獲行使)本公司已發行股本總額約0.4%；(iii)向ICBCCS HongKong Mid And Small Cap Equity Fund (與工銀國際融資有限公司及工銀國際證券有限公司有關連)分配3,000,000股H股，佔發售股份約0.00007%及於全球發售完成後本公司已發行股本總額約0.00002%；及(iv)向UBS Asset Management (Singapore) Ltd (「UBS AM Singapore」) (與UBS AG Hong Kong Branch有關連)分配450,000,000股H股，佔發售股份約1.0%及於全球發售完成後(假設超額配股權並無獲行使)本公司已發行股本總額約0.3%。

超額配股權

- 根據國際承銷協議，本公司已向國際承銷商授出超額配股權，可由聯席代表(代表國際承銷商)不遲於遞交香港公開發售認購申請截止日期後30日期間內行使，要求本公司按國際發售下的發售價額外配發及發行合共最多6,467,220,000股H股。6,467,220,000股H股獲超額分配。該等超額分配可通過行使超額配股權、於二級市場按不高於發售價的價格進行購買或通過延期交收或綜合使用上述方法補足。倘超額配股權獲行使，本公司會刊發公告。截至本公告日期，超額配股權並無獲行使。

- 發售價、國際發售的踴躍程度、香港公開發售的認購申請水平以及香港發售股份的配發基準將於2018年8月7日(星期二)或之前在《南華早報》(英文)及《香港經濟日報》(中文)公佈。

除上文及招股章程披露者外，國際發售乃遵守配售指引，且概無發售股份由聯席全球協調人及承銷商根據全球發售配售或通過聯席全球協調人及承銷商(不論以其本身名義或通過代名人)向本公司任何核心關連人士(有關詞彙定義見香港上市規則)配售，或向任何關連客戶配售(如配售指引第5(1)段所載)，或向配售指引第5(2)段所載人士配售。董事確認概無承配人將會個別於緊隨全球發售後獲配售本公司經擴大已發行股本總額逾10%。董事確認(a)本公司緊隨全球發售後將不會有任何新主要股東(定義見香港上市規則)、(b)最低公眾持股量應為本公司緊隨全球發售完成後的公眾持股量(假設超額配股權並無獲行使)(即24.99997%)，或公眾緊隨全球發售完成後將予持有的有關H股百分比(經於超額配股權獲任何行使時將予發行的H股增加)(以較高者為準)；(c)遵照上市規則第8.08(3)條及第8.24條，本公司三大公眾股東於上市時不會持有公眾人士股份逾50%，及(d)遵照上市規則第8.08(2)條，上市時將最少有300名股東。

配發結果

- 就香港公開發售而言，本公司公佈香港公開發售配發結果及成功申請人的香港身份證／護照／香港商業登記號碼可於以下時間及日期和按下列指定方式查詢：
 - 可不遲於2018年8月7日(星期二)上午八時正在本公司網站(www.china-tower.com)及香港聯交所網站(www.hkexnews.hk)所載本公司公告查閱；

- 於2018年8月7日(星期二)上午八時正至2018年8月13日(星期一)午夜十二時正期間透過可全日24小時瀏覽分配結果的指定網站 www.iporesults.com.hk (或者：英文網站 <https://www.eipo.com.hk/en/Allotment>；中文網站 <https://www.eipo.com.hk/zh-hk/Allotment>)，使用「按身份證號碼搜索」功能查閱；
- 可於2018年8月7日(星期二)至2018年8月10日(星期五)上午九時正至下午十時正致電+852 2862 8669查詢；及
- 可於2018年8月7日(星期二)起至2018年8月9日(星期四)期間，在所有收款銀行指定分行的營業時間內查閱特備配發結果小冊子。

寄發／領取股票及退款支票

- 使用**白表 eIPO** 或使用**白色**申請表格申請認購1,000,000股或以上香港發售股份並已提供全部所需資料的申請人，可於2018年8月7日(星期二)或本公司在報章上公佈的其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取H股股票(如有)。
- 對於使用**白色**申請表格或**白表 eIPO**的申請人，配發予彼等而不可親身領取或可親身領取但未有親身領取的香港發售股份的H股股票(如有)，預計將於2018年8月7日(星期二)或之前以普通郵遞方式寄予有權收取者，郵誤風險概由申請人自行承擔。
- 使用**黃色**申請表格申請認購1,000,000股或以上香港發售股份並已提供全部所需資料的申請人，可於2018年8月7日(星期二)或本公司在報章上公佈的其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如有)。

- 對於使用**黃色**申請表格和通過中央結算系統向香港結算發出**電子認購指示**的申請人，配發予彼等的香港發售股份的**H股股票**(如有)，預期將於2018年8月7日(星期二)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。
- 對於使用**白色**申請表格或**黃色**申請表格提出申請而全部或部分申請不獲接納的申請人，彼等不可親身領取或可親身領取但未有親身領取的退款支票，將於2018年8月7日(星期二)或之前以普通郵遞方式寄予有權收取者，郵誤風險概由申請人自行承擔。
- 倘申請人使用**白表 eIPO**透過單一銀行賬戶支付申請股款，則電子退款指示(如有)預期將於2018年8月7日(星期二)發送至申請付款賬戶。倘申請人使用**白表 eIPO**透過多個銀行賬戶支付申請股款，則退款支票(如有)預期將於2018年8月7日(星期二)或之前以普通郵遞方式寄發，郵誤風險概由申請人自行承擔。
- 對於通過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，退還給該等人士的退款，預期將於2018年8月7日(星期二)記存入相關申請人的指定銀行賬戶或彼等的經紀或託管商的指定銀行賬戶內。
- **H股股票**僅在香港公開發售在各方面已成為無條件及招股章程「承銷－承銷安排及開支－香港公開發售－終止理由」一節所述的終止權利並無獲行使的情況下，方會於2018年8月8日(星期三)上午八時正成為有效所有權憑證。

