

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>'yyyy)</b> :	30/06/2012			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Uı	nicom (Hong Kong)	Limited	_	
Date Submitted	04/07/20	12			
I. Movements in Authorised Sha	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>762</u>	Descrip	tion: Ordinary S	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth	30,000,000,000	0.1	3,000,000,000.00	
Increase/(decrease)		0		0.00	
Balance at close of the month		30,000,000,000	0.1	3,000,000,000.00	
(2) Stock code : N/A	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A	Descrip	otion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	use)				
Balance at close	of the mont	h			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descrip			
		Descrip			
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding		No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	23,564,901,919	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	23,564,901,919	N/A	N/A	<u>N/A</u>	

# III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option S	chemes of the I	ssuer)			
Particulars of share					No. of new shares of	
option scheme						of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement of	during the mo	onth	thereto	thereto as at close
(dd/mm/yyyy) and					•	of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed/ Forfeited		
1.Share Option						
Scheme						
(01/06/2000)						
- Ordinary shares	0	0	0	0	0	202,190,000
2. Special Purpose						
Share Option						
Scheme						
(16/09/2008)						
- Ordinary shares	0	0	0	0	0	189,291,158
- Oramary shares	O	O	Ü	O	U	107,271,130
	·					
			Total A. (C	Ordinary shares)	Nil	
			(Pro	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised during	g the month f	rom exercise of	•	,		
options (HK\$)	5		-	0.00		
-F (11124)			-	0.00	<del></del>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. 0.75% Guaranteed Convertible Bonds due 2015 US\$ 1,838,800,000 Nil 1,838,800,000 Nil 915,576,051 Stock code (if listed) 4326 Class of shares issuable (Note 1) Ordinary Shares HK\$15.58 per share Subscription price (adjusted from HK\$15.85 per share to HK\$15.58 on 7 June 2012) EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
2		
shares ( <i>Note 1</i> ) 3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	her Movements in 1	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	RT/A	
						N/A	·
1							

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
							_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

#### For Main Board and GEM listed issuers

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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		
		(dd/mm/yyyy)		N/A	· .
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	<u> </u>
		Total E. (Ordina	ry shares)	N/A	
		(Preference		N/A	_
		(Ot	her class)	N/A	- -
	_				
Т	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(	1)	Nil
	mercuse, (decrease) in ordinary shares durin	ing the month (no. 10th of 11to E).	ì	· -	N/A
_	. 1. //1 ): 6			2)	N/A
Te	otal increase / (decrease) in preference shares du	iring the month (i.e. Total of A to E	):		
To	otal increase / (decrease) in other classes of share	es during the month (i.e. Total of A	to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chu Ka Yee
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*