

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer I	Powerwel	well Pacific Holdings Limited					
	03/06/201						
I. Movements in Authorised Sha	are Capita	1					
1. Ordinary Shares							
(1) Stock code : 8265	Descript	ion:	Powerwe	ll Pac			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	onth _	1,000,000,000	0.10	100,000,000.00			
Increase/(decrease)	_	Nil		Nil			
Balance at close of the month	_	1,000,000,000	0.10	100,000,000.00			
(2) Stock code : N/A	Descript	ion :	N/A				
Balance at close of preceding mo	onth	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
barance at close of preceding inc	OIIIII _						
Increase/(decrease)	_						
Balance at close of the month	_						

31/05/2015

2. Preference Shares	S				
Stock code :	N/A Description		on:	<u>.</u>	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding	month _			
Increase/(decrease)		_			
Balance at close of t	the month	_			
3. Other Classes of S	Shares				
Stock code :	N/A	Descripti	on:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month _			
Increase/(decrease)		_			
Balance at close of t	the month	_			
Total authorised sha	re capital a	at the end of	the month (HK\$)	: 1	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	176,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	88,000,000	N/A	N/A	N/A		
Balance at close of the month	264,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of Particulars of share issuer issued during shares of issuer option scheme the month pursuant which may be including AGM thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise Price of HK\$1.17 (22/12/2010) Ordinary shares 15,000,000 Nil Nil Nil Nil 15,000,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of incominal		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	- -						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_						
	<u> </u>						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	month		
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Conversion price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)					· ———	-
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Open Offer of 88,000,000 offer shares at a subscription	
price of HK\$0.7 per offer share on the basis of one offer s	hare for
every two shares held on 27 April 2015.	For new shares
For details, please refer to the Company's announcements	
March 2015, 21 April 2015 and 19 May 2015, respectivel	
prospectus dated 28 April 2015.	Offer" under "Other
prospectus dated 28 April 2013.	Movements in
	/ /) Issued
	, ,
Share	S (Note 1) Share Capital" Nil
2	
	/ /)
share	s (Note 1)
3	
	/_/)
share	s (Note 1)
	ry shares) N/A
(Preferen	ce shares) N/A
(0	her class) N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable (*Note 1*) (20/05/2015) Issue and allotment Open offer At price: HK\$0.70 date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 88,000,000 N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd: iiiii yyyy)			N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. 5555/			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (C	Ordinary sł	nares	88,000,000	
			eference sh (Other	nares	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1	· ———	0,000
				(2		/A
	otal increase / (decrease) in preference shares during				-	/A
	otal increase / (decrease) in other classes of shares du			,		/A
(I	These figures should be the same as the relevant figur	es unaer 11 above (Movem	ients in Iss	sued ,	snare Capital",).)

Remarks (if any):	
Submitted by:	Chan Kwong Leung, Eric
	Company Secretary
(Director, Secr	etary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.