

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2016						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Powerw	ell Pacific Holdings	s Limited			
Date Submitted	01/09/20	016				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8265</u>	_Descrip	otion:	Powerwe	ll Pac		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month	5,000,000,000	0.02	100,000,000.00		
Increase/(decrease)		Nil	-	Nil		
Balance at close of the mon	th	5,000,000,000	0.02	100,000,000.00		
(2) Stock code : N/A	Descrip	otion:	N/A			
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month					
Increase/(decrease)			-			
Balance at close of the mon	th					

2. Preference Shares				
Stock code : N/A Descrip	tion :	N/A		
	No. of preference shares	Par value (State currency)	capital	
Balance at close of preceding month _				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A	1	
Stock code : N/A Descrip	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital	
Stock code : N/A Description Balance at close of preceding month _	No. of other classes of shares	Par value <i>(Stat</i> e	Authorised share capital	
<u></u> -	No. of other classes of shares	Par value (State currency)	Authorised share capital	
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,533,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,533,500,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including AGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price of HK\$.0234 (22/12/2010) Ordinary shares Nil Nil Nil Nil Nil 37,500,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	=			
2.						
(/ /) Stock code (if listed)			-			_
icauchla (Nota 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
3.	(/ /		-			
3.						
(/ /)						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			=			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_
1			-	· ·		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)	(/ /) 					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		_
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. On 5 November 2015 (after trading hours), the Company, the		
Purchaser, the Vendors and the Guarantors entered into the		
Acquisition Agreement, pursuant to which the Purchaser has		
conditionally agreed to acquire and the Vendors have		
conditionally agreed to sell the Sale Assets at the		
Consideration of HK\$110 million, which will be satisfied by		
way of issue of Convertible Bonds to the Vendors (or their		
respective nominee(s)) upon Completion. The Completion		
took place on 1 June 2016 and the Convertible Bonds in the		
aggregate principal amount of HK\$110 million was issued to		
the Vendors after completion.		
Upon full Conversion of the Convertible Bonds at the initial		
Conversion Price of HK\$0.11 per Conversion Share, a total		
of 1,000,000,000 Conversion Shares will be issued.		
For more detail, please refer to the Company's		
announcement dated 9 November 2015, 20 November		
2015, 13 January 2016, 3 May 2016 and 1 June 2016		
and circular dated 18 January 2016.		
shares (Note 1)	Nil	1,000,000,000
2.		
	1	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Onding and description)	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
	T. a. a. (lasses					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares					
			issuable (Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares					
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(аслини уууу)				N/A	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto with the shares of issuer which issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares (Preference shares	N/A
	(Other class	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	o	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issue	ed Share

Remarks (if any):
Submitted by: Hui Wai Man Shirley
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.