開始買賣

- 預期**H股**將於2018年8月8日(星期三)上午九時正開始在香港聯交所買賣。**H股**將以每手2,000股**H股**進行買賣。**H股**的股份代號為0788。

已接獲的申請及認購意向

發售價定為每股H股1.26港元，另加1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費。根據發售價每股H股1.26港元計算，經扣除全球發售相關承銷佣金及其他估計開支後，並假設超額配股權並無獲行使，本公司將收取的全球發售所得款項淨額估計約為53,422.8百萬港元。有關本公司全球發售所得款項用途的詳情，請參閱招股章程「未來計劃及所得款項用途—所得款項用途」一節。

董事宣佈，於2018年7月31日(星期二)中午十二時正截止辦理認購申請登記之時，已收到根據香港公開發售提交總數2,927,592,000股香港發售股份的合計45,819份有效申請(包括使用白色及黃色申請表格及通過中央結算系統向香港結算及通過白表eIPO發出的電子認購指示提出的申請)，相等於香港公開發售下初步可供認購總數2,155,740,000股香港發售股份約1.36倍。香港公開發售下初步提呈發售的發售股份獲略微超額認購。因此，回補機制並未生效。香港公開發售下將予配發及發行2,155,740,000股發售股份。

在以白色及黃色申請表格或通過白表eIPO網站(www.eipo.com.hk)向指定白表eIPO服務供應商以及通過中央結算系統向香港結算發出電子認購指示而提交總數2,927,592,000股香港發售股份的45,819份有效申請中，涉及總數2,026,592,000股香港發售股份的合計45,731份申請乃就認購總額5百萬港元或以下(根據最高發售價每股發售股份1.58港元而計算，不包括1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份提出(相當於甲組初步包括的1,077,870,000股香港發售股份約1.88倍)，而涉及總數901,000,000股香港發售股份的合計88份申請乃就認購總額5百萬港元以上(根據最高發售價每股發售股份1.58港元而計算，不包括1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份提出(相當於乙組初步包括的1,077,870,000股香港發售股份約0.84倍)。未按照申請表格所載指示填妥的申請已遭拒絕受理。72份重複申請或疑屬重複申請已被識別及拒絕受理。17份申請因退票而遭拒絕受理。9份申請因屬無效申請而遭拒絕受理。並無認購超過香港公開發售下初步可供認購的香港發

售股份 50% (即超過 1,077,870,000 股 H 股) 的申請已被識別。香港公開發售中提呈發售的發售股份乃根據下文「香港公開發售的分配基準」一段所載列的基準有條件地進行分配。

國際發售

根據國際發售向承配人配發的發售股份最終數目為 40,959,060,000 股發售股份，相當於全球發售下發售股份總數的 95% (行使超額配股權前)。國際發售下初步提呈發售的發售股份獲溫和超額認購，國際發售已經超額分配 6,467,220,000 股 H 股。

基石投資者

根據發售價每股發售股份 1.26 港元計算及根據與招股章程「基石投資者」一節所披露基石投資者訂立的基石投資協議，基石投資者將予認購的發售股份數目現已釐定如下：

	所認購 H 股 數目	佔發售股份的 概約百分比*	佔全球 發售完成後 本公司已發行 股本總額的 概約百分比*
高瓴基金	2,491,554,000	5.8%	1.4%
OZ Funds	1,868,666,000	4.3%	1.1%
Darsana Master Fund LP	1,090,054,000	2.5%	0.6%
淘寶中國控股有限公司	622,856,000	1.4%	0.4%
中國石油集團資本有限責任公司	622,888,000	1.4%	0.4%
Invus Public Equities, L.P.	622,888,000	1.4%	0.4%
北京市海淀區國有資本 經營管理中心	613,544,000	1.4%	0.4%
中國工商銀行股份有限公司 — 理財計劃代理人	311,444,000	0.7%	0.2%
華隆(香港)有限公司	311,444,000	0.7%	0.2%
上海汽車香港投資有限公司	311,444,000	0.7%	0.2%
總計	8,866,782,000	20.6%	5.1%

* 假設超額配股權並無獲行使。

本公司已向香港聯交所申請，香港聯交所已授予本公司配售指引第5(1)段下的同意，允許本公司將國際發售的H股分配予中國工商銀行理財(為工銀國際融資有限公司及工銀國際證券有限公司的關連客戶(定義見配售指引))，惟須遵守招股章程「香港上市規則項下的豁免及同意」一節所披露條件。根據國際發售，向中國工商銀行理財配發311,444,000股H股，佔發售股份約0.7%及全球發售完成後本公司已發行股本總額約0.2%(假設超額配股權並無獲行使)。

基石投資者將認購的發售股份將在各方面與全球發售完成時其他繳足的已發行H股享有同等權益，並將計入本公司的公眾持股量。緊隨全球發售完成後，基石投資者於本公司董事會均並無任何代表，基石投資者亦不會成為本公司主要股東(定義見香港上市規則)。

各基石投資者已同意，與本公司、聯席代表及／或聯席保薦人約定及向本公司、聯席代表及／或聯席保薦人承諾，其中包括，在未獲本公司、聯席代表及聯席保薦人各方事先書面同意的情況下，基石投資者不會於上市日期起六(6)個月期間的任何時間直接或間接以任何形式出售其根據相關基石投資協議認購的H股(「**相關股份**」)，或持有任何相關股份的任何公司或實體的任何利益，或直接或間接訂立任何可帶來與任何前述交易相同經濟後果的交易。

