

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2010</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Unicom (Hong Kong) Limited |
|----------------|----------------------------------|
| Date Submitted | 02/06/2010                       |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                         |                                  |   |  |
|-------------------------------------|-------------------------|----------------------------------|---|--|
| (1) Stock code : <u>762</u> Descrip | otion : Ordinary Shares |                                  |   |  |
|                                     | No. of ordinary shares  | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |
| Balance at close of preceding month | 30,000,000,000          | 0.1                              | 3,000,000,000.00                                |  |
| Increase/(decrease)                 | 0                       |                                  | 0.00  |  |
| Balance at close of the month       | 30,000,000,000          | 0.1                              | 3,000,000,000.00                                |  |
| (2) Stock code : <u>N/A</u> Descrip | ption :                 |                                  |   |  |
|                                     | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                         |                                  |   |  |
| Increase/(decrease)                 |                         |                                  |   |  |
| Balance at close of the month       |                         |                                  |   |  |

# 2. Preference Shares

| Stock code :        | N/A           | Description :            |                                  |   |
|---------------------|---------------|--------------------------|----------------------------------|---|
|                     |               | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | f preceding n | nonth                    |                                  |   |
| Increase/(decrease) | )             |                          |                                  |   |
| Balance at close of | f the month   |                          | ·                                |   |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr       | ription :                      |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*HK\$*) : **3,000,000,000** 

# II. Movements in Issued Share Capital

|  | No. of ordin   | nary shares | No of preference | No. of other classes |  |
|--|----------------|-------------|------------------|----------------------|--|
|  | (1)            | (2)         | shares           | of shares            |  |
| Balance at close of preceding month      | 23,562,092,511 | N/A         | N/A              | <u>N/A</u>           |  |
| Increase/ (decrease)<br>during the month | 0              | N/A         | N/A_             | N/A                  |  |
| Balance at close of the month            | 23,562,092,511 | N/A         | N/A_             | N/A                  |  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM        |                |                | ,              |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | of issuer which may<br>be issued pursuant |
|---|----------------|----------------|----------------|--------------|---|---|
| approval date   |                | Movement dur   | ing the month  |              | thereto   | thereto as at close<br>of the month       |
| (dd/mm/yyyy) and<br>class of shares issuable                  | ~ .            |                | ~              | Lapsed/      |   | of the monul                              |
|   | Granted        | Exercised      | Cancelled      | Forfeited    |   |   |
| 1.Pre-global  |                |                |                |              |   |   |
| Offering Share<br>Option Scheme<br>(01/06/2000)               |                |                |                |              |   |   |
| - Ordinary shares   | 0              | 0              | 0              | 0            | 0   | 16,977,600                                |
| 2.Share Option<br>Scheme<br>(01/06/2000)<br>- Ordinary shares | 0              | 0              | 0              | 0            | 0   | 206,540,000                               |
| 3. Special Purpose  |                |                |                |              |   |   |
| Share Option<br>Scheme<br>(16/09/2008)                        |                |                |                |              |   |   |
| - Ordinary shares   | 0              | 0              | 0              | 0            | 0   | 189,556,566                               |
|   |                | <br>Tc         | otal A. (Ordin | ary charge)  | Nil   |   |
|   |                | 10             |                | nce shares)  | N/A   |   |
|   |                |                |                | Other class) | N/A   |   |
| Total funds raised during                                     | the month free | m ovorciso of  | ((             | (101 C1055)  | 10/11   |   |
| Total funds raised during options (HK\$)                      |                | in exercise of | (              | ).00         |   |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                      | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| <u>1. N/A</u>   |   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                     | · · ·   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / )   |                                  |  |  |  |
| <u>2.</u>   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                     | · · · · ·   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.              | ( / / )   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                     | · ·   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / )   |                                  |  |  |  |
| 4.  |   |                                  |  |  |  |
| ( / / )   |   |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
|   | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) | N/A  |  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i           | Currency of<br>amount | Amount at close of preceding | Converted<br>during the | Amount at<br>close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-----------------------|------------------------------|-------------------------|---------------------------|--|--|
| Class and description                      | outstanding           | month                        | month                   | month                     |  |  |
| <u>1. N/A</u>                              |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
| Stock code (if listed)                     |                       |                              |                         |                           |  |  |
| Class of shares                            |                       |                              |                         |                           |  |  |
| issuable (Note 1)                          |                       |                              |                         |                           |  |  |
| Subscription price                         |                       |                              |                         |                           |  |  |
| EGM approval date (if applicable)          |                       |                              |                         |                           |  |  |
| (dd/mm/yyyy))                              | ( / / )               |                              |                         |                           |  |  |
| 2.   | · · · ·               |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
| Stock code (if listed)                     |                       |                              |                         |                           |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                       |                              |                         |                           |  |  |
| Subscription price                         |                       |                              |                         |                           |  |  |
| EGM approval date                          |                       |                              |                         |                           |  |  |
| (if applicable)                            |                       |                              |                         |                           |  |  |
| (dd/mm/yyyy)                               | ( / / )               |                              |                         |                           |  |  |
| 3.   |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
| Stock code (if listed)                     |                       |                              |                         |                           |  |  |
| Class of shares                            |                       |                              |                         |                           |  |  |
| issuable (Note 1)                          |                       |                              |                         |                           |  |  |
| Subscription price                         |                       |                              |                         |                           |  |  |
| (if applicable)                            |                       |                              |                         |                           |  |  |
|  | ( / / )               |                              |                         |                           |  |  |
| 4.   |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
|  |                       |                              |                         |                           |  |  |
| Stock code (if listed)                     |                       |                              |                         |                           |  |  |
| issuable (Note 1)                          |                       |                              |                         |                           |  |  |
| Subscription price                         |                       |                              |                         |                           |  |  |
| EGM approval date                          |                       |                              |                         |                           |  |  |
| (if applicable)<br>(dd/mm/yyyy)            |                       |                              |                         |                           |  |  |
| (dd/mm/yyyy)                               | ( / / )               |                              | Total C (Ordin          | nary shares)              | N/A  |  |
|  |                       |                              | (Prefere                | ence shares)              | N/A  |  |
|  |                       |                              |                         | Other class)              |  |  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2.  |   |  |
| 2   | -   |  |
|   | ]   |  |
|   | -   |  |
|   |   |  |
| 3   | -   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

