

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/05/2015		
To: Hong Kong Exchanges and	l Clearing	g Limited		
Name of Issuer	China Ur	nicom (Hong Kong)	Limited	
Date Submitted	02/06/20	15		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code: N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code: N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code: <u>N/A</u> Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	ad of the month (HK\$)	:	N/A

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	23,947,081,083	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	23,947,081,083	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option S	schemes of the	issuer)			
Particulars of share					No. of new shares of	
option scheme including EGM					issuer issued during the month pursuant	be issued pursuant
1.1.					thereto	thereto as at close
(dd/mm/yyyy) and		Movement	during the mo	onth	. thereto	of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed/ Forfeited		of the month
or shares issuable	Granica	Exercised	Currented	Eupsed/ Torretted		
N/A						
				Ordinary shares)	N/A	
			(Pr	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month	from exercise of	of	NI/A		
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 0.75% Guaranteed Convertible Bonds due 201:	5 US\$	1,838,800,000	Nil	1,838,800,000	Nil	967,096,602
	- -	, , ,		, , ,		, ,
Stock code (if listed)		4	326			
Class of shares issuable (<i>Note 1</i>) Subscription price		Ordinary Short	hare			
		(adjusted f IK\$15.05 per shar	e to			
EGM approval date	HK\$14.75 per sl	nare on 16 May 20	015)			
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
Stock code (if listed)	_ 			_		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	/			linary shares) rence shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot.	her Movements in	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		11111111	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	· .
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	· .
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>.</u>

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) State Issue and allotment (/ /		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares Same Shares Sha			Stata		(/ /	,		
Class of shares	5.	Scrip dividend			(/ /	,		
Class of shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
Cancellation date : (/ /)							N/A	
6. Repurchase of shares Cancellation date : (/ /)								
Class of shares	6.			Cancellation date:	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) 8. Consideration At price: State issue and allotment (/ /) issue currency Issue and allotment (/ /) EGM approval date: ((dd/mm/yyyy) (/ /) EGM approval date: ((dd/mm/yyyy)					(/ /)	NT/A	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) M/A Class of shares issuable (/ /) (Note 1) 8. Consideration At price: State currency							IVA	
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue currency Issue and allotment (//) date:(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable				EGM approval date:	(/ /)		
8. Consideration At price: State issue Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(N/A	
8. Consideration At price: State issue Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
issue currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						_		
EGM approval date: (dd/mm/yyyy)	8.							
				EGM approval date:	(/ /)		
				(dd/lillin yyyy)			N/A	

For Main Board and GEM listed issuers

		1 01 1/14111		021/1 11500	. 1554-615
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
c. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
			-	N/A	<u>.</u>
	Class of shares issuable (Note 1)				
O. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>.</u>
	Total E. (Ordinary sh	arec)	N/A	
		reference sh		N/A	
	`	(Other o		N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A	to E):	(1)	Nil
			(2		N/A
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of	A to E):	,		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Tot	al of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: Chu Ka Yee
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.