基石投資者可能會向承銷商或其聯屬公司獲取外部融資以給其認購H股提供資金，儘管截至本公告日期尚未達成該等安排。該等貸款，如獲達成，將於雙方公平磋商後以一般商業條款擬定，而尋求該等外部融資的任何基石投資者將認購的發售股份概不應被質押或押記予任何第三方，包括相關承銷商或其聯屬公司，作為取得融資的抵押品。

各基石投資者均為獨立第三方，彼此獨立，並非關連人士，亦非本公司的現有股東或其聯繫人。

已獲香港聯交所同意的承配人

配售予聯席賬簿管理人及／或承銷商關連客戶（「**關連承銷商**」，定義見配售指引）的若干發售股份詳情載列如下：

關連承銷商	承配人	所配售發售股份數目	發售股份概約百分比*	佔全球發售完成後的本公司已發行股本總額概約百分比*	與關連承銷商的關係
中金證券	CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.) (由中金資本運營有限公司(「中金資本」)管理)	308,324,000	0.7%	0.2%	中金證券及中金資本均為中國投資有限責任公司的全資附屬公司。因此，中金證券及中金資本均為同一集團公司。
中金證券、 農銀國際融資有限公司、 農銀國際證券有限公司、 中銀國際亞洲有限公司、 建銀國際金融有限公司、 中信建投(國際)融資有限公司、 工銀國際融資有限公司及 工銀國際證券有限公司 (統稱為「中投關連承銷商」)	Best Investment Corporation	616,000,000	1.4%	0.4%	截至2018年6月30日，中央匯金投資有限責任公司直接持有中國國際金融股份有限公司、中國農業銀行股份有限公司、中國銀行股份有限公司、中國建設銀行股份有限公司及中國工商銀行股份有限公司分別的55.68%、40.03%、64.02%、57.11%、31.21%及34.71%的股份，並為中投關連承銷商各自的控股股東。中國投資有限責任公司為CIC International以及中央匯金投資有限責任公司的母公司。
工銀國際融資有限公司 (「工銀國際融資」) 及工銀國際證券有限公司 (「工銀國際證券」)	ICBCCS HongKong Mid And Small Cap Equity Fund (「ICBCCS」)	3,000,000	0.00007%	0.00002%	ICBC Credit Suisse Fund Management Co., Ltd. (「ICBCCS Fund Management」)為ICBCCS的基金經理。中國工商銀行股份有限公司持有ICBCCS Fund Management的80%股份。此外，工銀國際融資及工銀國際證券各自為中國工商銀行股份有限公司的附屬公司。工銀國際融資有限公司及工銀國際證券有限公司各自為中國工商銀行股份有限公司的全資附屬公司。因此，ICBCCS Fund Management為工銀國際融資及工銀國際證券的同一集團成員公司。
UBS AG Hong Kong Branch	UBS AM Singapore	450,000,000	1.0%	0.3%	UBS AM Singapore以其酌情基金經理身份代表相關客戶管理資產。UBS AM Singapore與UBS AG Hong Kong Branch為同一集團公司。

* 假設超額配股權並無獲行使。

本公司已向聯交所申請，且聯交所已根據配售指引第5(1)段向本公司授出同意，批准本公司向上述各關連客戶分配國際發售的發售股份。各關連客戶獲配售的H股乃由關連客戶代表獨立第三方持有，並遵守香港聯交所授予的同意中的全部條件。

除上文及招股章程所披露者外，國際發售遵守配售指引，且概無發售股份由聯席全球協調人及承銷商根據全球發售配售予本公司任何核心關連人士(該詞彙的定義見香港上市規則)，或配售指引第5(1)段所指任何關連客戶，或配售指引第5(2)段所載的人士(不論以其本身名義或透過代名人)。董事確認，概無承配人將獲個別配售超過本公司緊隨全球發售後經擴大已發行股本10%以上。董事確認，(a)緊隨全球發售後本公司將不會新增任何主要股東(定義見香港上市規則)、(b)最低公眾持股量應為本公司緊隨全球發售完成後的公眾持股量(假設超額配股權並無獲行使)(即24.99997%)，或公眾緊隨全球發售完成後將予持有的有關H股百分比(經於超額配股權獲任何行使時將予發行的H股增加)(以較高者為準)、(c)本公司三大公眾股東於上市時遵守上市規則第8.08(3)條及第8.24條不會持有公眾人士股份逾50%，及(d)於上市之時至少有300名股東，符合香港上市規則第8.08(2)條的規定。

超額配股權

本公司已向國際承銷商授出超額配股權，可由聯席代表(代表國際承銷商)不遲於截止遞交香港公開發售申請日期後30日(2018年8月30日(星期四))期間內行使，以要求本公司按國際發售下的發售價額外配發及發行合共最多6,467,220,000股H股，相當於國際發售初步提呈發售的發售股份的約15%，以補足(其中包括)國際發售中的超額分配。截至本公告日期，超額配股權尚未獲行使。如超額配股權獲行使，本公司將會刊發公告。

香港公開發售的分配基準

公眾人士使用白色及黃色申請表格及通過中央結算系統向香港結算或根據白表 eIPO 服務通過白表 eIPO 服務供應商發出電子認購指示作出的有效申請將按以下基準有條件分配：

