HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trustful Group Limited
Date Submitted	4/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8265</u> Descrip	otion :	ustful	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.02	100,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	5,000,000,000	0.02	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	Stock code : N/A Descrip		on :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)				
Balance at close o	of the mon	ith			

3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Description		tion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,675,424,685	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,675,424,685	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including AGM	Ν	Novement durii	ng the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and class of shares	Quarta l					the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A 						
2. 						
shares (Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (HK\$)	luring the mo	nth from exerci	se 	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.	(/ /)	_			
(/ /) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>3.</u>						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		,	_			
(/ /) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total E	3. (Ordina	ry shares)	N/A	
			(Preference	ce shares)	N/A	-
			(Ot	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina	Iry shares)		
				ther class)		-

Options (other than under Share Option Schemes)		, 3
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
It applicable, and class of shares issuable: 1. N/A		
	-	
	-	
	-	
	-	
	-	
	-	
	-	
	-	
	-	
	-	
shares (Note 1)		
2	_	
	-	
	-	
	-	
	-	
	-	
shares (Note 1)	-	
3		
(/ /) shares (Note 1)	4	
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Type of Issue month Class of shares issuable (Note 1) month 1. Rights issue At price : State currency Issue and allotment (// /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (date : (dd/mm/yyyy))			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the
1. Rights issue At price : State currency issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) N/A N/A N/A State Issue and allotment (///) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A Issue and allotment (///) (dd/mm/yyyy) At price : State (dd/mm/yyyy) Issue and allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)		Type of Issue		Class of shares				month
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(d/mm/yyyy)	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares of shares currency Ordinary issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares of shares currency Ordinary issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)								
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) N/A AGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/) Issue and allotment (/ /) (/) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotate: (/ /) (/ /) <								
3. Placing At price : State currency Class of shares Ordinary issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) V/A N/A V/A N/A State Issue and allotment (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) V/A N/A V/A N/A V/A N/A Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)	2.	Open offer			(/ /)		
3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) AGM approval date: (// /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (// /) Issue and allotment (//) date : (dd/mm/yyyy) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
3. Placing At price : currency date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:					<u>Ordina</u>	ary		
(dd/mm/yyyy) N/A N/A N/A N/A N/A N/A	3.	Placing			(/ /)		
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(//)	N1/A	
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)							<u> </u>	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u> </u>					(/ /)		
							<u> </u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u> </u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Prefere	nary sha ence sha Other cla	res)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any)	:
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Submitted by:	Hui Wai Man Shirley		
Title: (Director, S	Company Secretary ecretary or other duly author	ised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.