

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Trustful Group Limited
中國之信集團有限公司

Stock code (ordinary shares): 8265

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 November 2021.

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 26 January 2011

Name of Sponsor(s): Not applicable

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director
Luo Huangshi
Tao Wah Wai Calvin

Independent Non-executive Director
Hu Chao
Wong Lok Man

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Capacity and nature interests	Number of shares held	Approximate percentage of shareholding
King Full Inc Limited ("King Full") (Note 1)	Beneficial owner	811,950,000	26.74%
Sure Gold Ventures Limited ("Sure Gold") (Note 1)	Interest in a controlled corporation	811,950,000	26.74%
Fei Jie ("Mr. Fei") (Note 1)	Interest in a controlled corporation	811,950,000	26.74%
Wu Wen ("Ms. Wu") (Note 1)	Interest of spouse	811,950,000	26.74%
Top Bliss Holdings Limited ("Top Bliss") (Note 2)	Beneficial owner	528,809,327	17.42%
Zhang Genjiang ("Mr. Zhang") (Note 2)	Interest in a controlled corporation	528,809,327	17.42%

Notes :

- King Full is an investment holding company incorporated under the laws of Hong Kong, which 10% of its issued share capital is directly held by Mr. Fei and the remaining 90% of its issued share capital is directly held by Sure Gold. Sure Gold, a company incorporated in the British Virgin Islands, is in turn wholly-owned by Mr. Fei. Accordingly, Sure Gold and Mr. Fei are deemed to be interested in the 811,950,000 shares of the Company ("Shares") held by King Full by virtue of the Securities and Futures Ordinance. Ms. Wu, the spouse of Mr. Fei, is deemed to be interested in these Shares.
- Top Bliss is a company incorporated in the British Virgin Islands which is wholly and beneficially owned by Mr. Zhang.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Not applicable

Financial year end date:

31 December

Registered address:

Clarendon House, 2 Church Street Hamilton HM11, Bermuda

Head office and principal place of business:

Unit 1603, 16th Floor, The Phoenix,
No. 23 Luard Road, Wanchai, Hong Kong

Web-site address (if applicable):

Not applicable

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Share registrar: Principal share registrar and transfer office
 MUFG Fund Services (Bermuda) Limited
 4th Floor, North Cedar House
 41 Cedar Avenue
 Hamilton HM12
 Bermuda

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited
 Level 54, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: Zhonghui Anda CPA Limited
 23/F, Tower 2, Enterprise Square Five,
 38 Wang Chiu Road, Kowloon Bay,
 Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in research and development, manufacture and sale of rechargeable batteries, electric vehicles and related products and provision of related services; the retail and wholesale of luxury brand silverware, silver utensils and luxury goods.

C. Ordinary shares

Number of ordinary shares in issue: 3,036,200,685 Ordinary Shares

Par value of ordinary shares in issue: HK\$0.02

Board lot size (in number of shares): 4,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

E. Other securities

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

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(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Luo Huangshi
 (Name)

Title: Director
 (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.