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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(Incorporated in Hong Kong with limited liability)

(Stock Code: 0762)

RMB10,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arrangers

Bank of China Limited Bank of China (Hong Kong) Limited China International Capital Corporation Hong Kong Securities Limited

J.P. Morgan Securities (Asia Pacific) Limited

Nomura International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the RMB10,000,000,000 Medium Term Note Programme (the "**Programme**") of China Unicom (Hong Kong) Limited (the "**Company**") and any notes to be issued thereunder within 12 months after 3 April 2014 to professional investors only (as defined in the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong)), as described in the offering circular of the Company dated 3 April 2014.

The listing of the Programme is expected to become effective on 7 April 2014.

By Order of the Board of China Unicom (Hong Kong) Limited Chu Ka Yee

Company Secretary

Hong Kong, 4 April 2014

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive directors : Chang Xiaobing, Lu Yimin, Tong Jilu and Li Fushen

Non-executive director : Cesareo Alierta Izuel

Independent non-executive : Cheung Wing Lam Linus, Wong Wai Ming,

directors John Lawson Thornton, Chung Shui Ming Timpson,

Cai Hongbin and Law Fan Chiu Fun Fanny