

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018						
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	China T	rustful Group Limit	ed			
Date Submitted	05/06/2	018				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8265</u>	_Descrip	otion :	China Tr	ustful		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedir	g month	5,000,000,000	0.02	100,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	5,000,000,000	0.02	100,000,000.00		
(2) Stock code : N/A	_Descrip	otion :	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A D	escription :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding n	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding n	nonth		
Increase/(decrease)		_	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,151,209,327	N/A	N/A	N/A
Increase / (decrease) during the month	37,500,000	N/A	N/A	N/A
Balance at close of the month	2,188,709,327	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including AGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price of HK\$0.234 (22/12/2010) Ordinary shares Nil 37,500,000 Nil Nil 37,500,000 0 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 37,500,000 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) HK\$8,775,000.00

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Cuba ariatian mrias						
(if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(αα/ππι/уууу)	(/ /	,	/O = -11:	\	N1/4	
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	ch are to be List	ed)	No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new No. of new shares of issuer shares of which may be issued issuer pursuant thereto as at issued close of the month during the month pursuant Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: 1. On 5 November 2015 (after trading hours), the Company, the Purchaser, the Vendors and the Guarantors entered into the Acquisition Agreement, pursuant to which the Purchaser has conditionally agreed to acquire and the Vendors have conditionally agreed to sell the Sale Assets at the Consideration of HK\$110 million, which will be satisfied by way of issue of Convertible Bonds to the Vendors (or their respective nominee(s)) upon Completion. The Completion took place on 1 June 2016 and the Convertible Bonds in the aggregate principal amount of HK\$110 million was issued to the Vendors after completion. On 19 December 2016 (after trading hours), the Company allotted and issued a total of 517,709,327 Conversion Shares by converting the convertible bonds at the principal amount of HK\$56.948.026. Immediately after the Conversion. the outstanding principal amount of the Convertible Bonds were HK\$53,051,974. Upon full Conversion of the remaining Convertible Bonds at the adjusted Conversion Price of HK\$0.109 per Conversion Share, a total of 486,715,358 Conversion Shares will be issued. For more detail, please refer to the Company's announcement dated 9 November 2015, 20 November 2015, 13 January 2016, 3 May 2016, 1 June 2016, 19 December 2016 and 5 June 2017 and circular dated 18 January 2016. shares (Note 1) 486,715,358 shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
			Class of shares				
			issuable (Note 1)	, , ,	,		
1.	Rights issue	At price: State currency————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
		Q (a)	issuable (Note 1)	(/ /	١		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.2			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordina	<u>ary</u>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			((33111111)))))			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
							11///
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
						IWA	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		21/2
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
		3320,	EGM approval date: (dd/mm/yyyy)	(/ /	′)		
			(uu/iiii/yyyy) 			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	.	.
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	Statecurrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Prefere	nary shar ence shar Other cla	es)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	37,500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	:	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	to	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in	Issued Share

Remarks (if any):				
Submitted by:	Hui Wai Man Shirley			
Title: (Director, Se	Company Secretary ecretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.