HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trustful Group Limited
Date Submitted	04/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8265</u> Descrip	otion :	ustful	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.02	100,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	5,000,000,000	0.02	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	Stock code : N/A Descrip		on :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)				
Balance at close o	of the mon	ith			

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descripti		tion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,151,209,327	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,151,209,327	<u> </u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme including AGM	٦	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme Exercise Price of HK\$0.234						
(22/12/2010) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	37,500,000
<u>2.</u>						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
		Tota	A. (Ordina	ry shares)	N/A	
			(Preferend		N/A	
			`	her class)	N/A	
Total funds raised d of options (HK\$)	uring the mo	nth from exerci	-	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)	. <u> </u>		·	·		
Stock code (if listed) Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2.</u>	,	,	_			
		. <u> </u>		·		
(/ /) Stock code (if listed)						
Class of shares			-			
icouchle (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(/ /)	-			
(/ /)						
Stock code (if listed) Class of shares			_			
inquichle (Nate 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)		``				
(dd/mm/yyyy) 4.	(/ /)	-			
						
(/ /)						
Stock code (if listed)			_			
Class of shares						
Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total I	3. (Ordina)	ry shares)	N/A	
				ce shares)		-
				ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ary shares)		
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		_
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. On 5 November 2015 (after trading hours), the Company, the		
Purchaser, the Vendors and the Guarantors entered into the		
Acquisition Agreement, pursuant to which the Purchaser has	_	
conditionally agreed to acquire and the Vendors have	_	
conditionally agreed to sell the Sale Assets at the Consideration of HK\$110 million, which will be satisfied by		
way of issue of Convertible Bonds to the Vendors (or their		
respective nominee(s)) upon Completion. The Completion	_	
took place on 1 June 2016 and the Convertible Bonds in the	_	
aggregate principal amount of HK\$110 million was issued to	_	
the Vendors after completion.		
On 19 December 2016 (after trading hours), the Company		
allotted and issued a total of 517,709,327 Conversion		
Shares by converting the convertible bonds at the principal		
amount of HK\$56,948,026. Immediately after the Conversion	,	
the outstanding principal amount of the Convertible Bonds	_	
were HK\$53,051,974.	_	
Upon full Conversion of the remaining Convertible Bonds at the adjusted Conversion Price of HK\$0.109 per Conversion		
Share, a total of 486,715,358 Conversion Shares will be	_	
issued.		
For more detail, please refer to the Company's	_	
announcement dated 9 November 2015, 20 November		
2015, 13 January 2016, 3 May 2016, 1 June 2016, 19	_	
December 2016 and 5 June 2017 and circular dated 18		
January 2016.		
	_	
shares (Note 1)	486,715,358
	/	400,713,330
2.		
<u></u>	_	
	_	
	_	
	_	
	_	
	_	
shares (Note 1	1	
	/	
3.		
	7	
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class)) <u>N/A</u>	-

Type of Issue month I. Rights issue At price : State currency Issue and allotment (// /) I. Rights issue At price : State currency Issue and allotment (/ /) I. Rights issue At price : State currency Issue and allotment (/ /) I. Rights issue At price : State currency Issue and allotment (/ /) I. Open offer At price : State currency Issue and allotment (/ /) I. Open offer At price : State currency Issue and allotment (/ /) I. Placing At price : State currency Issue and allotment (/ /) I. Placing At price : State currency Issue and allotment (/ /) I. Placing At price : State currency Issue and allotment (/ /) I. Bonus issue Class of shares issuable (Note 1) N/A I. Bonus issue Issue and allotment (/ /) N/A I. Bonus issue Issue and allotment (/ /) N/A I. Bonus issue Issue and allotment (/ /) N/A I. Bonus issue Issue and allotment (/ /) N/A I. Bonus issue Issue and allotment (/ /) N/A			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the
1. Rights issue At price : State currency Issue and allotment (///) (d/mm/yyyy) (///) (//) (d/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment issuable (Note 1) (///) (//) (//) (//) (//) (//) (//) (//		Type of issue		Class of shares				month
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)								
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2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares Ordinary issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares Ordinary issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer			(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) VIA N/A ABonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (dd/mm/yyyy)				EGM approval date:	(//)	N1/A	
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u> </u>	<u>N/A</u>
3. Placing At price : currency Issue : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A AGM approval date: (/ /) (dd/mm/yyyy) N/A AGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					<u>Ordina</u>	ary		
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (////////////////////////////////////	3.	Placing	At price : State		(/ /)		
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(//)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)							N/A	<u>_N/A</u> _
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			(/ /)		
N/AN/A				EGM approval date:	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>.</u>	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	<u>IN/A</u>
			Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
				Class of shares _ issuable <i>(Note 1)</i>				
9.	Capital reorganisation			lssue and allotment (date : (dd/mm/yyyy)	/ /)		
				SGM approval date: ((dd/mm/yyyy)	/ /)	N/A	N/A
				Class of shares _ issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment (date : (dd/mm/yyyy))		
				EGM approval date: ((dd/mm/yyyy))	N/A	N/A
				Total E. (Ordinar (Preferenc (Ot		es)_	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any)	:
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Submitted by:	Hui Wai Man Shirley		
Title: (Director, S	Company Secretary ecretary or other duly author	ised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.