Other Movements in Issued Share Capital

|    | Type of Issue | Issued Share Capital         |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|--|-------|---|--|---|
|    |               |                              | Class of shares issuable                   |       |   |  |   |
|    |               |                              | (Note 1)                                   |       |   |  |   |
| 1. | Rights issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / |   |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | 27/4   |   |
|    |               |                              |  |       |   | N/A  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   | N/A  | - <u></u>   |
|    |               |                              | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   | N/A  |   |
|    |               |                              | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              | (du/mm/yyyy)                               |       |   | N/A  | <u>.</u>  |

|    |                      |                                |  | For Main | Board | and GEM listed   |   |
|----|----------------------|--------------------------------|--|----------|-------|--|---|
|    | Type of Issue        |                                |  |          |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                                |  |          |       |  |   |
|    |                      |                                | Class of shares issuable ( <i>Note 1</i> )           |          |       |  |   |
| 5. | Scrip dividend       | At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy)           | ( / /    | )     |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)                   | ( / /    | )     |  |   |
|    |                      |                                |  |          |       | N/A  |   |
|    |                      |                                | Class of shares                                      |          |       |  |   |
| 5. | Repurchase of        |                                | repurchased ( <i>Note 1</i> )<br>Cancellation date : | ( / /    | )     |  |   |
|    | shares               |                                | (dd/mm/yyyy)   |          |       |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)                   | ( / /    | )     | <b>NT / A</b>  |   |
|    |                      |                                |  |          |       | N/A  |   |
|    |                      |                                | Class of shares redeemed ( <i>Note 1</i> )           |          |       |  |   |
| 7. | Redemption of shares |                                | Redemption date :<br>(dd/mm/yyyy)                    | ( / /    | )     |  |   |
|    |                      |                                | EGM approval date: (dd/mm/yyyy)                      | ( / /    | )     |  |   |
|    |                      |                                |  |          |       | N/A  |   |
|    |                      |                                | Class of shares issuable ( <i>Note 1</i> )           |          |       |  |   |
| 3. | Consideration        | At price : State               | Issue and allotment                                  | ( / /    | )     |  |   |
|    | issue                | currency —                     | date : (dd/mm/yyyy)                                  | ( / /    | )     |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)                   |          |       | N/A  |   |

|     |                           |                  |  | For Main Bo  | ard and GEM listed   | l issuers   |
|-----|---------------------------|------------------|--|--|--|---|
|     | Type of Issue             |                  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuabl ( <i>Note 1</i> )  | le   |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |   |
|     |                           |                  |  |  | <u> </u>   |   |
|     |                           |                  | Class of shares issuabl ( <i>Note 1</i> )  | le   |  |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  | N/A  |   |
|     |                           |                  |  | (Ordinary share<br>Preference share<br>(Other clas | es) N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

Remarks (if any):

| Submitted by: | Chu Ka Yee                        |            |  |
|---------------|-----------------------------------|------------|--|
| Title:        |                                   |            |  |
| (Director, Se | ecretary or other duly authorised | I officer) |  |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.