申請認購 股份數目	有效申請 數目	配發／抽籤基準 甲組	獲配發股份 數目佔所 申請股份 總數的概約 百分比
2,000	12,605	2,000 股股份	100.00%
4,000	4,518	4,000 股股份	100.00%
6,000	4,897	6,000 股股份	100.00%
8,000	1,437	8,000 股股份	100.00%
10,000	5,474	10,000 股股份	100.00%
12,000	805	12,000 股股份	100.00%
14,000	446	14,000 股股份	100.00%
16,000	739	16,000 股股份	100.00%
18,000	568	18,000 股股份	100.00%
20,000	4,131	20,000 股股份	100.00%
30,000	1,837	24,000 股股份	80.00%
40,000	980	28,000 股股份	70.00%
50,000	1,245	32,000 股股份	64.00%
60,000	776	38,000 股股份	63.33%
70,000	381	44,000 股股份	62.86%
80,000	381	50,000 股股份	62.50%
90,000	155	56,000 股股份	62.22%
100,000	1,883	62,000 股股份	62.00%
200,000	925	114,000 股股份	57.00%
300,000	465	168,000 股股份	56.00%
400,000	139	222,000 股股份	55.50%
500,000	254	276,000 股股份	55.20%
600,000	114	330,000 股股份	55.00%
700,000	87	384,000 股股份	54.86%
800,000	49	438,000 股股份	54.75%
900,000	20	492,000 股股份	54.67%

申請認購 股份數目	有效申請 數目	配發／抽籤基準 甲組	獲配發股份 數目佔所 申請股份 總數的概約 百分比
1,000,000	280	542,000 股股份	54.20%
2,000,000	89	940,000 股股份	47.00%
3,000,000	51	1,390,000 股股份	46.33%
	<u>45,731</u>		

申請認購 股份數目	有效申請 數目	配發／抽籤基準 乙組	獲配發股份 數目佔所 申請股份 總數的概約 百分比
4,000,000	25	4,000,000 股股份	100.00%
5,000,000	16	5,000,000 股股份	100.00%
6,000,000	12	6,000,000 股股份	100.00%
7,000,000	5	7,000,000 股股份	100.00%
8,000,000	3	8,000,000 股股份	100.00%
10,000,000	13	10,000,000 股股份	100.00%
20,000,000	8	20,000,000 股股份	100.00%
30,000,000	2	30,000,000 股股份	100.00%
40,000,000	2	40,000,000 股股份	100.00%
60,000,000	1	60,000,000 股股份	100.00%
100,000,000	1	100,000,000 股股份	100.00%
	<u>88</u>		

香港公開發售包括的最終發售股份數目為 2,155,740,000 股 H 股，相當於全球發售的發售股份 5%。

國際發售下的最終發售股份數目為 40,959,060,000 股 H 股，已全數分配，相當於全球發售的發售股份 95%（於超額配股權獲行使前）。

分配結果

香港公開發售的香港發售股份的分配結果(包括以白色及黃色申請表格以及通過中央結算系統向香港結算發出及通過指定白表 eIPO 網站使用白表 eIPO 服務發出電子認購指示提出的申請)及成功申請人的香港身份證／護照／香港商業登記號碼(如有提供)，可於以下時間及日期按下列指定方式查詢：

- 可不遲於2018年8月7日(星期二)上午八時正在本公司網站(www.china-tower.com)及香港聯交所網站(www.hkexnews.hk)所載本公司公告查閱；
- 於2018年8月7日(星期二)上午八時正至2018年8月13日(星期一)午夜十二時正期間透過可全日24小時瀏覽分配結果的指定網站 www.iporeresults.com.hk (或者：英文網站 <https://www.eipo.com.hk/en/Allotment>；中文網站 <https://www.eipo.com.hk/zh-hk/Allotment>)，使用「按身份證號碼搜索」功能查閱；
- 可於2018年8月7日(星期二)至2018年8月10日(星期五)上午九時正至下午十時正致電+852 2862 8669查詢；及
- 可於2018年8月7日(星期二)起至2018年8月9日(星期四)期間，在所有收款銀行指定分行的營業時間內查閱特備配發結果小冊子。

中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	石塘咀分行	石塘咀皇后大道西534號
	灣仔胡忠大廈分行	灣仔皇后大道東213號
九龍	藍田分行	藍田啟田道49號12號舖
	尖沙咀分行	尖沙咀加拿芬道24-28號

地區	分行名稱	地址
新界	沙田第一城分行	沙田銀城街2號置富第一城 樂薈地下24-25號
	屯門新墟分行	屯門鄉事會路雅都花園商場 G13-14號
中國工商銀行(亞洲)有限公司		
地區	分行名稱	地址
香港島	跑馬地分行	跑馬地景光街23號
	銅鑼灣分行	軒尼詩道488-490號軒尼詩大廈 地下A舖至1樓
九龍	深水埗分行	深水埗荔枝角道290號地下
	紅磡分行	紅磡德民街2-34E號紅磡商場 地下2A舖
新界	葵芳分行	葵芳葵涌廣場二字樓C63A-C66號舖
	元朗分行	元朗青山道197-199號地下
永隆銀行有限公司		
地區	分行名稱	地址
香港島	總行	德輔道中45號
	莊士敦道分行	莊士敦道118號
	北角分行	英皇道361號
九龍	旺角分行	彌敦道636號永隆銀行中心地庫
	尖沙咀分行	加拿芬道4號
新界	荃灣分行	沙咀道251號

