

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Doworw	all Daoifia Halding	a Limitad				
-		ell Pacific Holding	s Limited				
Date Submitted	04/05/20)17					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8265</u>	_Descrip	otion:	Powerwe	II Pac			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of precedin	g month	5,000,000,000	0.02	100,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the mont	th _	5,000,000,000	0.02	100,000,000.00			
(2) Stock code : N/A	_Descrip	otion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	Balance at close of preceding month						
Increase/(decrease)	-						
Balance at close of the mont	th _						

2. Preference Shares			
Stock code : N/A De	escription :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	escription :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	onth		
Increase/(decrease)	-	_	
Balance at close of the month			
Total authorised share capital at (HK\$):	the end of the month	4.6	00,000,000,00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,051,209,327	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,051,209,327	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including AGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price of HK\$.0234 (22/12/2010) Ordinary shares Nil Nil Nil Nil Nil 37,500,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(\(\alpha\)\(IIII'\)\(\y\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	(/ /	,	/O: "	\	N 1/2	
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	<u>-</u>

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
-	<u> </u>					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , , ,					
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
<u> </u>	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	Total C. (Ordina	ary charac)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/vvvv). the month if applicable, and class of shares issuable: 1. On 5 November 2015 (after trading hours), the Company, the Purchaser, the Vendors and the Guarantors entered into the Acquisition Agreement, pursuant to which the Purchaser has conditionally agreed to acquire and the Vendors have conditionally agreed to sell the Sale Assets at the Consideration of HK\$110 million, which will be satisfied by way of issue of Convertible Bonds to the Vendors (or their respective nominee(s)) upon Completion. The Completion took place on 1 June 2016 and the Convertible Bonds in the aggregate principal amount of HK\$110 million was issued to the Vendors after completion. On 19 December 2016 (after trading hours), the Company allotted and issued a total of 517,709,327 Conversion Shares by converting the convertible bonds at the principal of HK\$56,948,026. Immediately after the Conversion, the outstanding principal amount of the Convertible Bonds were HK\$53.051.974. Upon full Conversion of the remaining Convertible Bonds at the initial Conversion Price of HK\$0.11 per Conversion Share, a total of 482,290,673 Conversion Shares will be issued. For more detail, please refer to the Company's announcement dated 9 November 2015, 20 November 2015, 13 January 2016, 3 May 2016, 1 June 2016 and 19 December 2016 and circular dated 18 January 2016. shares (Note 1) 482,290,673 2. On 21 April 2017 (after trading hours), the Company and the Placing Agent entered into the Placing Agreement. Subject to the terms and conditions of the Placing Agreement, the Placing Agent has conditionally agreed to act as agent for the Company to procure the Placees to subscribe for the Placing Shares up to 100,000,000 new shares at the Placing Price of HK\$2.80 per Placing Share on a best effort basis. For more detail, please refer to the Company's announcement dated 21 April 2017. shares (Note 1) 100,000,000

shares (Note 1)

(Other class)

N/A

N/A N/A

(Ordinary shares)

(Preference shares)

Total D.

Ot	her Movements i	n Issued Share Capital					
	Turn of large					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(1.1			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd//////yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
						<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares	_					
			issuable (Note 1)						
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N1/A
								N/A	N/A
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N1/A
								N/A	N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A

			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			monu
		Class of sharesissuable (Note 1)	-	
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		SGM approval date: (/ / (dd/mm/yyyy)	,	N1/A
			<u>N/A</u>	N/A
		Class of sharesissuable (Note 1)	-	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
		Total E. (Ordinary share (Preference share (Other clas	es) N/A	
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	A to	N/A
(T	These figures should be the same as the relevar apital").)	nt figures under II above ("Movemer	nts in Issued S	hare

Remarks (if any):	
Submitted by:	Hui Wai Man Shirley
Title: (Director, Se	Company Secretary ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.