

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerwell Pacific Holdings Limited
Date Submitted	02/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8265</u> Descrip	otion :	Powerwe	ell Pac
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.10	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	Δ
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	N/	A
		No. of prefer shares	Par value rence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	nonth		
Increase/(decrease)				
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of J	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK\$*): 100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	176,000,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	N/A	N/A	N/A	N/A	
Balance at close of the					
month	176,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable						close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / ) Ordinary shares						
Ordinary shares (Note 1)						
2.						
( / / )						
(Note 1)						
3.						
( / / ) shares						
(Note 1)						
		То	tal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	f	N/A		
* ` '/						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)					
<u>2.</u>		-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3.					
	<u></u>				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
4.		-			
( / / )	<u> </u>				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ordina	ry shares)	N/A	
		(Preferen	ce shares)	N/A	-
		(0	ther class)	N/A	-

				fain Board and	GEM listed issu	iers
Convertibles (i.e. Convertible in		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Conversion price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / _) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordir	nary shares)	N/A N/A	

ny other Agreements or Arrangements to Issue Shares of the Issuer which other than under Share Option Schemes)	are to be Listed, includin	ng Options
	No. of new shares of issuer issued during	No. of new shares issuer which may l

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ol> <li>Proposed open offer of 88,000,000 offer shares at a subscription price of HK\$0.7 per offer share on the basis of one offer share for every two shares held on 27 April 2015.</li> <li>For details, please refer to the Company's announcement dated 31 March 2015.</li> </ol>		
( N/A ) shares (Note 1)	Nil	88,000,000
2	-	
( / / ) shares (Note 1)	-	
3	-	
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other	Movements	in	Issued	Share	Capital
0	1.10.00		100000	~	Capital

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
		State	(Note 1)	(	/ /	)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)		,	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (Note 1) ( / / ) At price : State currency – Issue and allotment 5. Scrip dividend date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date : shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_\_\_ (Note 1) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A

			For Main Board and GEM listed issuers			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable( <i>Note 1</i> )	_		
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)			
				<u>N/A</u>	N/A	
			Class of shares issuable( <i>Note 1</i> )	_		
10.	Other (Please specify) At price : State curren	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A	
			Total E. (Ordinary sh (Preference sh (Other o	nares) N/A		

	(1)	<b>N</b> 7/A		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
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Submitted by:	Chan Kwong Leung, Eric	-	
Title: (Director, Secr	Company Secretary etary or other duly authorised officer)	-	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*