渣打銀行(香港)有限公司

地區	分行名稱	地址
香港島	德輔道分行	中環德輔道中4-4A號渣打銀行大廈
	軒尼詩道分行	灣仔軒尼詩道399號
	銅鑼灣分行	銅鑼灣怡和街38-40A號怡華大廈 地下至2樓
九龍	68彌敦道分行	尖沙咀彌敦道66-70號金冠大廈 地庫、地下B1號舖及中層
新界	將軍澳分行	新界將軍澳厚德邨TKO Gateway東翼 地下E037-E040號舖
	火炭分行	沙田火炭山尾街18-24號沙田 商業中心1樓3號舖

申請人如欲查詢分配結果，建議使用本公司的香港公開發售分配結果電話查詢熱線或登陸本公司的香港公開發售網站 www.iporeresults.com.hk (或者：英文網站 <https://www.eipo.com.hk/en/Allotment>；中文網站 <https://www.eipo.com.hk/zh-hk/Allotment>) 查詢。

通過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，可向其指定中央結算系統參與者查詢其申請所獲分配的發售股份數目。申請獲接納的中央結算系統投資者戶口持有人可於2018年8月7日(星期二)通過「結算通」電話系統及中央結算系統互聯網系統或在香港結算提供的活動結單(當中載有存入其中央結算系統投資者戶口持有人股份戶口的香港發售股份數目)中，查核其獲分配的發售股份數目。

我們於以下載列國際發售配發結果概要：

- 在國際發售最大、五大、10大及25大承配人中，於上市時的發售股份總額及本公司已發行股本總額：

承配人	認購	上市時所持股份	認購佔國際發售 % (假設超額配股權並無獲行使)		認購佔發售股份總額 % (假設超額配股權獲悉數行使)		佔已發行股本總額 % (假設超額配股權並無獲行使)		佔已發行股本總額 % (假設超額配股權獲悉數行使)	
			並無獲行使)	獲悉數行使)	並無獲行使)	獲悉數行使)	並無獲行使)	獲悉數行使)		
最大	3,000,000,000	3,000,000,000	7.32%	6.33%	6.96%	6.05%	1.74%	1.68%		
5大	11,206,120,000	11,206,120,000	27.36%	23.63%	25.99%	22.60%	6.50%	6.26%		
10大	18,091,674,000	18,091,674,000	44.17%	38.15%	41.96%	36.49%	10.49%	10.11%		
25大	30,539,880,000	30,539,880,000	74.56%	64.39%	70.83%	61.59%	17.71%	17.07%		

- 在國際發售總額所有股東中的最大、五大、10大及25大股東中，於上市時的發售股份總額及本公司已發行股本總額：

股東	認購	上市時所持股份	認購佔國際發售 % (假設超額配股權並無獲行使)		認購佔國際發售股份總額 % (假設超額配股權獲悉數行使)		佔已發行股本總額 % (假設超額配股權並無獲行使)		佔已發行股本總額 % (假設超額配股權獲悉數行使)	
			並無獲行使)	獲悉數行使)	並無獲行使)	獲悉數行使)	並無獲行使)	獲悉數行使)		
最大	—	49,150,953,709	0.00%	0.00%	0.00%	0.00%	28.50%	27.47%		
5大	3,000,000,000	132,344,615,024	7.32%	6.33%	7.32%	6.33%	76.74%	73.97%		
10大	12,930,120,000	142,274,735,024	31.57%	27.26%	31.57%	27.26%	82.50%	79.52%		
25大	28,064,592,000	157,409,207,024	68.52%	59.18%	68.52%	59.18%	91.27%	87.97%		

附註：根據認購的H股數目包括超額配發H股，而國際發售H股數目及發售股份總數並無計及超額配股權獲行使時將予配發及發行的H股。

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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A0244360	4000	A7083346	24000	A9508115	18000	B9163358	10000
A0783369	2000	A7100526	4000	A9511396	6000	B938768A	2000
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A3117904	4000	A8190766	20000	A9891296	4000	C2713843	12000
A3411896	24000	A8194672	4000	A9898517	114000	C2771169	2000
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A3535838	20000	A8264360	8000	A9943202	2000	C2814801	12000
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A4829851	16000	A8459951	6000	B1431787	2000	C3171114	2000
A4870525	20000	A848090A	10000	B1513694	2000	C3174504	24000
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A5113485	24000	A860241A	2000	B255050A	12000	C3423660	62000
A5177955	12000	A8632424	2000	B2700560	62000	C3453608	2000
A5556026	6000	A8633412	2000	B3136227	24000	C3462747	2000
A5556484	28000	A8638147	20000	B3168692	4000	C3513376	2000
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A5742458	542000	A8692850	6000	B3555416	168000	C3540853	14000
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A5785653	2000	A8697887	32000	B3721839	62000	C3577064	114000
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A6313240	2000	A8861563	20000	B6928965	4000	C3904928	4000
A6325222	6000	A8923895	62000	B7003019	10000	C3939012	2000
A6325745	20000	A8944280	62000	B7106381	2000	C395089A	12000
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A6795962	4000	A9230729	2000	B817075A	4000	C4203699	4000
A6808622	168000	A929459A	10000	B8215664	10000	C4222138	38000
A6850009	32000	A930000A	2000	B8274008	28000	C4246339	10000
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C4351698		D0312968	62000	D2185556	4000	D3966810	2000
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C4402764	2000	D0355780	4000	D2215471	6000	D4027265	2000
C4442561	6000	D0364720	2000	D2251168	10000	D4033753	12000
C4544836	62000	D0383717	62000	D2251273	6000	D4034555	38000
C4562303	10000	D0385973	44000	D2307228	10000	D4051689	10000
C4656413	8000	D0391353	28000	D2324319	24000	D4080441	2000
C4692525	10000	D0403564	20000	D2341175	4000	D4105487	10000
C4743251	4000	D0427862	4000	D2354560	10000	D4126301	4000
C4769048	14000	D0428974	2000	D2429706	10000	D4162456	2000
C4789758	10000	D042927A	4000	D2462673	4000	D4165293	4000
C4806008	2000	D043611A	2000	D2469643	10000	D4189346	38000
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C4835997	2000	D0481824	2000	D2520541	2000	D4224400	4000
C489148A	4000	D0486931	10000	D2523885	4000	D4258372	24000
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C563992A	18000	D1102657	8000	D3170668	6000	D4580843	10000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D5667063	2000	E0689673	38000	E352425A	4000	E5495524	24000
D567695A	6000	E0733699	2000	E352828A	2000	E5531318	10000
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D5716773	10000	E0784838	6000	E3557387	114000	E5574556	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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311184412	6000	320404196	28000	330124196	2000	330419197	2000

