

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2010					
To: Hong Kong Exchanges and	Clearing	g Limited			
Name of Issuer	China Uı	nicom (Hong Kong)	Limited		
Date Submitted	05/10/20	10			
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>762</u>	_Descrip	tion: Ordinary S	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth	30,000,000,000	0.1	3,000,000,000.00	
Increase/(decrease)		0		0.00	
Balance at close of the month		30,000,000,000	0.1	3,000,000,000.00	
(2) Stock code : N/A	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A	Descrip	otion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	use)				
Balance at close	of the mont	h			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip			
		Descrip			
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	23,562,092,511	N/A	N/A	N/A	
Increase/ (decrease) during the month	84,448	N/A	<u>N/A</u>	N/A	
Balance at close of the month	23,562,176,959	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option S	schemes of the	lssuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	be issued pursuant
approval date		Movemen	t during the mo	onth	thereto	thereto as at close
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Langad/Earfaited		of the month
	Granted	Exercised	Cancelled	Lapsed/ Forfeited		
1.Share Option						
Scheme						
(01/06/2000)	0	0	0	0		204 #40 000
- Ordinary shares	0	0	0	0	0	206,540,000
2. Special Purpose						
Share Option						
Scheme						
(16/09/2008)						
- Ordinary shares	0	84,448	0	0	0	189, 472,118
			Total A. (0	Ordinary shares)	84,448	
				reference shares)		
			(11	(Other class)	N/A	
Total funds maissed desires	. tha man41- 4	····	o.f	(Other class)		
Total funds raised during options (HK\$)	g une month i	roin exercise	01	470,375.36		

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	monui	monui		
1. 17/1						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , , , ,			nary shares) ence shares) Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) (Other class)

Ot	her Movements in 1	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	RT/A	
						N/A	·
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For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	-		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	27/4	
			_	N/A	-
		Class of shares issuable(Note 1)	-		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy)) _	N/A	
		Total E. (Ordinary sha (Preference sha (Other cl	res)	N/A N/A N/A	=
Te	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1))	84,448
			(2)		N/A
T	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):			N/A
Т	otal increase / (decrease) in other classes of shar	res during the month (i.e. Total of A to E):	:		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks	(if	any)	١:
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On 28 September 2010, the Company entered into a conditional subscription agreement with its wholly owned subsidiary, Billion Express Investments Limited and with China International Capital Corporation Hong Kong ecurities Limited, Goldman Sachs (Asia) L.L.C. and Nomura International (Hong Kong) Limited under which sillion Express Investments Limited agreed to issue US\$1,838.8 million 0.75 per cent. guaranteed convertible onds due 2015, exchangeable into ordinary shares of the Company. The convertible bonds are expected to be ssued on 18 October 2010. Assuming full conversion of the convertible bonds at their initial conversion price, ne convertible bonds will be convertible into approximately 900 million ordinary shares of the Company. Please refer to the announcement of the Company dated 28 September 2010 for details.	
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ubmitted by: Chu Ka Yee	
Title: Company Secretary (Director Secretary or other duly outhorized officer)	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.