

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2014				
To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer China	a Unicom (Hong Kong)	Limited		
Date Submitted 04/03	3/2014			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>762</u> Desc	cription: Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	30,000,000,000	0.1	3,000,000,000.00	
Increase/(decrease)	0		0.00	
Balance at close of the month	30,000,000,000	0.1	3,000,000,000.00	
(2) Stock code : <u>N/A</u> Desc	cription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ase)	-			
Balance at close	of the month	ı <u> </u>			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript			
		Descript			
	N/A		ion:  No. of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding		ion:  No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	23,783,674,796	N/A	N/A	N/A	
Increase/ (decrease) during the month	538,000	N/A	N/A	N/A	
Balance at close of the month	23,784,212,796	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share	are Opnon S	cnemes of the	issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	be issued pursuant
approval date		Movement	during the mo	onth	thereto	thereto as at close
(dd/mm/yyyy) and			-		•	of the month
	Granted	Exercised	Cancelled	Lapsed/ Forfeited		
1.Share Option						
Scheme						
(01/06/2000)						
- Ordinary shares	0	502,000	0	0	502,000	84,628,000
2. Special Purpose						
Share Option						
Scheme						
(16/09/2008)						
- Ordinary shares	0	36,000	0	0	36,000	87,432,281
- Oramary shares	O	30,000	Ü	O	30,000	07,432,201
-		_				
			Total A. (C	Ordinary shares)	538,000	
				eference shares)	N/A	
			`	(Other class)	N/A	
Total funds raised during	the month f	rom exercise o	f	,		
options (HK\$)	, ,			3,425,480.00		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close thereto close of the Converted Amount at amount of preceding during the close of the month Class and description month month outstanding month 1. 0.75% Guaranteed Convertible Bonds due 2015 US\$ 1,838,800,000 Nil 1,838,800,000 Nil 928,689,770 Stock code (if listed) 4326 Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$15.36 per share EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
Shures (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	

Ot	her Movements in	Issued Share Capital				NI C	NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J P		Class of change issuells				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	<u> </u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>.                                    </u>
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	<u>.</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	***	
						N/A	<u> </u>
1							

### For Main Board and GEM listed issuers

	Type of Issue						issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)	·			
	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	

#### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe 01 1880e				
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / / ) (dd/mm/yyyy)	)		
		·	-	N/A	
		Character de la constitución de			
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	- Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	) _	N/A	
		Total E. (Ordinary sha	res)	N/A	
		(Preference sha (Other cl	res)	N/A N/A	<u>-</u> -
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	)	538,000
			(2)	)	N/A
То	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):			N/A
То	otal increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chu Ka Yee
Title: Company Secretary  (Director Secretary on other duly outhorized officer)
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

*If there is insufficient space, please append the prescribed continuation sheet.* 

1.

2.