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D1673921	24000	D252330	14000	D3315275	2000	D406943A	28000
D1688473	4000	D2523478	10000	D3325696	2000	D4071396	4000
D1705807	2000	D2531411	10000	D3329691	4000	D4083548	542000
D1707427	20000	D2543053	4000	D3343430	8000	D408364	2000
D1709454	2000	D2545102	24000	D3344046	114000	D4086156	2000
D1714172	20000	D2545404	24000	D3373151	10000	D409642	12000
D1717775	6000	D2550785	8000	D3378463	24000	D4110782	6000
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D1786297	4000	D2566444	20000	D3439020	6000	D4147198	20000
D1796640	6000	D2587506	38000	D3439063	20000	D4156642	8000
D179866A	18000	D2594626	10000	D3442951	62000	D4160216	24000
D1809467	6000	D2599679	6000	D3445950	2000	D418610A	6000
D1834895	10000	D262083A	4000	D345600	10000	D4202199	2000
D1843444	62000	D2621690	4000	D3464297	12000	D4207522	24000
D1861426	24000	D2637244	8000	D3482570	4000	D4216459	56000
D1862791	2000	D2648696	10000	D3491472	32000	D4218222	10000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D4222092	4000	D5286930	6000	D6206345	6000	D848315A	2000
D4252730	38000	D5296146	2000	D6210741	2000	D8507660	2000
D426004	10000	D5320101	6000	D6217266	32000	D8511463	168000
D426349	6000	D5330530	2000	D6226443	2000	D8542903	38000
D427470	2000	D5330948	2000	D624266A	2000	D8563277	12000
D4299036	4000	D5332215	10000	D6260382	38000	D858582	8000
D4302878	2000	D5336326	2000	D6268499	44000	D8597805	4000
D431809A	20000	D5344590	4000	D6275576	10000	E0012576	276000
D433313	8000	D5346674	2000	D6282254	24000	E0072528	32000
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D4355181	2000	D536057	20000	D6288309	2000	E01353213	2000
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D4361157	10000	D5384029	20000	D633757	16000	E01531605	20000
D4377169	10000	D5384878	2000	D6347070	2000	E01773698	222000
D4390459	24000	D5389225	330000	D635073A	2000	E0199196	32000
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D443427	8000	D543068	12000	D6499555	20000	E038192A	2000
D4438133	2000	D5452350	2000	D6503218	4000	E0391593	2000
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D4480318	2000	D548435	2000	D6528466	24000	E0456881	2000
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D4517742	2000	D5508925	20000	D657302	10000	E05014645	14000
D4519338	2000	D551951A	20000	D6578749	10000	E0598740	4000
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D468472A	20000	D5647925	6000	D6860339	20000	E1032570	2000
D468570	38000	D5652333	6000	D6880054	2000	E1034913	2000
D4710453	6000	D5655081	24000	D689333	2000	E1055058	10000
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D4748612	62000	D5724393	8000	D6932968	4000	E12046390	2000
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D476192	62000	D5762198	4000	D700995	2000	E1245337	6000
D4772890	2000	D5772509	62000	D7020156	50000	E1246414	940000
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D4816715	2000	D5780420	2000	D7027363	10000	E1274779	10000
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D4825196	2000	D5800235	2000	D7042176	6000	E1301660	4000
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D5003963	10000	D5903972	2000	D8081817	20000	E1604280	8000
D5007780	330000	D5954615	6000	D8083941	24000	E1627981	2000
D5013861	20000	D598977A	2000	D810325A	28000	E1635194	10000
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D5059985	2000	D6014373	62000	D8108707	10000	E1655136	28000
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D512663	10000	D6086765	20000	D8273767	20000	E1806983	4000
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D5131198	24000	D608842	2000	D8283215	6000	E1826879	6000
D5167354	20000	D6107541	2000	D8289671	2000	E18369649	8000
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D5208077	62000	D6156062	20000	D8365742	10000	E191008A	10000
D5231389	2000	D6161309	10000	D8389056	24000	E1923041	20000
D5265100	2000	D6172343	32000	D842787A	14000	E192520E	10000
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D5277311	10000	D6195572	2000	D845799A	50000	E1965232	10000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E1981556	32000	E3148770	10000	E4200709	542000	E5223621	32000
E2003655	6000	E3159918	32000	E4202000	32000	E5224628	10000
E2011925	44000	E3160649	114000	E4209145	2000	E5239528	4000
E201973A	28000	E3172051	20000	E4237173	28000	E524159A	4000
E20390487	6000	E3184548	2000	E4252075	10000	E5283187	10000
E2086208	4000	E3191900	16000	E4261228	2000	E5289282	50000
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E2102602	62000	E3227123	6000	E429767	4000	E5345662	2000
E21085318	8000	E3229622	20000	E4325285	222000	E536667	62000
E2119114	16000	E3236300	32000	E4329809	10000	E5377564	32000
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E215884	10000	E3315553	20000	E4354463		E541063	16000
E2161536	12000	E3323831	4000	E526641A	20000	E541380	32000
E2164233	18000	E3326768	2000	E4366313	6000	E5422748	24000
E2217620	10000	E3335864	10000	E4374693	12000	E542510	4000
