

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	China Uı	nicom (Hong Kong)	Limited	
Date Submitted	02/09/20	14		
I. Movements in Authorised Sh	are Capita	al		
(With effect from 3 March 20 New Companies Ordinance.)		inal (par) value cor	ncept has bee	n abolished under the
1. Ordinary Shares				
(1) Stock code : <u>762</u>	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	30,000,000,000	N/A	N/A
Increase/(decrease)		0		N/A
Balance at close of the month	30,000,000,000	N/A	N/A	
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

31/08/2014

2. Preference Shares			
Stock code : <u>N/A</u> Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en-	d of the month (HK\$)	:	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	23,885,414,551	N/A	N/A	N/A
Increase/ (decrease) during the month	16,179,245	N/A	N/A	N/A_
Balance at close of the month	23,901,593,796	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option S	chemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	be issued pursuant
approval date		Movement	during the mo	onth	thereto	thereto as at close
(dd/mm/yyyy) and			-			of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed/ Forfeited		
1.Share Option						
Scheme						
(01/06/2000)						
- Ordinary shares	0	7,648,000	0	0	7,648,000	33,592,000
2. Special Purpose						
Share Option						
Scheme						
(16/09/2008)						
- Ordinary shares	0	8,531,245	0	0	8,531,245	20,825,281
			Total A. (C	Ordinary shares)	16,179,245	
				eference shares)	N/A	
			(2.2)	(Other class)	N/A	
Total funds raised during	the menth f	rom ovoroico o	f	(Stilet Class)	11/11	
Total funds raised during options (HK\$)	g uie monul n	ioni exercise o		106,070,724.49		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy)

Total B.

(Ordinary shares)_____

(Other class)

(Preference shares)

N/A

N/A N/A Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the Currency of Amount at close Converted Amount at amount of preceding during the close of the month Class and description month month month outstanding 1. 0.75% Guaranteed Convertible Bonds due 2015 US\$ 1,838,800,000 Nil 1,838,800,000 Nil 947,818,928 4326 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$15.05 per share EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) (Other class)

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po or 18800						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	<u>.</u> ,
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>.</u>
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	<u> </u>
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	***	
						N/A	<u> </u>

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
						<u>N/A</u>	

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)	le	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u> </u>
			Total E. (I	(Ordinary sh Preference sh (Other c	ares)	N/A N/A N/A	-
To	otal increase / (decre	ase) in ordinary shares duri	ng the month (i.e. Total of A	A to E):	(1)	16,179,245
					(2)	N/A
Т	otal increase / (decre	ase) in preference shares du	uring the month (i.e. Total o	of A to E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chu Ka Yee
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Al .
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.