E22209248	2000	E334104A	4000	E4393361	2000	E5444407	8000
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E2226948	28000	E3387589	10000	E442433A	10000	E5448062	20000
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E2252965	10000	E3401468	50000	E4474922	6000	E547912A	10000
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E2296377	6000	E3422740	6000	E4569389	20000	E5532446	2000
E2309126	20000	E3424573	2000	E4586089	20000	E5553974	10000
E2321967	6000	E3435435	6000	E4595495	32000	E5557279	4000
E23434849	2000	E344020A	2000	E4606225	2000	E5580769	8000
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E254118	2000	E360427A	276000	E4699576	6000	E5664369	6000
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E2645401	10000	E3816978	24000	E4845238	20000	E5748678	10000
E2662454	24000	E3824504	32000	E4849985	32000	E5751407	6000
E2675939	62000	E3824520	10000	E485170A	4000	E5751946	28000
E2683273	10000	E3826337	32000	E4859255	6000	E575340	38000
E2686744	18000	E386414	62000	E4860512	6000	E5753612	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E668424A	20000	E7618984	2000	E8440240	10000	E9042761	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I33067	8000	I33169	50000	I33265	8000	I33363	20000
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I33541	6000	I33640	114000	I33735	18000	I33834	114000
I33542	28000	I33642	114000	I33736	2000	I33835	18000
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I33550	10000	I33654	8000	I33743	6000	I33842	4000
I33552	2000	I33655	276000	I33744	20000	I33843	8000
I33553	2000	I33656	12000	I33745	18000	I33844	2000
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I33557	28000	I33659	8000	I33748	2000	I33848	2000
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I33559	2000	I33661	2000	I33750	20000	I33850	20000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I33854	4000	I33950	8000	I34045	4000	I34136	2000
I33855	28000	I33951	4000	I34046	2000	I34137	44000
I33856	62000	I33952	6000	I34047	44000	I34138	20000
I33857	4000	I33953	8000	I34048	62000	I34139	10000
I33859	2000	I33954	2000	I34049	8000	I34141	16000
I33860	56000	I33955	18000	I34050	2000	I34142	2000
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I33863	6000	I33958	20000	I34053	10000	I34146	2000
I33864	10000	I33959	6000	I34054	20000	I34147	6000
I33865	2000	I33960	10000	I34055	6000	I34148	10000
I33866	8000	I33961	62000	I34056	2000	I34149	24000
I33867	6000	I33962	6000	I34057	2000	I34150	6000
I33868	276000	I33963	6000	I34058	168000	I34151	6000
I33869	10000	I33964	2000	I34059	8000	I34152	2000
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I33875	10000	I33969	10000	I34065	12000	I34157	10000
I33876	32000	I33970	10000	I34066	2000	I34158	2000
I33877	10000	I33971	10000	I34067	4000	I34159	6000
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I33889	2000	I33982	8000	I34077	8000	I34170	2000
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I33933	2000	I34030	4000	I34120	50000	I34216	32000
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I33941	4000	I34037	62000	I34128	18000	I34225	4000
I33942	18000	I34038	8000	I34129	14000	I34226	6000
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I33945	4000	I34041	10000	I34132	4000	I34231	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I34236	4000	I34332	12000	I34429	114000	I34525	20000
I34237	62000	I34333	2000	I34430	10000	I34526	4000
I34238	14000	I34334	38000	I34431	20000	I34527	2000
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I34240	62000	I34336	6000	I34433	10000	I34529	2000
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I34245	4000	I34340	12000	I34437	10000	I34534	2000
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I34267	10000	I34362	6000	I34460	2000	I34559	24000
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I34291	28000	I34386	10000	I34486	10000	I34585	10000
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I34299	2000	I34394	4000	I34495	38000	I34593	38000
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I34325	10000	I34423	4000	I34519	44000	I34620	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I34628	8000	I34731	2000	I34826	10000	I34922	28000
I34630	6000	I34732	10000	I34827	542000	I34923	2000
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I34633	2000	I34735	4000	I34830	62000	I34926	2000
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I34699	38000	I34791	10000	I34889	4000	I34987	10000
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I34721	62000	I34814	6000	I34912	20000	IS1085242	4000
I34722	10000	I34816	8000	I34913	4000	IS1094464	2000
I34723	8000	I34817	24000	I34915	2000	IS1096844	2000
I34724	2000	I34819	8000	I34916	28000	IS1101681	2000
I34726	24000	I34820	20000	I34917	2000	IS1113620	24000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS1138474	24000	IS1906756	6000	IS2659922	2000	IS3431221	2000
IS1138828	2000	IS1909653	2000	IS2666138	50000	IS3433094	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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領取／寄發 H 股股票

認購 1,000,000 股或以上香港發售股份且申請獲全部或部分接納的申請人如使用**白表 eIPO** 或**白色**申請表格提出申請，並已提供所有所需資料，則可於 2018 年 8 月 7 日(星期二)或本公司於報章公佈的其他日期上午九時正至下午一時正，親臨 H 股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東 183 號合和中心 17 樓 1712-1716 室)領取股票。合資格親身領取的個人申請人不得授權任何其他人士代其領取。合資格親身領取的公司申請人必須由其授權代表攜同該公司正式加蓋公司印章的授權書領取。個人及授權代表(如適用)領取股票時均須出示獲 H 股證券登記處接納的身份證明文件。使用**白色**申請表格或**白表 eIPO** 認購香港發售股份的申請人所獲配發的 H 股股票(如有)如不可親身領取或可以但未有親身領取，預計將於 2018 年 8 月 7 日(星期二)或之前以普通郵遞方式寄交相關人士，郵誤風險概由相關人士自行承擔。

申請獲全部或部分接納的申請人如以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請，H 股股票將以香港中央結算(代理人)有限公司的名義發行，並於 2018 年 8 月 7 日(星期二)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統，以就獲全部或部分接納的申請根據其指示記存於彼等的中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。

通過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)使用**黃色**申請表格提出申請的申請人，應向該中央結算系統參與者查核其獲分配的香港發售股份數目。

以中央結算系統參與者的身份使用**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，須於 2018 年 8 月 7 日(星期二)或香港結算或香港結算代理人釐定的其他日期下午五時正之前查核並向香港結算報告任何差誤。

退還申請股款

使用白色或黃色申請表格申請認購1,000,000股或以上香港發售股份，並已提供所有所需資料的申請人，可於2018年8月7日(星期二)上午九時正至下午一時正，親臨H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如有)。不可親身領取或可以但未有親身領取的退款支票(如有)，將於2018年8月7日(星期二)或之前以普通郵遞方式寄往白色或黃色申請表格所列地址，郵誤風險概由申請人自行承擔。

倘申請人使用白表eIPO透過單一銀行賬戶支付申請股款，則電子退款指示(如有)預期將於2018年8月7日(星期二)發送至申請付款賬戶。倘申請人使用白表eIPO透過多個銀行賬戶支付申請股款，則退款支票預期將於2018年8月7日(星期二)或之前以普通郵遞方式寄發，郵誤風險概由申請人自行承擔。

對於透過中央結算系統向香港結算發出電子認購指示提出申請的申請人，退還給該等人士的退款，預期將於2018年8月7日(星期二)記存入相關申請人或其經紀或託管商的指定銀行賬戶。

通過指定中央結算系統結算／託管商參與者提出申請的申請人可於2018年8月7日(星期二)通過其經紀或託管商查核其應獲支付的退款金額。

以中央結算系統投資者戶口持有人身份提出申請的申請人(不論使用黃色申請表格或透過中央結算系統向香港結算發出電子認購指示)，亦可在緊隨發售股份於2018年8月7日(星期二)記存入其股份戶口後，透過「結算通」(<https://ip.ccass.com>)電話系統及中央結算系統互聯網系統(根據香港結算不時有效的「投資者戶口操作簡介」所載程序)查核其最新賬戶結餘及其應獲支付的退款金額(如有)(僅透過中央結算系統向香港結算發出電子認購指示)。香港結算亦會向該等申請人提供活動結單，列明存入其中央結算系統投資者戶口持有人股份戶口的發售股份數目及(就透過中央結算系統向香港結算發出電子認購指示提出申請的中央結算系統投資者戶口持有人而言)記存入其各自的指定銀行賬戶的退款金額(如有)。

全球發售所得款項淨額

本公司估計，扣除全球發售相關承銷佣金及其他估計開支後，假設超額配股權並無獲行使，本公司將獲得全球發售所得款項淨額約53,422.8百萬港元。有關本公司運用全球發售所得款項的更多詳情，請參閱招股章程「未來計劃及所得款項用途—所得款項用途」一節。

公眾持股量

香港聯交所已向本公司授出豁免遵守香港上市規則第8.08(1)條的最低公眾持股量規定。因此，我們的最低公眾持股量須為下列兩項的較高者：

- (i) 緊隨全球發售完成後(假設超額配股權並無獲行使)本公司的公眾持股量(即24.99997%)；
- (ii) 緊隨全球發售完成後公眾將予持有的H股的有關百分比(經因超過配股權獲行使而將予發行的H股擴大)，前提是上述(i)及(ii)項的較高者低於香港上市規則第8.08(1)條的25%的最低公眾持股量規定。

緊隨全球發售完成後及於超額配股權獲行使前，公眾持有的H股數目相當於本公司全部已發行股本約24.99997%，不低於香港聯交所授出豁免嚴格遵守香港上市規則第8.08(1)條規定而提出的條件所規定的最低百分比。

H 股開始買賣

本公司不會發出任何臨時所有權文件，亦不會就所收取的申請股款發出收據。

H 股股票僅在香港公開發售在各方面已成為無條件及招股章程「承銷－承銷安排及開支－香港公開發售－終止理由」一節所述終止權利並無獲行使的情況下，方會於 2018 年 8 月 8 日(星期三)上午八時正生效。

預期 H 股將於 2018 年 8 月 8 日(星期三)上午九時正開始在香港聯交所買賣。H 股將以每手 2,000 股 H 股買賣，股份代號為 0788。

鑒於股權高度集中於數目不多的股東，即使少量股份成交，股份價格亦可能大幅上落，股東及有意投資者於買賣該公司股份時務請審慎行事。

代表董事會
中國鐵塔股份有限公司
佟吉祿
董事長

香港，2018 年 8 月 7 日

於本公告日期，本公司董事會包括執行董事佟吉祿先生；非執行董事董昕先生、邵廣祿先生及張志勇先生，以及獨立非執行董事蘇力先生、樊澄先生及謝湧海先生。

請同時參閱本公告於《南華早報》(以英文)及《香港經濟日報》(以中文)刊登的內容。